

MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Regd Off: 11th Floor, Express Towers Nariman Point, Mumbai City - 400021

Email: info@mkventurescapital.com | Tel: +91 22 6267 3701 | Website: <https://mkventurescapital.com/>

Date: May 30, 2025

The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400001

Scrip Code: 514238

Subject: Outcome of Board Meeting

Reference - Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Dear Sir/Madam,

Further to our intimation dated May 22, 2025 and pursuant to Regulation 30 and 33 of Listing Regulations, we wish to inform you that the Board of Directors of MKVentures Capital Limited ("the Company") at its meeting held today i.e. Friday, May 30, 2025, inter-alia, considered and approved:

1. the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2025. A copy of the Audited Financial Result (Standalone and Consolidated) for the quarter and financial year ended March 31, 2025 together with the Auditor Reports are enclosed herewith as **Annexure A**.

Further, pursuant to the provisions of Regulation 33(3)(d) of the Listing Regulations, a declaration of Unmodified Opinion by the Chief Financial Officer of the Company, in respect of the Audited Financial Results (Standalone and Consolidated and) of the Company for the financial year ended March 31, 2025 is also enclosed herewith as **Annexure B**

2. the appointment of M/s. Shruti Somani, Practicing Company Secretaries, a Peer Reviewed Firm, as the Secretarial Auditors of the Company for a term of 5 (five) consecutive years, i.e., from Financial Year 2025-26 to 2029-30, subject to the approval of the Members of the Company at the ensuing Thirty-Fourth (34th) Annual General Meeting. the details required under Regulation 30 of SEBI Listing Regulations is enclosed as **Annexure C**
3. The appointment of M/s. Mahesh Chandra & Associates, Chartered Accountants as the Internal Auditors for the financial year 2025-26, as approved and recommended by the Audit Committee. The details required under Regulation 30 of SEBI Listing Regulations is enclosed as **Annexure D**.

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The Trading Window for dealing in securities of the Company will be re-opened from June 02, 2025, for all the Designated Persons (i.e., Identified Employees, Directors and KMPs) including their immediate relatives, and Promoters of the Company, in terms of the SEBI (Prohibition of Insider Trading) Regulations, 2015, and the Company's Code of Conduct for Prohibition of Insider Trading.

The Board Meeting commenced at 12:50 p.m. and concluded at 01:25 p.m.

Thanking you,

Yours truly,

For MKVENTURES CAPITAL LIMITED



Mr. Sanket Rath
Company Secretary & Compliance Officer



ARSK & ASSOCIATES

CHARTERED ACCOUNTANTS

'Naman Midtown'
B-206, 2nd Floor Senapati Bapat Marg,
Elphinstone
Mumbai – 400013
Tel: (91) (22) 2422-4481
E-mail: info@arsk.in

INDEPENDENT AUDITORS' REPORT**TO THE BOARD OF DIRECTORS OF MKVENTURES CAPITAL LIMITED****Report on the Audit of the Standalone Financial Results****Opinion**

We have audited the accompanying Standalone statement of quarterly and year to date Financial Results of **MKVENTURES CAPITAL LIMITED** (the "company") for the quarter and year ended 31st March 2025 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Regulation 33 and Regulation 52 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net profit and total comprehensive income and other financial information of the Company for the year ended 31st March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the year ended 31st March 2025 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

ARSK & ASSOCIATES

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Management's Responsibilities for the Statement

This Statement has been prepared on the basis of the Standalone Financial Statements. Preparation of Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Standalone Financial Results for the year ended 31st March 2025 has been compiled from the related audited standalone financial statements. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and year ended 31st March 2025 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the quarter and year ended 31st March 2025 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

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As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risk of material misstatement of the annual standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 and Regulation 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the Company to express an opinion on the Annual Standalone Financial Results.

