

Macrosat LLC

Humble Beginnings
January 2025

As I contemplate the decade ahead, I find myself inexorably optimistic. Despite caustic political discourse in the United States, geopolitical tumult, and global monetary erosion, technological progress marches forward with unwavering momentum. Pessimism about humanity's trajectory is an intellectual refuge for the uncurious. While crises and catastrophes will inevitably unfold, human civilization will advance as incentives continue to shape behavior and social organization.

Technology is steadily redistributing sovereignty to the individual, amplifying human capability while demanding less input. Bitcoin has transcended its cypherpunk origins of fifteen years ago, gaining legitimacy in institutional spheres and proving itself as the neutral reserve asset its early proponents envisioned. The election of Trump in November 2024 has opened discussions of a Strategic Bitcoin Reserve, while Blackrock now advocates for a 2% allocation in traditional 60/40 portfolios.

Bitcoin stands at its most de-risked position in its history. Though volatility persists, the post-2022 era has illuminated the asset's true potential. At its current price of \$95,000, it remains remarkably undervalued. My journey began as an amateur holder, but has evolved into an exploration of bitcoin mining as a mechanism for accumulation. In this age of automation, I established Macrosat LLC as an asset-light, seigniorage model that generates bitcoin to be held on the balance sheet in perpetuity. The ASIC machines we purchase will be maintained at third party hosting facilities to optimize and enhance the asset-light structure. My strategy includes mining additional cryptocurrencies to offset hosting costs, maximizing our bitcoin retention. We will also be opportunistic with other investment opportunities as it relates to scarce, hard assets for the coming decade.

The company's vision embraces clean, debt-free operations with measured organic growth. We reject growth for growth's sake, instead pursuing sustainable value creation that aligns with natural laws and scaling principles. This methodology, I believe, will yield extraordinary long-term value. When I revisit this piece in 2045, I envision a fortress balance sheet accompanied by a wealth of experience and research documenting our journey. Starting with \$24,000USD for 3 Bitmain Antminer S21 Pro ASIC machines will be our starting point. Measured growth and long term accumulation will create the value we seek.

My mission is one of continuous learning and development, building infrastructure that creates the hardest money on earth at a time when fiat currencies falter and the need for a neutral reserve asset becomes paramount. Though the path will wind, this approach represents the optimal strategy for value creation in our modern era.