



Eclipta Herbal

Adult Intake Form

Welcome! Please complete this form prior to our first meeting if at all possible. It should take 30-45 minutes to complete. You're welcome to skip questions if you're not comfortable answering them.

Client Questionnaire

Personal Information

Legal first name

Last name

Street

Unit

City

State/Province

Postal code

Home phone

Mobile phone

Email address

Date of birth

Relationship status

Occupation

Hours per week

Gender:

Name you wish to be called:

Pronouns:

Racial/Ethnic Background

- Black/African American

Native American/Indigenous

Hispanic or Latino/a

Middle Eastern/North African

Other
- White

Asian/Asian American

Northern European

Native Hawaiian/Pacific Islander

Please specify:

Primary Care Provider

Note that I will not contact other providers regarding our work together without your express consent. Providing one or more ways to contact your other providers facilitates this process if you wish for us to be in contact.

Title	Legal first name	Last name

Work phone	Mobile phone	Fax number

Email address

Title/Occupation

Are you working with other practitioners?

This includes specialists and providers such as massage therapists, acupuncturists, therapists/counselors, etc.	Yes	No
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List the other practitioners who support you:

Name	Type of practitioner	How long?

Goals & Concerns

Why did you decide to schedule an appointment with me?

List the health concerns or goals you'd like to address together:

	Health Concern/Goal	Why is this a concern/goal?	How long has this been going on?
1.			
2.			
3.			

Medical History

Please check health conditions that you've experienced and/or that a provider has diagnosed and provide the date of onset.

Gastrointestinal

	Past	Now	Date of onset/notes
Celiac Disease			
Chronic constipation			
Crohn's Disease			
Diverticulitis/divertic ulosis			
Excessive Gas/Bloating			
Gastric or peptic ulcer			
GERD/heartburn/reflu x			
Irritable Bowel Syndrome			
Liver Disease			
Small Intestinal Bacterial Overgrowth (SIBO)			
Ulcerative Colitis			

How often do you have a bowel movement?

Which describe your stools:

- Well-formed

Hard

Visible/undigested food

May contain blood or mucous
- Loose

Pellets or small pieces

Brown

May be yellow, green, grey

Do you have difficulty or pain associated with passing bowel movements? Yes No

If your bowels are disturbed, do you tend to:

Constipation
Diarrhea

Both
Not sure

Have you ever had a colonoscopy?

Yes

No

Other Gastrointestinal conditions:

Indicate whether past or current & include date of onset.

Respiratory

	Past	Now	Date of onset/notes
Asthma			
Bronchitis			
Chronic Sinusitis			
COPD			
COVID-19			
Emphysema			
Pneumonia			
Sleep Apnea			
Tuberculosis			

Other Respiratory conditions:

Indicate whether past or current & include date of onset.

Musculoskeletal/Pain/Autoimmune

	Past	Now	Date of onset/notes
Chronic Fatigue Syndrome			
Epstein-Barr Virus			
Fibromyalgia			
Graves Disease			
Gout			
Hashimoto's Thyroiditis			
Herpes			

	Past	Now	Date of onset/notes
Lupus/SLE			
Lyme Disease			
Migraines			
Non-Migraine Headache			
Osteoarthritis			
Rheumatoid Arthritis			

Other Inflammatory/Autoimmune conditions:

Indicate whether past or current & include date of onset.

Neurological and Mental Health

	Past	Now	Date of onset/notes
ADD/ADHD			
Addiction or Substance Abuse			
Alzheimer's Disease			
ALS			
Anorexia			
Anxiety			
Asperger's/Autism			
Bulimia			
Depression			
Other Eating Disorder			
Parkinson's Disease			
Seizures			
Stroke			
Suicidal thoughts or ideation			

Other Neurological/Mental Health conditions:

Indicate whether past or current & include date of onset.

Blood/Cardiovascular Health

	Past	Now	Date of onset/notes
Anemia			
Atherosclerosis			
Beta-thalassemia			
Elevated Cholesterol			
Heart Attack/MI			
High Blood Pressure			
Irregular Heart Beat			
Low Blood Pressure			
Mitral Valve Prolapse			

What was your blood pressure the last time it was checked?