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Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in the internal control that we identify during an audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Financial Results includes the results for the quarter ended 31st March 2025 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

For **ARSK & Associates**

Chartered Accountants

Firm Registration Number: 315082E



CA. Amrit Kabra

Partner

Membership No.: 313602

UDIN: 25313602BMORKX8509



Place: Mumbai

Date: 30th May, 2025

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Statement of unaudited/audited Standalone Financial Results for the quarter and Financial year ended 31st March, 2025
Standalone Statement of Profit and Loss

(Amount in Rs. Lakhs, unless otherwise stated)

Particulars	Standalone				
	Quarter ended			Year ended	
	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
	Audited	Unaudited	Audited	Audited	Audited
(I) Revenue from Operations					
(i) Interest Income	381.32	481.91	336.09	1,796.50	2,811.21
(ii) Net gain on fair value changes	120.39	11.32	7.74	170.61	7.74
(iii) Other operating income	(214.13)	292.70	496.70	553.15	1,083.59
Total revenue from operations	287.59	785.93	840.54	2,520.26	3,902.54
(II) Other Income	52.75	68.18	60.51	231.81	237.25
(III) Total Income (I+II)	340.34	854.12	901.05	2,752.07	4,139.79
(IV) Expenses					
(i) Finance Cost	56.78	83.48	47.89	321.87	978.11
(ii) Impairment on financial instruments	857.13	-	-	857.13	-
(ii) Employee benefits expenses	22.08	23.19	30.79	88.61	107.77
(iii) Depreciation, Amortization and Impairment	9.43	9.64	5.64	37.53	7.83
(iv) Other expenses	72.99	24.46	29.74	149.50	173.76
Total Expenses (IV)	1,018.41	140.77	114.07	1,454.64	1,267.47
Profit before Exceptional Items & Tax	(678.07)	713.34	786.98	1,297.44	2,872.32
Exceptional items	-	-	-	-	-
(V) Profit Before Tax (III-IV)	(678.07)	713.34	786.98	1,297.44	2,872.32
Tax Expense:					
(a) Current Tax	35.23	178.07	195.93	535.21	740.44
(b) Income tax adjustment for earlier years	(0.16)	-	-	(0.16)	9.16
(c) Deferred Tax	(178.30)	0.23	4.34	(175.32)	14.52
Total tax expense (VI)	(143.23)	178.30	200.27	359.73	764.12
(VII) Profit After Tax (V-VI)	(534.84)	535.04	586.71	937.70	2,108.20
Other Comprehensive Income/(Expense)					
A (i) Items that will not be reclassified to Profit or Loss					
-Remeasurement gains/(losses) on defined benefit plan	2.78	-	(0.07)	2.78	(0.07)
(ii) Income tax relating to items that will not reclassified to profit or loss	(0.70)	-	0.02	(0.70)	0.02
B (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-
(ii) Income tax relating to items that will reclassified to profit or loss	-	-	-	-	-
(VIII) Total Other Comprehensive Income/(Expense)	2.08	-	(0.05)	2.08	(0.05)
Total Comprehensive Income/(Expense) for the period (VII+VIII)	(532.76)	535.04	586.66	939.78	2,108.15
Paid-up Equity Share Capital (Face value ₹ 10)	384.35	384.35	384.35	384.35	384.35
Other Equity	-	-	-	9,877.38	8,976.03
Earnings per Equity share (of ₹ 10 each) (not annualised)					
Basic* (₹)	(13.92)	13.92	15.27	24.40	55.22
Diluted* (₹)	(13.92)	13.92	15.27	24.40	55.22



Handwritten signature/initials in blue ink.



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Statement of unaudited/audited Standalone Financial Results for the quarter and Financial year ended 31st March, 2025

Standalone Statement of Assets and Liabilities

(Amount in Rs. Lakhs, unless otherwise stated)

Particulars	As at 31st March 2025	As at 31st March 2024
	Audited	Audited
ASSETS		
Financial assets		
(a) Cash and cash Equivalents	57.52	2,871.12
(b) Bank balance other than Cash and cash equivalents	128.10	120.73
(c) Loans	4,416.58	6,919.88
(d) Investments	7,306.72	1,223.74
(e) Other financial assets	66.55	98.17
	11,975.47	11,233.65
Non-financial assets		
(a) Current tax assets (net)	6.33	8.13
(b) Deferred tax assets (net)	179.44	4.82
(c) Property, Plant and Equipment	79.89	113.81
(d) Other non-financial assets	3.19	1.72
	268.85	128.48
TOTAL ASSETS	12,244.32	11,362.14
LIABILITIES AND EQUITY		
Liabilities		
Financial liabilities		
(a) Other financial liabilities	1,900.33	1,884.85
	1,900.33	1,884.85
Non-financial liabilities		
(a) Provisions	1.15	3.32
(b) Other non-financial liabilities	81.12	113.59
	82.27	116.91
Equity		
(a) Equity share capital	384.35	384.35
(b) Other equity	9,877.38	8,976.03
TOTAL EQUITY	10,261.72	9,360.38
TOTAL LIABILITIES & EQUITY	12,244.32	11,362.14



