



We create spaces for Black, Indigenous, and People of Color (BIPOC) entrepreneurs to embrace the life of their dreams.

# Our Consulting Services



Business Plan Development









# Strategic Planning

- 1-Initial consultation:30 minutes session
- 6 Coaching Sessions: bi-weekly, 60-minute sessions
- 1 month follow-up: 1 hour session

## **Coaching Session Focus**

#### Initial Consultation (30 minutes):

- Initial Intake
- Next Steps

#### Coaching Session #1:

- Previous Action Items Follow-up (10 minutes)
- Business Snapshot (15 Minutes)
  - Community Impact
  - Business Traction
- Ecosystem Overview (15 minutes)
- SWOT Analysis (15 minutes)
- Reflections (5 minutes)

#### Coaching Session #2:

- Previous Action Items Follow-up (10 minutes)
- Partnership/collaboration evaluation (15 minutes)
- Founder's 10+ year vision (15 minutes)
- Vision, Mission, Value Statement (15 minutes)
- Reflections (5 minutes)

### Founder's Action Items

#### Initial Consultation:

 Perform Competitor Analysis

#### Coaching Session #1:

- Perform Community Needs Assessment
- Gather previous year's performance data
  - # customers/sales
  - Financials
  - # partnerships/ collaborations
  - Social media impact

#### Coaching Session #2:

- Socialize Vision, Mission, & Value Statements
- Partnership/Collaboration evaluation
  - Continue to evaluate partnerships/collabor ations
- Marketing Strategy:
  - Research & identify potential referral partners



# Invest in Yourself!

Build your confidence as a CEO and be the leader your built to be.

# **Coaching Session Focus**

#### Coaching Session #3:

- Previous Action Items Follow-up (10 minutes)
- Strategic Roadmap (25 minutes)
  Identify KPIs
- Funding Strategy (15 minutes)
- Stakeholder Matrix (10 minutes)
- Reflections (5 minutes)

#### Coaching Session #4:

- Previous Action Items Follow-up (10 minutes)
- Financial Projections (40 minutes)
  - Draft revenue scenarios & expense projections
- Resource Matrix (5 minutes)
- Reflections (5 minutes)

#### Founder's Action Items

#### Coaching Session #3:

- Stakeholder Matrix
  Continue to update
- Strategic Roadmap
  Define KPI Targets
- Define KPI Target
  Financial Projections
  - Est. Expenses

#### Coaching Session #4:

- Stakeholder Matrix
  - Continue to update
- Resource Needs
  - Continue to update matrix
- Financial Projections
  - Continue to draft revenue scenarios
  - Update est. expenses



# Be the Catalyst to your Vision!

Learn new techniques to amplify your community impact!

# **Coaching Session Focus**

#### Coaching Session #5:

- Previous Action Items Follow-up (10 minutes)
- Resource Matrix (10 minutes)
- Implementation Plan (20 minutes)
- Leader Standard Work (30 minutes)
  - Monitor Scorecard
  - Corrective Action
  - Capacity Assessment
  - Develop Leader Standard Work
- Reflections (5 minutes)

#### Coaching Session #6:

- Previous Action Items Follow-up (10 minutes)
- Strategic Roadmap Overview (30 minutes)
  - Final walk through of KPIs/implementation plan
- CEO Resource Tools Review (10 minutes)
- Next Steps (5 minutes)
  - Founder to initiate launch/growth plan
- 30-day check-in
  Reflections (5 minutes)

### Founder's Action Items

#### Coaching Session #5:

- Resource Matrix
  - Continue to update Resource Matrix
- Financial Projections
  - Est. Expenses
- Leader Standard Work
  - Develop leader standard work

#### Coaching Session #6:

- Stakeholder/Resource Matrix
  - Continue to update
- Launch/Growth Plan
  - Initiate and work through launch/growth plan
  - Scorecard
  - Monitor & update scorecard
- Leader Standard Work/Resource Needs
  - Continue to follow standard work
  - Leverage LBT Hub to access online tools/resources



# Evaluate YOUR Impact!

Be a part of an inclusive community of belonging.

# **Coaching Session Focus**

- 1 Month Check-in:
  - Update (50 minutes)
    - Founder to provide update on progress of launch/growth plan
  - Next Steps (5 minutes)
    - Continue to work through launch/growth plan
    - Evaluate financial revenue targets
  - Reflections (5 minutes)

## **Additional Perks**

- Access to additional online programming, tools, & templates
- Opt-in Monthly CEO Accountability Check-ins (monthly \$50 subscription option)

### Founder's Action Items

- 1 Month Check-in:
  - · Launch/Growth Plan
    - Initiate & work through plan
  - Scorecard
    - Monitor & Update Scorecard
  - Evaluate financial revenue targets
    - Reforecast may be needed if significant variance from revenue targets.
    - Timeline to reforecast projections recommended within 3-6 months

