

MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Regd Off: 11th Floor, Express Towers Nariman Point, Mumbai City - 400021

Email: info@mkventurescapital.com | Tel: +91 22 6267 3701 | Website: <https://mkventurescapital.com/>

Date: May 28, 2026

The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400001

Scrip Code: 514238

Subject: Outcome of Board Meeting

Reference - Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Dear Sir/Madam,

Further to our intimation dated May 20, 2026 and pursuant to Regulation 30 and 33 of Listing Regulations, we wish to inform you that the Board of Directors of MKVentures Capital Limited ("the Company") at its meeting held today i.e. Thursday, May 28, 2026, inter-alia, considered and approved:

1. Audited Financial Results

The Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2026, were considered and approved. A copy of the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026, together with the Auditors' Reports thereon, is enclosed herewith as **Annexure A**.

Further, pursuant to the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), a declaration regarding the Unmodified Opinion issued by the Chief Financial Officer of the Company in respect of the Audited Financial Results (Standalone and Consolidated) of the Company for the financial year ended March 31, 2026, is also enclosed herewith as **Annexure B**.

2. Appointment of Internal Auditor

The appointment of M/s. Mahesh Chandra & Associates, Chartered Accountants, as the Internal Auditors of the Company for the financial year 2026-27, as approved and recommended by the Audit Committee.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith as **Annexure C**.

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3. Appointment of Mr. Ajay Shah as Additional Director

The Board of Directors approved the appointment of Mr. Ajay Shah (DIN: 11403884) as an Additional Director of the Company with effect from May 28, 2026, who shall not be liable to retire by rotation, subject to the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Brief profile and additional information of Mr. Ajay Shah, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the relevant SEBI Circular(s) issued thereunder, are enclosed herewith as **Annexure D**.

4. Appointment of Mr. Ajay Shah as Managing Director and CEO subject to approval of members

Appointment of The Board of Directors approved the appointment of Mr. Ajay Shah (DIN: 11403884) as the Managing Director and Chief Executive Officer (CEO) of the Company, subject to the approval of the Members of the Company, as may be required under the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board also approved the remuneration payable to Mr. Ajay Shah during his tenure as the Managing Director and Chief Executive Officer (CEO) of the Company.

5. Re-designation of Mr. Madhusudan Kela

The Board of Directors approved the re-designation of Mr. Madhusudan Kela (DIN: 05109767) from the position of Managing Director to Non-Executive, Non-Independent Director of the Company with effect from May 28, 2025.

6. Approval of Postal Ballot Notice

The Board of Directors approved the draft Postal Ballot Notice for seeking approval of the Members of the Company for the special business(es) as set out therein, through the remote e-voting process in accordance with the applicable provisions of the Companies Act, 2013 read with the rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board also fixed Friday, May 29, 2026 as the cut-off date for determining the eligibility of Members entitled to vote through remote e-voting and authorized the Company Secretary to finalize and approve the calendar of events in connection with the Postal Ballot process, including the commencement and end date of the remote e-voting period, and to take all such necessary actions as may be required in this regard.

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7. Interim Dividend

The Board of Directors approved and declared an Interim Dividend of Rs. 0.25/- per equity share of face value of Rs. 10/- each for the financial year 2025-26.

The Board has fixed Friday, June 05, 2026 as the Record Date for determining the entitlement of the Members for the purpose of payment of the aforesaid Interim Dividend. The Interim Dividend shall be paid/dispatched to the Members within the prescribed timelines under the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Trading Window for dealing in securities of the Company will be re-opened from June 01, 2026, for all the Designated Persons (i.e., Identified Employees, Directors and KMPs) including their immediate relatives, and Promoters of the Company, in terms of the SEBI (Prohibition of Insider Trading) Regulations, 2015, and the Company's Code of Conduct for Prohibition of Insider Trading.

The Board Meeting commenced at 11:03 a.m. and concluded at 11:30 a.m.

