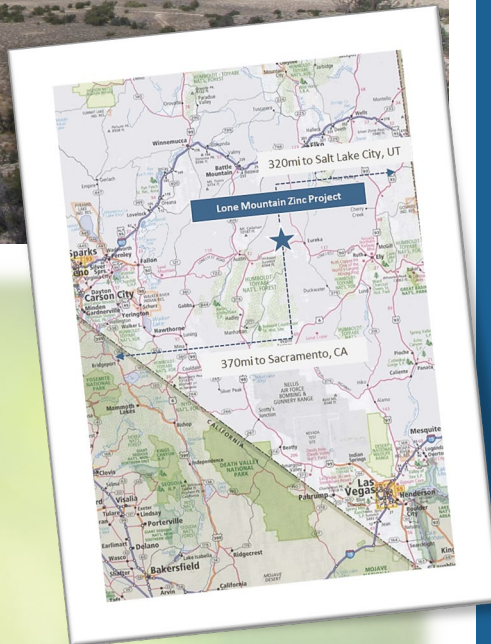
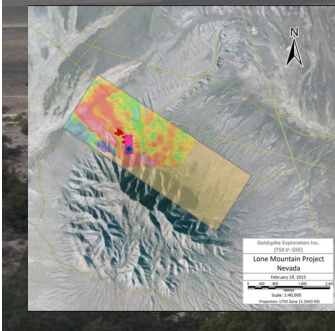


TSXV: NZN

Shares Outstanding: 99.5 million

Warrants: 5.0 million

Options: 5.4 million



NEVADA ZINC

Lone Mountain Zinc Project | Nevada USA

Growing Zinc Sulfate Market with Significant Imports

Near Surface High-Grade Zinc Carbonate-Oxide Deposit Ideally Suited for Zinc Sulfate Production

Excellent Mining Jurisdiction and Developed Infrastructure

Strategic Partnership Agreement for Marketing and Offtake with Cameron Chemicals (USA)

Western U.S. Distribution Advantage

100% Owned Land Package with Extensive Drilling and Hydrometallurgical Test Work

Upside Potential to Expand Current Resource and Exploration for Potential Sulfide Zone

PIT CONSTRAINED, HIGH GRADE
INFERRED MINERAL RESOURCE
ESTIMATE OF 3,257,000 TONNES
AT 7.57% ZN AND 0.70% PB
(JULY 2018)

EXCELLENT INFRASTRUCTURE
TOP MINING JURISDICTION (FRASER
INSTITUTE, 2020)
MINING CLAIMS 4,000 ACRES
HISTORIC MOUNTAIN VIEW ZINC
MINE

COLLABORATION AGREEMENT
FOR ZINC SULFATE MARKETING
DEVELOPMENT AND OFFTAKE
WITH U.S. BASED LEADING
PRODUCER OF MICRONUTRIENTS
(JULY 2020)

PRODUCTION OF A BENCH SCALE
HIGH GRADE ZINC SULFATE
MONOHYDRATE
(SEPTEMBER 2021)

MULTIPHASE PILOT PLANT
PROGRAM BULK OPERATION
(MARCH 2022)

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TSXV: NZN



Essential Zinc