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Statement of unaudited/audited Standalone Financial Results for the quarter and Financial year ended 31st March, 2025

Standalone Cash Flow Statement

(Amount in Rs. Lakhs, unless otherwise stated)

Particulars	For the year ended 31st March 2025	For the year ended 31st March 2024
	Audited	Audited
A. Cash flows from operating activities		
Profit before Tax	1,297.44	2,872.32
Adjustment for :		
Depreciation & amortisation	37.53	7.83
Interest Income on Security Deposit	(220.27)	(108.06)
Interest on fixed deposits	(18.94)	(128.13)
Finance costs	321.87	978.11
Impairment on financial instruments	857.13	-
Provision for gratuity	0.61	2.71
Net (gain)/loss on financial instruments at fair value through profit or loss	(170.61)	(7.74)
Cash generated from operation before working capital changes	2,104.76	3,617.04
Changes in operating assets and liabilities:		
(Increase)/ decrease in loans	1,646.17	23,617.32
(Increase)/ decrease in other financial assets	31.63	94.09
Increase/(decrease) in current tax assets (net)	8.29	11.58
(Increase)/ decrease in other non financial assets	(1.47)	(1.68)
Increase/(decrease) in other financial liabilities	(232.16)	(939.57)
Increase/ (decrease) in other non financial liabilities	187.79	158.87
Cash generated from Operations	3,745.00	26,557.64
Less: Direct Taxes paid (Net)	(541.54)	(748.58)
Net cash flow from Operating activities	3,203.47	25,809.07
B. CASH FLOW FROM INVESTING ACTIVITIES		
(Purchase)/sale of investments measured at FVTPL (net)	(5,912.37)	(1,211.00)
(Purchase) / Sale of property, plant and equipment & intangible assets (net)	(3.61)	(121.64)
Investment in fixed deposits	(7.37)	(4.31)
Interest on fixed deposits	18.94	128.13
Net Cash flow from Investing activities	(5,904.42)	(1,208.82)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/(Repayment) from borrowings	-	(24,884.49)
Issue of equity share capital	-	3,997.19
Interest on borrowings and collateral paid	(74.22)	(871.08)
Dividend Paid	(38.43)	-
Net cash flow from Financing activities	(112.65)	(21,758.38)
Cash and Cash equivalents (A+B+C)	(2,813.60)	2,841.87
Cash and Cash equivalents as at the beginning of the year	2,871.12	29.25
Cash and Cash equivalents as at the end of the year	57.52	2,871.12



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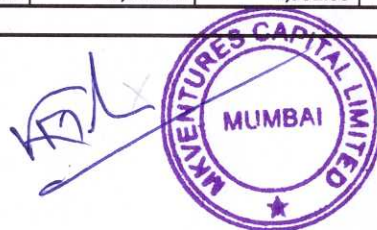
Email: info@mkventurescapital.com, Tel: 91 22 6267 3701, URL:https://mkventurescapital.com/

Unaudited / Audited Segment-wise Revenue, Results, Assets and Liabilities

for the Quarter and Financial Year ended 31st March 2025

(Amount in Rs. Lakhs, unless otherwise stated)