Thanking you,

Yours truly,

For MKVENTURES CAPITAL LIMITED

Sanket Rathi

Company Secretary & Chief Compliance Officer

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Annexure - C

Details under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 read along with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1.	Name of Auditors	Mahesh Chandra & Associates
2.	Reason for Change Viz., Appointment, Resignation, Removal, Death or otherwise	Recommendation of the appointment of M/s Mahesh Chandra & Associates, Chartered Accountants.
3.	Effective Date of Appointment	May 28, 2026
4.	Brief Profile	<p>M/s. Mahesh Chandra and Associates ("MCA") is a partnership firm of Chartered Accountants established in the year 1992 to render timely, independent, and objective counsel in the areas pertaining to accounting, auditing, taxation and management consultancy.</p> <p>MCA undertakes its practice such as Internal Audit, Statutory Audit, GST Audit, Domestic Taxation, etc. MCA also has expertise in the non-traditional areas such as Financial and Business Planning, Financial Restructuring and Recapitalization, Valuations, Due Diligence, Mergers and Acquisition Support, Systems Audit and Other variants of Audit, (like Concurrent Audit, Management Audit, etc.), International Taxation, etc.</p>
5.	Disclosure of relationships between directors (In case of Appointment of a Director)	Not Applicable.

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Annexure - D

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI _Master Circular _No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11" November 2024

Sr. No.	Particulars	Details
1.	Name of Director	Mr. Ajay Shah
2.	DIN	11403884
3.	Designation	Managing Director & Chief Executive Officer
4.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as the Managing Director & Chief Executive Officer of the Company
5.	Date of Appointment	May 28, 2026
6.	Brief Profile	<p>Mr. Ajay Shah comes with around 30 years of professional experience. He is a CA and LLB by qualification.</p> <p>Mr. Ajay Shah joins us from EY where he has worked for almost two decades and was a senior Investment Banking partner. With his strong commercial acumen, Ajay has been advising many Indian promoters and corporates on their value creation journey. He has worked on multiple landmark deals in his career across many industries. Some of the recent deals that are in public domain include PVR-Inox combination, Mastek – Evosys combination, Avanse acquisition by Warburg Pincus to name the few. Prior to EY, Mr. Ajay worked in KPMG for about 10 years.</p>
7.	Disclosure of relationships between directors (In case of Appointment of a Director)	Not Applicable.
8.	Other disclosures.	Mr. Ajay Shah is not debarred from holding the office of Director pursuant to any SEBI order or any other such authority.

S K Patodia & Associates LLP

CHARTERED ACCOUNTANTS

Independent Auditors' Report on the Standalone Audited Financial Results of MKVentures Capital Limited for the quarter and year ended March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To
The Board of Directors
MKVentures Capital Limited

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement Standalone Financial Results of MKVentures Capital Limited (hereinafter referred to as the "Company") for the quarter and year ended March 31, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

- is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standards) Rules, 2015 as amended to the extent applicable, and other accounting principles generally accepted in India, of net profit and total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone financial results for the year ended March 31, 2026, section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Statement for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management and Board of Directors' Responsibilities for the Standalone Financial Results

This Statement, which includes the financial results is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the annual financial statements for the year ended March 31, 2026. The Company's Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the net profit and total comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, as amended issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of

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(LLP Identification No : ACE - 4113)

(S K Patodia & Associates (a partnership firm) converted into S K Patodia & Associates LLP with effect from December 15, 2023)



Independent Auditor's Report on Audit of Standalone Financial Results of MKVentures Capital Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Result that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone financial results, the Management and the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 and Regulation 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



Independent Auditor's Report on Audit of Standalone Financial Results of MKVentures Capital Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the Company to express an opinion on the financial results.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and ii) to evaluate the effect of any identified misstatements in the Statement.

We communicate with those charged with governance of the Company of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

1. The standalone audited financial results of the Company for the quarter and year ended March 31, 2025, included in the Statement, were audited by the previous auditor and have expressed an unmodified opinion on such standalone audited financial results, vide their report dated May 30, 2025.
2. The Standalone Financial Results includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" which were subject to limited review by us.

Our opinion on the Statement is not modified in respect of the above matter.

