



## LOAN SUBMISSION INTAKE FORM

DSCR / REFINANCE

### Broker Information

#### Full Name

First Name

Last Name

#### Email

example@example.com

#### Phone Number

Please enter a valid phone number.

## Sponsor (Borrower) Information

### Full Name \*

First Name

Last Name

### Email \*

example@example.com

### Phone Number

Please enter a valid phone number.

### Estimated Credit Score \*

### Liquidity (Cash Available) \*

## Experience (Past Projects)

### Do you own your primary home? \*

Yes

No

### Experience (Past Projects)

3 Years (#)

4-10 Years (#)

Number of rental properties

## Property & Loan Details

### Address \*

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

### Property Type \*

SFR

3 Unit

2 Unit

4 Unit

Other

### Purchase Price \*

### Purchase Date \*

Month Day Year

### \$ Spent to Rehab (if applicable) \*

### As Is Value \*

### Payoff \*

**Has the current loan matured? \***

Yes

No

**Monthly Rent \***

**Annual Real Estate Taxes \***

**Annual Insurance \***

**Annual HOA (If Applicable) \***

**Is the property \***

Vacant

Rented

Other

**I/We certify that the information provided is true, accurate, and complete. Any misrepresentation may result in rejection or legal action. \***

Acknowledge

**Date \***

Month Day Year