

Pre-Nuptial Agreement Questionnaire

1. Legal Name: _____ Date: _____
2. Legal Name of Prospective Spouse: _____
3. Attorney for Prospective Spouse/Email/Telephone#: _____
4. Anticipated Date of Marriage: _____
5. **Separate Property.** What particular real or personal property do you wish to remain as separate property? (Please indicate particular description of the property and who shall retain sole ownership): _____

6. **Future Income.** Should future income be considered marital or separate property?

7. **Debts.** Should future debts be considered marital or separate debt? _____
8. **Alimony.** Do you wish to waive all/some/any future alimony claims?:

9. **Death of Party.** Do you wish to only leave property to your Spouse through a will?

10. Documents Required

- a. Driver's License and/or ID Card of both Proposed Spouses
- b. Childbirth Certificate
- c. Previous Settlement Agreement (Marital/Child Custody)
- d. Previous Judgments on Child Custody (Judgments/General Magistrate Orders)
- e. Financial Documents
- f. Financial Affidavit
- g. Income tax returns, gift tax returns, and intangible personal

- h. Property tax returns (last 3 years)
- i. W-2 and K-1 (last year)
- j. Paycheck Stubs (last 3), Explanation of Current Year's Earnings, Amount and Source
- k. Account statements of all income received during 3 months prior to financial affidavit
- l. Loan applications, financial statements used within the last 3 years, for the purpose of obtaining credit
- m. Deeds within 3 years, promissory notes within 12 months and any leases
- n. Checking account statements within 3 months and other accounts within 12 months
- o. Most recent statements for profit sharing, retirement, deferred compensation, and pension plans
- p. Brokerage account statements (last 12 months)
- q. Life insurance declarations page, last periodic statement, policy certificate, health, and dental insurance card
- r. Tax returns for corporation, partnerships, and trusts for which the party has interest
- s. Promissory notes within 12 months, credit card, charge account, indebtedness statements for 3 months
- t. Premarital and marital agreements between the parties
- u. Special equity and nonmarital status documentation
- v. Spousal and child support orders