For **S K Patodia & Associates LLP**

Chartered Accountants

Firm Registration No.: 112723W/W100962



Dhiraj Lalpuria

Partner

Membership No.: 146268

UDIN: 26146268DJWGTK5769



Place: Mumbai

Date: May 28, 2026

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Statement of Audited Standalone Financial Results for the Quarter and Financial Year ended March 31, 2026
Standalone Statement of Profit and Loss

(Amt in Rs.Lakhs, unless otherwise specified.)

Particulars	Standalone				
	Quarter ended			Year ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
	Audited	Unaudited	Audited	Audited	Audited
I. Revenue from operations					
(i) Interest income	5.59	55.20	381.32	245.00	1,796.50
(ii) Net gain on fair value changes	107.29	120.30	120.39	527.91	170.61
(iii) Other operating income	115.00	180.11	(214.13)	1,019.74	553.15
Total revenue from operations (I)	227.88	355.61	287.58	1,792.65	2,520.26
II. Other income	73.48	49.01	52.75	194.50	231.81
III. Total income (I + II)	301.36	404.62	340.33	1,987.15	2,752.07
IV. Expenses					
(i) Finance cost	3.70	51.77	56.78	155.36	321.87
(ii) Impairment on financial instruments	-	-	857.13	46.31	857.13
(iii) Employee benefits expenses	37.03	38.71	22.08	130.61	88.61
(iv) Depreciation, amortization and impairment	8.18	5.95	9.43	27.74	37.53
(v) Other expenses	125.49	73.34	72.99	262.31	149.50
Total expenses (IV)	174.40	169.77	1,018.41	622.33	1,454.64
V. Profit before exceptional items & tax (III - IV)	126.96	234.85	(678.08)	1,364.82	1,297.44
Exceptional items	-	-	-	-	-
Profit before tax (V)	126.96	234.85	(678.08)	1,364.82	1,297.44
VI. Tax expense:					
(i) Current tax	3.11	32.18	35.23	294.25	535.21
(ii) Income tax adjustment for earlier years	(2.28)	-	(0.16)	(2.28)	(0.16)
(iii) Deferred tax	15.74	(31.31)	(178.30)	(45.21)	(175.32)
Total tax expense (VI)	16.57	0.87	(143.23)	246.76	359.73
VII. Profit after tax (V - VI)	110.39	233.98	(534.85)	1,118.06	937.70
VIII. Other comprehensive income / (expense)					
(i) Items that will not be reclassified to profit or loss					
- Re-measurement gains/(losses) on defined benefit plan	0.16	-	2.78	0.16	2.78
- Income tax relating to items that will not be reclassified to profit or loss	(0.04)	-	(0.70)	(0.04)	(0.70)
(ii) Items that will be reclassified to profit or loss					
- Re-measurement gains/(losses) on defined benefit plan	-	-	-	-	-
- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total other comprehensive income / (expense) (VIII)	0.12	-	2.08	0.12	2.08
IX. Total comprehensive income / (expense) for the period (VII + VIII)	110.51	233.98	(532.77)	1,118.18	939.78
Paid-up equity share capital (Face value ₹ 10)	384.35	384.35	384.35	384.35	384.35
Other equity				10,985.95	9,877.38
X. Earnings per equity share (of ₹ 10 each) (not annualised)					
Basic (₹)	2.87	6.09	(13.92)	29.09	24.40
Diluted (₹)	2.87	6.09	(13.92)	29.09	24.40

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Statement of Audited Standalone Financial Results for the Quarter and Financial Year ended March 31, 2026

Standalone Statement of Assets and Liabilities

(Amt in Rs.Lakhs, unless otherwise specified.)