Include the approximate date if you can recall

Other Cardiovascular conditions

Indicate whether past or current & include date of onset.

Urinary/Gynecological Health

	Past	Now	Date of onset/notes
Endometriosis			
Erectile Dysfunction			
Infertility			
Interstitial Cystitis			
Kidney Stones			
Pregnancy Loss			
Problems with sperm count, motility, morphology			
Prostate Problems			
Sexually-Transmitted Infection			

	Past	Now	Date of onset/notes
Uterine Fibroids			
Urinary Tract Infection			
Yeast Infection			

Sexual Health

Do you experience any of the following?

- Low libido
- Pain with sex
- Difficulty reaching orgasm
- Vaginal dryness

Are you currently trying to conceive? Yes No

Other Urinary/Gynecological conditions

Indicate whether past or current & include date of onset.

Cancer

	Type	Treatment
Cancer:		

Metabolic/Endocrine

	Past	Now	Date of onset/notes
Diabetes, Type I			
Diabetes, Type II			
Hypoglycemia			
Hypothyroidism/Hashimoto's Thyroiditis			
Hyperthyroidism/Graves' Disease			
Metabolic Syndrome (pre-diabetes, insulin resistance)			
Polycystic Ovarian Syndrome			

Other Metabolic/Endocrine conditions

Indicate whether past or current & include date of onset.

Dermatological

	Past	Now	Date of onset/notes
Acne			
Eczema/Atopic Dermatitis			
Psoriasis			
Rosacea			
Rash			

Other Dermatological conditions

Indicate whether past or current & include date of onset.

Describe any additional medical or health concerns:

Menstruation, Pregnancy, and Lactation History

Is this section relevant for you?

Check yes if you currently menstruate or used to menstruate.

Yes

No

Are you now or have you ever been pregnant?

Yes

No

Pregnancies

Include losses, terminations if you are comfortable doing so

Date	Outcome (vaginal/c-sec, loss, termination)	Notes

Are you currently in your menstrual years?

If you are between puberty and menopause, check yes!

Yes

No

Date of last menstrual period?

Note the first day of heavy bleeding during your last menstrual cycle.

Are you ovulating regularly? How do you know?

How many days pass between your menstrual cycles?

Start from the first day of heavy bleeding and count until the first day of heavy bleeding in the following cycle.

How many days of bleeding do you experience each cycle?

Please also note if you experience bleeding in between cycles and which days.

Do you experience any of the following related to your menstrual cycle?

Heavy bleeding/clotting

Mood changes

PMS or PMDD

Irregular or infrequent cycles

Spotting
Food cravings

Cramping
Changes in bowel movements

Would you consider your flow on your heaviest day to be:

- Extremely heavy
- Heavy
- Medium
- Light
- Very light
- Not sure

What type(s) of birth control are you using (if relevant)?

Are you currently lactating?	Yes	No
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Are you currently peri- or post-menopausal?	Yes	No
--	-----	----

Do you experience any of the following symptoms?

- | | |
|--|-----------------------|
| Hot flashes/night sweats | Changes in mood |
| Vaginal dryness | Weight gain |
| Cognitive changes (forgetfulness, etc) | Hair loss or thinning |

Birth History and Childhood Health

Your birth:

- Vaginal
- C-Section
- Unknown

Were you breastfed as an infant?

- Yes
- No
- Don't know

For how long?

How would you rate your health as a child?

- Excellent
- Good
- Fair
- Poor

Please describe any health challenges or significant experiences from childhood.

Family History

Please note any history of the following conditions within your biological family: fibroids, endometriosis, miscarriage, stillbirth, clotting disorder, heart disease, cancer, stroke, high blood pressure, lung disease, kidney disease, diabetes, mental illness/addiction, and any other significant illness/condition.

Family History

Family member:	Health condition:	Deceased?

Known genetic disorders:

Comments:

Allergy Information

Do you experience any food, environmental, seasonal or other allergies?

Yes

No

Please describe any allergies, including the substances to which you are allergic and any symptoms you experience.