Particulars	Standalone				
	Quarter ended			Year Ended	
	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
a) Loans and Investment division	342.30	558.10	383.29	2,241.25	3,009.90
b) Consultancy Division	(4.13)	292.70	484.70	491.75	1,000.70
c) Others	2.17	3.32	33.06	19.07	129.19
Total Income	340.34	854.12	901.05	2,752.07	4,139.79
2. Segment Results					
a) Loans and Investment division	(568.36)	487.77	341.10	1,139.72	2,799.13
b) Consultancy Division	(4.13)	292.70	484.70	491.75	1,000.70
c) Others	2.17	3.32	33.06	19.07	129.19
	(570.32)	783.79	858.86	1,650.54	3,929.01
Less: Unallocable expenditure net of unallocable income	(107.75)	(57.30)	(66.18)	(278.89)	(289.36)
Profit Before Interest and Tax	(678.07)	726.49	792.68	1,371.65	3,639.66
Less: Finance cost	-	(13.15)	(5.70)	(74.22)	(767.33)
Profit Before Tax	(678.07)	713.34	786.98	1,297.44	2,872.32
Tax expense	143.23	(178.30)	(200.27)	(359.73)	(764.12)
Profit for the year	(534.84)	535.04	586.71	937.70	2,108.20
3. Segment Assets					
a) Loans and Investment division	11,718.30	12,530.29	8,174.19	11,718.30	8,174.19
b) Consultancy Division	-	18.23	-	-	-
c) Others	126.86	125.48	2,959.01	126.86	2,959.01
	11,844.16	12,673.00	11,133.20	11,845.16	11,133.20
Unallocated Corporate Assets	399.17	520.38	228.94	399.17	228.94
Total Assets	12,243.32	13,194.38	11,362.14	12,244.32	11,362.14
4. Segment Liabilities					
a) Loans and Investment division	1,969.16	2,302.53	1,940.69	1,969.16	1,940.69
b) Consultancy Division	-	-	-	-	-
	1,969.16	2,302.53	1,940.69	1,969.16	1,940.69
Unallocated Corporate Liabilities	13.44	97.37	61.07	13.44	61.07
Total Liabilities	1,982.60	2,399.90	2,001.76	1,982.60	2,001.76



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NOTES TO STANDALONE FINANCIAL RESULTS- Q4 FY 2024-25

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30th May, 2025 and reviewed/audited by the statutory auditor, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The financial results of the company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with circulars guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.

2 The Company is a Non Banking Financial Company and involved in two business activities Loan & investment and Consultancy. Accordingly, both the activities are separately reported in accordance with Ind AS 108 "Operating Segment". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Corporate Management Committee, which is the Chief Operating Decision Maker.

3 The business activities comprises the following :
a. Loan and Investment Division
b. Consultancy Division
c. Others

3 Figures in the previous period have been regrouped, recomputed wherever necessary, in order to make them comparable.

4 On May 5, 2023, the company allotted 4,27,050 fully paid-up equity shares having a face value of Rs. 10/- each at an issue price of Rs. 936/- per equity share, i.e. at a premium of Rs. 926/- per equity share, on a right basis to the existing equity shareholders of the company in the ratio of 1 equity share for every eight fully paid-up equity shares held by the existing equity shareholders on the record date.

5 The figures for the fourth quarter in each of the financial years are the balancing figures between figures in respect of the nine month end figures of the respective financial year.

6 Additional Regulator disclosures :

Sl No	Ratio	Numerator	Denominator	31st March 2025
1	Capital to risk-weighted assets ratio	Tier I + Tier II Capital	Risk Weighted Assets	83.55%
2	Tier I CRAR	Tier I Capital	Risk Weighted Assets	83.23%
3	Tier II CRAR	Tier II Capital	Risk Weighted Assets	0.32%

For and on behalf of the Board of Directors

MKVENTURES CAPITAL LIMITED

Madhusudan Murlidhar Kela

Managing Director

DIN: 05109767

Date: 30.05.2025

Place : Mumbai



ARSK & ASSOCIATES

CHARTERED ACCOUNTANTS

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INDEPENDENT AUDITORS' REPORT

TO THE BOARD OF DIRECTORS OF MKVENTURES CAPITAL LIMITED

Report on the Audit of the Consolidated Financial Results

Opinion

We have audited the accompanying consolidated statement of quarterly and year to date Financial Results of **MKVENTURES CAPITAL LIMITED** (the "Parent") and its subsidiary (the Parent and its subsidiary together referred to as the "Group") for the quarter and year ended 31st March 2025 (the "Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- (i) Includes the results of the following entities:

Parent company :	MKVentures Capital Limited
Subsidiary company :	Destination Properties Private Limited

- (ii) is presented in accordance with the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and
- (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and consolidated total comprehensive income and other financial information of the Group for the year ended 31st March 2025.

Basis for Opinion

We conducted our audit of the consolidated financial results in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in the 'Auditors' Responsibility for the Audit of the Consolidated Financial Results' section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the independence requirements that are relevant to our audit of the consolidated financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the consolidated financial results.

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E-mail: info@arsk.in

Management's Responsibility for the Statement

This Statement, which includes the Consolidated Financial Results is the responsibility of the Parent's Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the quarter and year ended 31st March 2025, has been compiled from the related audited consolidated financial statements. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended 31st March 2025 that give a true and fair view of the consolidated net profit/loss and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of directors of the companies included in the Group is responsible for overseeing the financial reporting process of the Group.