Particulars	As at March 31, 2026	As at March 31, 2025
ASSETS		
(I) Financial assets		
(a) Cash and Cash equivalents	68.19	57.52
(b) Bank balance other than (a) above	134.81	128.10
(c) Loans	331.20	4,416.58
(d) Investments	10,654.64	7,306.72
(e) Other financial assets	42.25	66.55
Total financial assets	11,231.09	11,975.47
(II) Non-financial assets		
(a) Current tax assets (Net)	18.66	6.33
(b) Deferred tax assets (Net)	224.61	179.44
(c) Property, Plant and Equipment	56.25	79.89
(d) Other non-financial assets	2.70	3.19
Total non-financial assets	302.22	268.85
Total Assets (I+II)	11,533.31	12,244.32
LIABILITIES AND EQUITY		
Liabilities		
(I) Financial liabilities		
(a) Other financial liabilities	154.07	1,900.33
(b) Current Tax Liabilities	-	-
Total financial liabilities	154.07	1,900.33
(II) Non-financial liabilities		
(a) Provisions	3.49	1.15
(b) Other non-financial liabilities	5.45	81.12
Total non-financial liabilities	8.94	82.27
(III) Equity		
(a) Equity Share Capital	384.35	384.35
(b) Other Equity	10,985.95	9,877.37
Total equity	11,370.30	10,261.72
Total liabilities and equity (I+II+III)	11,533.31	12,244.32

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Statement of audited Standalone Financial Results for the quarter and Financial year ended March 31, 2026
Standalone Cash Flow Statement

(Amt in Rs.Lakhs, unless otherwise specified.)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
(A). Cash flow from operating activities		
Profit before tax	1,364.82	1,297.44
Adjustments for:		
Depreciation & amortisation	27.74	37.53
Interest on Finance Instruments	(108.83)	(220.27)
Interest on fixed deposits	(8.88)	(18.94)
Finance costs	155.36	321.87
Impairment on financial instruments	46.31	857.13
Provision for gratuity	2.51	0.61
Net (gain) / loss on financial instruments at fair value through profit or loss	(527.91)	(170.61)
Cash generated from operation before working capital changes	951.11	2,104.76
Changes in operating assets and liabilities		
(Increase) / decrease in loans	4,039.07	1,646.17
(Increase) / decrease in other financial assets	24.29	31.63
(Increase) / decrease in Provision	(0.00)	-
(Increase) / decrease in current tax assets (net)	(12.33)	8.29
(Increase) / decrease in other non financial assets	0.49	(1.47)
Increase / (decrease) in other financial liabilities	(1,898.18)	(232.16)
Increase / (decrease) in other non financial liabilities	33.17	187.79
Cash generated from operations	3,137.63	3,745.00
Direct taxes paid	(291.96)	(541.54)
Net cash flow from / (used in) operating activities (A)	2,845.66	3,203.47
(B). Cash flow from investing activities		
(Purchase) / Sale of investments measured at FVTPL (net)	(2,820.01)	(5,912.37)
(Purchase) / Sale of property, plant and equipment	(4.10)	(3.61)
Investment in fixed deposits	(6.48)	(7.37)
Interest on fixed deposits	8.88	18.94
Net cash flow from / (used in) investing activities (B)	(2,821.71)	(5,904.42)
(C). Cash flow from financing activities		
Amount transferred to unpaid dividend account	(0.23)	-
Interest on borrowing paid	(3.45)	(74.22)
Dividend Paid	(9.61)	(38.43)
Net cash flow from / (used in) financing activities (C)	(13.28)	(112.65)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	10.67	(2,813.60)
Cash and cash equivalents at the beginning of the year	57.52	2,871.12
Cash and cash equivalents at the end of the year	68.19	57.52
Notes:		
1. The above Cash flow statement has been prepared under the indirect method as set out in the Ind AS 7 - "Statement of Cash Flows" as notified under Companies (Indian Accounting Standards) Rules, 2015.		
2. Cash and cash equivalents as at the Balance Sheet date consists of:		
Particulars	As at March 31, 2026	As at March 31, 2025
Cash on hand	0.90	1.04
Balances with banks in :		
- Current accounts	67.29	56.48
TOTAL	68.19	57.52

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Audited Segment-wise Revenue, Results, Assets and Liabilities for the Quarter and year ended March 31, 2026

(Amt in Rs.Lakhs, unless otherwise specified.)