Medications & Supplements

Please list all prescription and over-the-counter medications you use, as well as any nutritional supplements and herbs you are currently taking. Note that the first chart is for Rx and OTC medications, and the second is for herbs and supplements.

Prescription and Over-the-Counter Medications

Medication Name	Dosage/Frequency	Reason

Herbs and Nutritional Supplements

Supplement Name (include Brand)	Dosage/Frequency	Reason

Have you had prolonged or regular use of NSAIDs (Advil, Aleve, etc.), Motrin, or Aspirin?

Yes

No

Have you had prolonged or regular use of Tylenol?	Yes	No
Have you had prolonged or regular use of opiod pain killers?	Yes	No
Have you had prolonged or regular use of proton pump inhibitors (PPI) or acid-blocking drugs?	Yes	No
Frequent antibiotoic use? (> 3 times per year)	Yes	No
Long-term antibiotic use?	Yes	No

Surgeries/Hospitalizations

Please list any previous injuries, surgeries, and hospitalizations; provide the date and your age, if known.

Diagnostic Studies/Labs

If you have lab work or other test results that you'd like to share, you can upload them to your "Documents" from the Practice Better dashboard.

Please list any recent lab work or diagnostic studies that you'd like to bring to my attention.

If there are any results that concern you, please note them here.

Nutrition History

Have you ever had a nutrition or herbal consultation? Yes No

Have you made any changes to your eating habits because of your health? Yes No

Do you currently follow a special diet or nutritional program? Yes No

How would you rate the quality of your diet over the past month?

1 2 3 4 5

1 = Poor, 5 = Excellent

How many servings of fruits/vegetables do you currently eat each day?

- 8+
- 5-7
- 3-4
- 0-2

Height & Weight

Please feel free to skip any questions about weight if you prefer not to answer them.

Height:	
Current weight:	
Usual weight:	
Desired/Goal weight:	
Weight 1 year ago:	

Have you recently lost or gained a significant amount of weight? Yes No

Do you have a history of dieting? Yes No
In other words, have you repeatedly followed one or more diets for weight loss or health?

What are your comfort foods?

How often do you eat out each week?

Include meals eaten in restaurants and take-out

Do you currently have or are you in recovery from an eating disorder? Yes No

What types of beverages do you consume

	Rarely/Neve r	Weekly	Several times/week	Daily	Several times/day
Tap or filtered water					
Coffee					
Caffeinated tea					
Soda					
Sparkling water					
Herbal or noncaffeinated tea					
Wine					
Beer					
Liquor					
Juice					
Cow's milk					
Plant-based milk (almond, soy, etc)					
Sports drinks					

Do you filter the water in your home? Yes No

How many 8 ounce glasses of water do you drink each day, on average?

- 9+
- 6-8
- 2-5
- 0-1
- Other

If "Other", please specify

Check all of the factor that apply:

- | | |
|---|--|
| Fast eater | Live or often eat alone |
| Eat too much/overeate | Not enough time to cook or eat healthy |
| Late night eating | Rely on convenience items |
| Crave or eat too much sugar/sweets | Emotional eating |
| Do not enjoy cooking | Organic food is important to me |
| Love to cook | Love to eat |
| Negative relationship with food | Travel frequently |
| Do not plan meals or menus | Confused about nutrition advice |
| Family members have different dietary needs/preferences | Drink too much alcohol |

What questions do you have about your nutrition or eating patterns?

Lifestyle

When was the last time you felt at peak wellness?

With whom do you live?

Include pets, children, roommates, partner/spouse, etc.

Do you engage in moderate physical activity for 20+ minutes on 3+ days per week?

Yes

No

Activity

	Low intensity	Moderate intensity	High intensity	How often?
Stretching/yoga				
Cardio/Aerobics				
Strength Training				
Sports or Recreation				
Walking				

Do you have any issues that limit your physical activity? Please describe.

Do you smoke or chew tobacco?

YesNo

Are you exposed to secondhand smoke?

YesNo

Do you currently use cannabis?

YesNo

Do you currently use psilocybin, cocaine, heroin, speed, LSD, etc?