Auditors' Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the quarter and year ended 31st March 2025 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

ARSK & ASSOCIATES

CHARTERED ACCOUNTANTS

'Naman Midtown'

B-206, 2nd Floor Senapati Bapat Marg,
Elphinstone

Mumbai – 400013

Tel: (91) (22) 2422-4481

E-mail: info@arsk.in

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company and its subsidiary which are companies incorporated in India, have adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the board of Directors in terms of the requirements specified under Regulation 33 and Regulation 52 of the Listing Regulations.
- Conclude on the appropriateness of Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated Financial Results represents the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities or business activities within the Group to express an opinion on the consolidated financial results.

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Materiality is the magnitude of misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Group, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

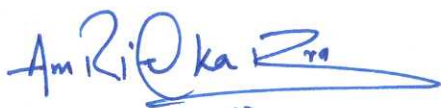
Other Matter

The Statement includes the consolidated financial results for the quarter ended 31st March 2025 being the balancing figures between audited figures in respect of the full financial year ended 31st March 2025 and the published unaudited year to date consolidated figures up to the third quarter of the current financial year, which were subject to limited review by us. Our Opinion on the statement is not modified in respect of the above matters.

For **ARSK & Associates**

Chartered Accountants

Firm Registration Number: 315082E



CA. Amrit Kabra

Partner

Membership No. 313602

UDIN: 25313602BMORKY7014



Place: Mumbai

Date: 30th May, 2025

MKVENTURES CAPITAL LIMITED
CIN: L17100MH1991PLC059848

Registered office: Express Towers, 11th floor, Nariman point , Mumbai-400021

Email: info@mkventurescapital.com, Tel: 91 22 6267 3701, URL:https://mkventurescapital.com/

Statement of unaudited/audited Consolidated Financial Results for the quarter and Financial year ended 31st March, 2025
Consolidated Statement of Profit and Loss

(Amount in Rs. Lakhs, unless otherwise stated)

Particulars	Consolidated				
	Quarter ended			Year ended	
	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
	Audited	Unaudited	Audited	Audited	Audited
(I) Revenue from operations					
(a) Interest income	381.32	481.91	336.09	1,796.50	2,811.21
(b) Net gain on fair value changes	120.39	11.32	7.74	170.61	7.74
(c) Other operating income	(214.13)	292.70	496.70	553.15	1,083.59
Total revenue from operations	287.58	785.93	840.54	2,520.26	3,902.54
(II) Other income	59.09	73.93	64.80	248.49	249.98
(III) Total Income (I+II)	346.67	859.86	905.34	2,768.75	4,152.52
(IV) Expenses					
(a) Finance costs	56.78	83.48	47.89	321.87	978.11
(b) Impairment on financial instruments	857.13	-	-	857.13	-
(c) Employee benefits expense	22.08	23.19	30.79	88.61	107.77
(d) Depreciation, Amortisation and Impairment	9.43	9.64	5.64	37.53	7.83
(e) Other expenses	73.13	25.37	30.09	151.01	174.13
(IV) Total expenses	1,018.55	141.68	114.42	1,456.15	1,267.83
Profit before exceptional items & tax	(671.88)	718.18	790.92	1,312.59	2,884.69
Exceptional items	-	-	-	-	-
(V) Profit before tax (III-IV)	(671.88)	718.18	790.92	1,312.59	2,884.69
Tax expense:					
(a) Current tax	36.77	179.29	196.92	539.02	743.56
(b) Income tax adjustment for earlier years	(0.15)	-	0.05	(0.15)	9.21
(c) Deferred tax	(178.30)	0.23	4.34	(175.32)	14.52
(VI) Total tax expenses	(141.68)	179.52	201.31	363.55	767.29
(VII) Profit after tax (V-VI)	(530.20)	538.66	589.61	949.04	2,117.40
Other comprehensive income					
A. (i) Items that will not be reclassified to profit or loss					
-Remeasurement gains/(losses) on defined benefit plan	2.78	-	(0.07)	2.78	(0.07)
(ii) Income tax relating to items that will not reclassified to profit or loss	(0.70)	-	0.02	(0.70)	0.02
B. (i) Items that will be reclassified to profit or Loss	-	-	-	-	-
(ii) Income tax relating to items that will reclassified to profit or loss	-	-	-	-	-
(VIII) Total other comprehensive income (net of tax)	2.08	-	(0.05)	2.08	(0.05)
(IX) Total comprehensive income for the period (VII+VIII)	(528.12)	538.66	589.55	951.12	2,117.35
Net Profit/(Loss) for the period/year attributable to:					
- Owners	(530.20)	538.66	589.61	949.04	2,117.40
- Non-controlling Interest	-	-	-	-	-
Other Comprehensive income attributable to:					
- Owners	2.08	-	(0.05)	2.08	(0.05)
- Non-controlling Interest	-	-	-	-	-
Total comprehensive income attributable to:					
- Owners	(528.12)	538.66	589.55	951.12	2,117.35
- Non-controlling Interest	-	-	-	-	-
Paid-up equity share capital (Face value of ₹ 10)	384.35	384.35	384.35	384.35	384.35
Other equity	-	-	-	9,904.55	8,991.86
Earnings per share (not annualised)					
Basic (₹)	(13.79)	14.01	15.34	24.69	55.46
Diluted (₹)	(13.79)	14.01	15.34	24.69	55.46



