

Client Starts DIY Journey

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Verifies Mobile and Email through OTP

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Enters Pan Number



Enters DOB and Personal Details



Address is fetched through KRA, Digilocker and need to enter if Non KRA/Non Digilocker



Enters bank details and same is verified through Penny Drop



Consent for Segment, Tariff, FATCA, Income and other instructions is accepted



Capture Live photo



Upload Signature and Document for Non KRA/Non Digilocker or Penny Drop Failed Cases



Review completed AOF and Docs and Esign through Aadhar OTP and Submit