

Goal Assessment: Personal, Professional, and Financial Goals

Date: _____ Employee Name: _____ Reviewer: _____

Personal Goals

#1 Goal:

Opportunity: _____

Obstacles: _____

#2 Goal:

Opportunity: _____

Obstacles: _____

#3 Goal:

Opportunity: _____

Obstacles: _____

Professional Goals

#1 Goal:

Opportunity: _____

Obstacles: _____

#2 Goal:

Opportunity: _____

Obstacles: _____

#3 Goal:

Opportunity: _____

Obstacles: _____

Financial Goals

#1 Goal:

Opportunity: _____

Obstacles: _____

#2 Goal:

Opportunity: _____

Obstacles: _____

#3 Goal:

Opportunity: _____

Obstacles: _____

This is one piece of the puzzle to redefining workplace relationships.

Find updates and instructions for leaders at:

<https://optimizedoffice.com/ppf-goals>