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MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Registered office: Express Towers, 11th floor, Nariman point , Mumbai-400021

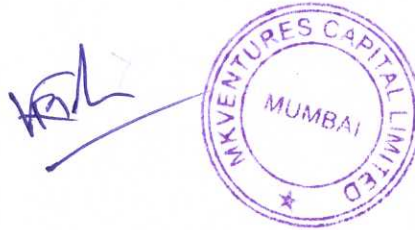
Email: info@mkventurescapital.com, Tel: 91 22 6267 3701, URL:https://mkventurescapital.com/

Statement of unaudited/audited Consolidated Financial Results for the quarter and Financial year ended 31st March, 2025

Consolidated Statement of Assets and Liabilities

(Amount in Rs. Lakhs, unless otherwise stated)

Particulars	As at 31st March 2025	As at 31st March 2024
	Audited	Audited
ASSETS		
Financial assets		
(a) Cash and cash equivalents	57.89	3,123.60
(b) Bank balance other than Cash and cash equivalents	524.95	135.65
(c) Loans	4,416.58	6,919.88
(d) Investments	7,301.72	1,218.74
(e) Other Financial Assets	66.65	98.17
Total financial assets	12,367.79	11,496.05
Non-financial assets		
(a) Current tax assets (net)	7.02	8.00
(b) Deferred tax assets (net)	179.44	4.82
(c) Property, plant and equipment	1,514.40	1,548.32
(d) Other non-financial assets	3.19	1.72
Total non-financial assets	1,704.06	1,562.87
Total Assets (I+II)	14,071.85	13,058.92
EQUITY AND LIABILITIES		
Liabilities		
Financial liabilities		
(a) Other financial liabilities	1,900.66	3,565.80
Total financial liabilities	1,900.66	3,565.80
Non-financial liabilities		
(a) Provisions	1.15	3.32
(b) Other non-financial liabilities	1,881.15	113.59
Total non-financial liabilities	1,882.30	116.91
Equity		
(a) Equity Share Capital	384.35	384.35
(b) Other equity	9,904.55	8,991.86
Total equity	10,288.89	9,376.21
Total equity and liabilities (I+II+III)	14,071.85	13,058.92



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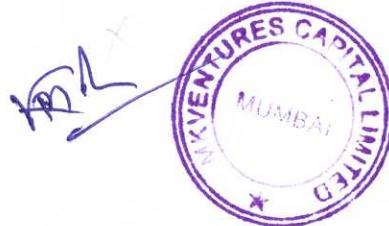
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Statement of unaudited/audited Consolidated Financial Results for the quarter and Financial year ended 31st March, 2025

Consolidated Cash Flow Statement

(Amount in Rs. Lakhs, unless otherwise stated)