YesNo

Which describe(s) your current employment status?

Check all that apply.

- Full-time job

Seasonal work

Retired

Part-time student
- Part-time job

Not employed

Self-employed

Full-time student

Where do you work or study?

Daily Stressors

Rate how stressful you find each of the following on a scale of 1-10. 1= not at all stressful;= 10 = extremely stressful.

Stressors	
Work/School	
Family	
Social life	
Finances	
Health	

Have you experienced any particularly stressful events in the past 10 years?

This includes death of a family member, moving, job loss, pregnancy loss, etc.

What do you do to relieve stress and/or relax?

What creative outlets do you have and/or what do you do for fun?

Sleep

How many hours do you sleep per night during the week or on workdays, on average?

- 10+
- 8-10
- 6-8
- Less than 6

How many hours do you sleep per night on the weekend or on your days off, on average?

- 10+
- 8-10
- 6-8
- Less than 6

Sleep overview

	Yes	No	Notes/Comments
Do you have trouble falling asleep?			
Do you feel rested when you wake?			
Do you wake up during the night?			
Do you use anything to help you fall or stay asleep?			

How would you rate the overall quality of your sleep?

- 1
- 2
- 3
- 4
- 5

1 = Poor, 5 = Excellent

Oral Health

Do you visit a dentist regularly? (Twice per year)	Yes	No
Do you brush and floss regularly?	Yes	No
Do you have dentures or dental appliances?	Yes	No

Do you have:

- | | |
|---------------------|-------------------------------|
| Tooth pain | Bleeding gums |
| Gingivitis | Chewing problems |
| TMJ | Frequent bad breath/halitosis |
| Swallowing problems | Mercury fillings |

Environmental History

Do you experience or have you been diagnosed with chemical sensitivities? Yes No

Are you exposed regularly to any of the following?

- | | |
|--------------------------|---------------------------|
| Aluminum cookware | Heavy metals |
| Auto exhaust/fumes | Mold |
| Paint fumes | Lead paint or pipes |
| Pesticides or herbicides | Nail polish/remover |
| Hair dyes | Perfumed/scented products |
| Pet dander | Paper receipts |
| Fertilizers | Dry cleaned laundry |

Readiness Assessment

If you had to guess, what two changes could you make now that would make the most difference in the way you feel?

As part of our work together, are you interested in:

Please check all that apply.

Dietary recommendations

Herbal recommendations

Supplement recommendations

Coaching and motivational support

How often do you anticipate needing/wanting to schedule appointments?

I prefer to meet every 2-3 weeks to keep myself accountable and check in

I anticipate needing to meet every month or two

I just want a second pair of eyes on my plan; I don't anticipate needing additional support after the first two visits

Not sure/whatever is recommended

Other

If "Other", please specify

When it comes to herbs and supplements:

Please select all that apply.

I prefer not to take herbs/supplements

Price is not an issue; I want the best option for me regardless of cost

I am on a very tight budget and need to keep costs as low as possible.

I am open to taking capsules or tablets

I am open to using herbal teas

I am open to using herbal tinctures (alcohol-based extracts)

If it doesn't taste good, I'm not likely to take an herbal tea or tincture

I prefer to make my own herbal products when possible

I have an extensive herbal apothecary already

I have a garden and grow/am interested in growing herbs

I prefer to incorporate herbs into my foods when possible

In order to improve your health, how willing are you to:

Rate on a scale of 1 (not willing) to 5 (very willing)

	5	4	3	2	1
Significantly modify your diet					
Keep a food journal					
Track other inputs (e.g. mood, exercise, bowels, etc)					
Modify your lifestyle (e.g. sleep habits, movement, etc.)					
Practice a daily relaxation technique					
Take herbs or nutritional supplements as recommended					

Is there anything that might get in the way of our work together?

Thank you for taking the time to share a bit about your health history. Sometimes getting it all down on paper (pixel?) helps to clarify the situation and provides a foundation for the healing process. I'm looking forward to going over this information with you when we meet. If you have any questions before then, please send me a message.

Talk soon!

- Alyssa