

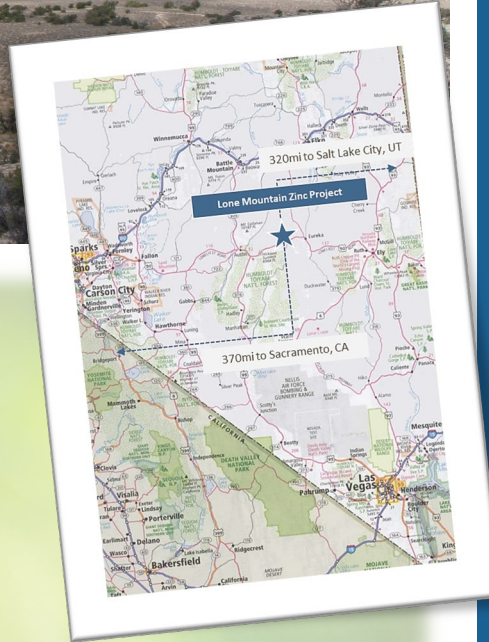
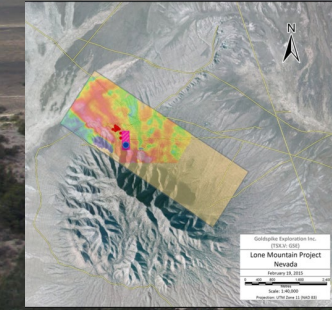
TSXV: NZN

Shares Outstanding: 84.3 million

Share Price \$0.10

Current Market Cap (Oct. 04, 2021) \$8.431 million

Options 6.3 million



NEVADA ZINC

Lone Mountain Zinc Project, Nevada, USA

Growing Zinc Sulfate Market with Significant Imports

Near Surface High-Grade Zinc Carbonate-Oxide Deposit Ideally Suited for Zinc Sulfate Production

Excellent Mining Jurisdiction and Developed Infrastructure

Strategic Partnership Agreement for Marketing and Offtake with Cameron Chemicals (USA)

Western U.S. Distribution Advantage

100% Owned Land Package with Extensive Drilling and Hydrometallurgical Test Work

Upside Potential to Expand Current Resource and Exploration for Potential Sulfide Zone



Essential Zinc

PIT CONSTRAINED, HIGH GRADE INFERRED MINERAL RESOURCE ESTIMATE OF 3,257,000 TONNES AT 7.57% ZN AND 0.70% PB (JULY, 2018)

**EXCELLENT INFRASTRUCTURE
TOP MINING JURISDICTION
(FRASER INSTITUTE, 2020)
CLAIMS 4,000 ACRES
HISTORIC MOUNTAIN VIEW
ZINC MINE**

**COLLABORATION AGREEMENT
FOR ZINC SULFATE
MARKETING DEVELOPMENT
AND OFFTAKE WITH U.S.
BASED LEADING PRODUCER
OF MICRONUTRIENTS (JULY,
2020)**

**MULTIPHASE PILOT PLANT
PROGRAM TO PRODUCE ZINC
SULFATE (MARCH, 2021)**

**STRONG MANAGEMENT AND
BOARD OF DIRECTORS**

NEVADA ZINC CORP.

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