Particulars	For the period ended 31st March 2025	For the year ended 31st March 2024
	Audited	Audited
(A). Cash flow from operating activities		
Profit before tax	1,312.59	2,884.69
Adjustments for:		
Depreciation & amortisation	37.53	7.83
Unearned Finance Income	(212.74)	-
Interest on fixed deposits	(35.61)	(140.86)
Finance costs	321.87	871.08
Impairment on financial instruments	857.13	-
Provision for gratuity	0.61	2.71
Net (gain)/loss on financial instruments at fair value through profit or loss	(170.61)	(7.74)
Cash generated from operation before working capital changes	2,110.77	3,617.70
Changes in operating assets and liabilities		
(Increase) / decrease in loans	1,646.17	23,617.32
(Increase) / decrease in other financial assets	31.53	94.09
(Increase) / decrease in current tax asset	1.14	11.70
(Increase) / decrease in other non financial assets	(1.47)	(1.68)
Increase / (decrease) in other financial liabilities	(1,912.79)	(832.52)
Increase / (decrease) in other non financial liabilities	1,980.30	50.81
Cash generated from operations	3,855.63	26,557.42
Tax paid (net)	(539.02)	(751.56)
Net cash flow from / (used in) operating activities (A)	3,316.61	25,805.86
(B). Cash flow from investing activities		
(Purchase) / Sale of Property, plant & equipment	(3.61)	(121.64)
(Purchase) / Sale of investments measured at FVTPL (net)	(5,912.37)	(1,211.00)
Investment in fixed deposits	(389.30)	237.45
Interest on fixed deposits	35.61	140.86
Net cash flow from / (used in) investing activities (B)	(6,269.67)	(954.32)
(C). Cash flow from financing activities		
Proceeds/(Repayment) from borrowings (net)	-	(24,884.49)
Issue of equity share capital	-	42.71
Securities Premium Account	-	3,954.48
Interest on borrowing & collateral paid	(74.22)	(871.08)
Dividend Paid	(38.43)	-
Net cash flow from / (used in) financing activities (C)	(112.65)	(21,758.38)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(3,065.71)	3,093.16
Cash and cash equivalents at the beginning of the year	3,123.60	30.44
Cash and cash equivalents at the end of the year	57.89	3,123.60



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Unaudited / Audited Segment-wise Revenue, Results, Assets and Liabilities

for the Quarter and Financial Year ended 31st March 2025

(Amount in Rs. Lakhs, unless otherwise stated)

Particulars	Standalone				
	Quarter ended			Year Ended	
	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
a) Loans and Investment division	342.30	558.10	383.29	2,241.25	3,009.90
b) Consultancy Division	(4.13)	292.70	484.70	491.75	1,000.70
c) Others	8.42	9.06	37.35	35.75	141.92
Total Income	346.59	859.86	905.34	2,768.75	4,152.52
2. Segment Results					
a) Loans and Investment division	(568.36)	487.77	341.10	1,139.72	2,799.13
b) Consultancy Division	(4.13)	292.70	484.70	491.75	1,000.70
c) Others	8.42	9.06	37.35	35.75	141.92
	(564.07)	789.53	863.15	1,667.22	3,941.75
Less: Unallocable expenditure net of unallocable income	(107.88)	(58.20)	(66.53)	(280.41)	(289.72)
Profit Before Interest and Tax	(671.95)	731.33	796.62	1,386.81	3,652.02
Less : Finance cost	-	(13.15)	(5.70)	(74.22)	(767.33)
Profit Before Tax	(671.95)	718.18	790.92	1,312.59	2,884.69
Tax expense	141.69	(179.52)	(201.31)	(363.55)	(767.29)
Profit for the year	(530.26)	538.66	589.61	949.04	2,117.40
3. Segment Assets					
a) Loans and Investment division	11,713.30	12,530.29	8,169.19	11,713.30	8,169.19
b) Consultancy Division	-	18.23	-	-	-
c) Others	523.71	517.82	3,191.79	523.71	3,191.79
	12,236.01	13,066.33	11,360.98	12,237.01	11,360.98
Unallocated Corporate Assets	1,834.84	1,955.12	1,697.94	1,834.84	1,697.94
Total Assets	14,070.85	15,021.45	13,058.92	14,071.85	13,058.92
4. Segment Liabilities					
a) Loans and Investment division	1,969.16	2,302.53	1,940.69	1,969.16	1,940.69
b) Consultancy Division	-	-	-	-	-
	1,969.16	2,302.53	1,940.69	1,969.16	1,940.69
Unallocated Corporate Liabilities	1,813.79	1,894.56	1,742.03	1,813.79	1,742.03
Total Liabilities	3,782.95	4,197.09	3,682.71	3,782.95	3,682.71



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Statement of unaudited/audited Consolidated Financial Results for the quarter and Financial year ended 31st March, 2025

