

## About Us

We specialize in sourcing, acquiring, and growing entrepreneur-led niche industrial and manufacturing businesses in partnership with private capital. Our flexible mandate allows us to identify unique opportunities, move quickly, and deliver tailored solutions while driving sustainable growth and long-term value for all stakeholders.

## Our Value Proposition

- **Deal Sourcing Expertise:** Extensive network and market insights enable us to uncover high-potential investment opportunities.
- **Operational Excellence:** Hands-on support and strategic guidance to accelerate performance and profitability.
- **Aligned Partnerships:** Transparent, collaborative relationships with owners and management teams.
- **Flexible Investment Structures:** Creative solutions designed to meet each investor's objectives and risk profile.

## Investment Focus

- U.S.-based, lower middle market industrial companies
- Industries including niche manufacturing, distribution, business services
- Target EBITDA: \$500K - \$3.0mm
- Entrepreneurs considering succession planning, partial liquidity, or a thoughtful transition to a long-term steward

## Why Partner With Us?

- **Entrepreneurial Drive:** We are passionate about building businesses and driving innovation.
- **Experienced Leadership:** Proven track record in investment, operations, and value creation.
- **Results-Oriented:** Committed to maximizing returns for our partners and stakeholders.

## Contact Us

To discuss partnership opportunities or request additional information, please contact:

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