

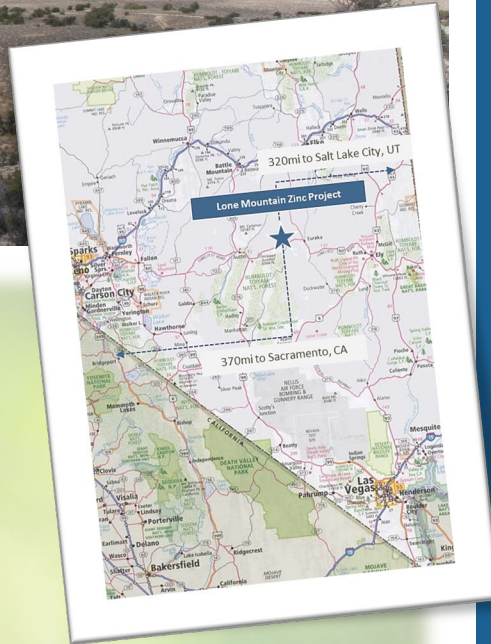
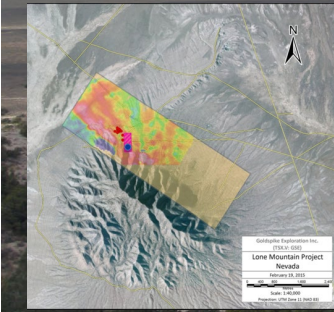
TSXV: NZN

Shares Outstanding: 84.3 million

Share Price \$0.105

Current Market Cap (April 30, 2021) \$8.85 million

Options 8.0 million



NEVADA ZINC

Lone Mountain Zinc Project, Nevada, USA

Growing Zinc Sulfate Market with Significant Imports

Near Surface High Grade Zinc Oxide and Carbonate Mineralization
Ideally Suited for Zinc Sulfate Production

Excellent Mining Jurisdiction and Developed Infrastructure

Strategic Partnership Agreement for Marketing and Offtake with
Cameron Chemicals (USA)

Distribution Advantage

100% Owned Land Package with Extensive Drilling and
Metallurgical Test Work

Upside Potential to Expand Current Resource and Exploration for
Potential Sulfide Zone

**PIT CONSTRAINED, HIGH
GRADE INFERRED MINERAL
RESOURCE ESTIMATE OF
3,257,000 TONNES AT 7.57%
ZN AND 0.70% PB (JULY, 2018)**

**PRELIMINARY ECONOMIC
ASSESSMENT ON
THE LONE MOUNTAIN ZINC
PROJECT INCLUDING 40%
PRE-TAX IRR – 35% AFTER
TAX IRR (JUNE, 2019) ZINC
CONCENTRATE SCENARIO**

**COLLABORATION AGREEMENT
FOR ZINC SULFATE
MARKETING DEVELOPMENT
AND OFFTAKE WITH U.S.
BASED LEADING PRODUCER
OF MICRONUTRIENTS (JULY,
2020)**

**MULTIPHASE PILOT PLANT
PROGRAM TO PRODUCE ZINC
SULFATE (MARCH, 2021)**

**STRONG MANAGEMENT AND
BOARD OF DIRECTORS**

NEVADA ZINC CORP.

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Essential Zinc