NOTES TO CONSOLIDATED FINANCIAL RESULTS- Q4 FY 2024-25

1	The above results have been reviewed and approved by the Board of Directors at its meeting held on 30th May, 2025 and reviewed/audited by the statutory auditor, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The financial results of the company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with circulars guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
2	The Company is a Non Banking Financial Company and involved in two business activities Loan & investment and Consultancy. Accordingly, both the activities are separately reported in accordance with Ind AS 108 "Operating Segment". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Corporate Management Committee, which is the Chief Operating Decision Maker.
3	The business activities comprises the following : a. Loan and Investment Division b. Consultancy Division c. Others
4	Figures in the previous period have been regrouped, recomputed wherever necessary, in order to make them comparable.
5	The figures for the fourth quarter in each of the financial years are the balancing figures between figures in respect of the nine month end figures of the respective financial year.

For and on behalf of the Board of Directors

MKVENTURES CAPITAL LIMITED



Madhusudan Murlidhar Kela
Managing Director
DIN: 05109767



Date: 30.05.2025

Place : Mumbai

MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Regd Off: 11th Floor, Express Towers Nariman Point, Mumbai City - 400021

Email: info@mkventurescapital.com | Tel: +91 22 6267 3701 | Website: <https://mkventurescapital.com/>

Date: May 30, 2025

The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400001

Scrip Code: 514238

Dear Sir,

Sub: Declaration on Unmodified Opinion in the Auditors' Report for Financial Year 2024-25

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, M/s. ARSK & Associates, Chartered Accountants, have submitted the Auditors' Report with unmodified opinion on the financial results for the financial year ended on March 31, 2025.

Kindly take the above on record.

Thanking you,

Yours truly,

For MKVENTURES CAPITAL LIMITED

Shyam Jaju
Mr. Shyam Jaju
Chief Financial Officer



MKVENTURES CAPITAL LIMITED

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Annexure – C

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11" November 2024

S.N	PARTICULAR	DISCLOSURE
1	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
2	Date of Appointment/cessation (as applicable) & term of appointment	May 30, 2025 The Board of Directors have recommended to shareholder, the appointment of M/s Shruti Somani, Practicing Company Secretaries as Secretarial Auditors of the Company for the 1 st term of 5 years from the conclusion of ensuing Thirty-Fourth (34 th) Annual General Meeting till the conclusion of Thirty-Ninth (39 th) Annual General Meeting to be held in calendar year 2030.
3	Brief Profile (in case of appointment)	Name of Auditor: CS Shruti Somani (Membership No 49773, COP No. 22487) Office Address: Harsh Villa, Plot No 157, RSC Road No.50, Gorai 2, Borivali(West), Mumbai - 400 092. Email: shrutisomani91@gmail.com Field of Experience: Having good working experience and proficiency in all matters related to company law, SEBI and various other laws. Ms. Shruti Somani is an Associate Member of The Institute of Company Secretaries of India (ICSI). She is a dedicated professional having good working experience and proficiency in all matters related to company law, SEBI and various other laws and have command over compliance management with respect to statutory reporting and other statutory requirements.
4	Disclosure of relationships between directors (in case of appointment of a Director)	N.A

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Annexure – D

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11" November 2024

Sr. No.	Particulars	Details
1.	Name of Auditors	Mahesh Chandra & Associates
2.	Reason for Change Viz., Appointment, Resignation, Removal, Death or otherwise	Recommendation of the appointment of M/s Mahesh Chandra & Associates., Chartered Accountants.
3.	Effective Date of Appointment	May 30, 2025
4.	Brief Profile	<p>M/s. Mahesh Chandra and Associates ("MCA") is a partnership firm of Chartered Accountants established in the year 1992 to render timely, independent, and objective counsel in the areas pertaining to accounting, auditing, taxation and management consultancy.</p> <p>MCA undertakes its practice such as Internal Audit, Statutory Audit, GST Audit, Domestic Taxation, etc. MCA also has expertise in the non-traditional areas such as Financial and Business Planning, Financial Restructuring and Recapitalization, Valuations, Due Diligence, Mergers and Acquisition Support, Systems Audit and Other variants of Audit, (like Concurrent Audit, Management Audit, etc.), International Taxation, etc.</p>
5.	Disclosure of relationships between directors (In case of Appointment of a Director)	Not Applicable.