Particulars	Standalone				
	Quarter ended			Year ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
a) Loans and Investment division	178.21	228.70	342.30	970.65	2,241.25
b) Consultancy Division	115.00	160.50	(4.13)	993.87	491.75
c) Others	8.15	15.43	2.17	22.63	19.07
Total Income (a+b+c)	301.36	404.62	340.34	1,987.15	2,752.07
2. Segment Results					
a) Loans and Investment division	174.51	185.26	(568.36)	866.12	1,139.72
b) Consultancy Division	115.01	180.11	(4.13)	993.87	491.75
c) Others	8.14	2.07	2.17	22.63	19.07
	297.66	367.44	(570.32)	1,872.63	1,650.54
Less: Unallocable expenditure	(170.70)	(132.59)	(107.75)	(507.81)	(278.89)
Profit Before Interest and Tax	126.96	234.85	(678.08)	1,364.82	1,371.65
Less: Finance cost (Unallocable)	-	-	-	-	74.22
Profit Before Tax	126.96	234.85	(678.08)	1,364.82	1,297.44
Less: Tax Expense	(16.57)	(0.87)	143.23	(246.76)	(359.73)
Profit for the year	110.39	233.98	(534.85)	1,118.06	937.70
3. Segment Assets					
a) Loans and Investment division	10,985.84	9,965.17	11,718.30	10,985.84	11,718.30
b) Consultancy Division	-	-	-	-	-
c) Others	134.81	131.71	126.86	134.81	126.86
	11,120.65	10,096.88	11,845.16	11,120.65	11,845.16
Unallocated Corporate Assets	412.67	1,316.78	399.17	412.67	399.17
Total Assets	11,533.31	11,413.66	12,244.32	11,533.31	12,244.32
4. Segment Liabilities					
a) Loans and Investment division	145.97	144.55	1,969.16	145.97	1,969.16
b) Consultancy Division	-	-	-	-	-
	145.97	144.55	1,969.16	145.97	1,969.16
Unallocated Corporate Liabilities	17.04	9.32	13.44	17.04	13.44
Total Liabilities	163.01	153.87	1,982.60	163.01	1,982.60

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MKVENTURES CAPITAL LIMITED
CIN: L17100MH1991PLC059848
Registered office: 11th Floor, Express Towers, Nariman Point, Mumbai - 400021
Email: info@mkventurescapital.com, Tel: 91 22 6267 3701, URL:https://mkventurescapital.com/

NOTES TO STANDALONE FINANCIAL RESULTS - Q4 FY 2025-26

1	The above Standalone Financial Results and Segment Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 28, 2026. The Financial Results have been audited by the Statutory Auditors, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The financial results of the company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with circulars guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
2	The Company is a Non Banking Financial Company and involved in two business activities: Loan & investment and Consultancy. Accordingly, both the activities are separately reported in accordance with Ind AS 108 "Operating Segment". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Corporate Management Committee, which is the Chief Operating Decision Maker.
3	Figures in the previous period have been regrouped, recomputed wherever necessary, in order to make them comparable.
4	The business activities comprises the following : a. Loan and Investment Division b. Consultancy Division c. Others
5	The Board of Directors in this meeting recommended the final dividend 0.25/- per equity share having face value of Rs 10/-, subject to approval by the members of the Company.
6	Additional Regulator disclosures :

Sr. No.	Ratio	Numerator	Denominator	March 31, 2026
1	Capital to risk-weighted assets ratio (CRAR)	Tier I + Tier II Capital	Risk Weighted Assets	88.05%
2	Tier I CRAR	Tier I Capital	Risk Weighted Assets	87.77%
3	Tier II CRAR	Tier II Capital	Risk Weighted Assets	0.28%

For and on behalf of the Board of Directors
MKVENTURES CAPITAL LIMITED


Madhusudan Kela
 Managing Director
 DIN: 05109767



Date: May 28, 2026
 Place : Mumbai

S K Patodia & Associates LLP

CHARTERED ACCOUNTANTS

Independent Auditor's Report on the Consolidated Audited Financial Results of MKVentures Capital Limited for the quarter and year ended March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To
The Board of Directors
MKVentures Capital Limited

Report on the Audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of Consolidated Financial Results of MKVentures Capital Limited (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as the "Group") for the quarter and year ended March 31, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:

- a. Includes the results of the following entities:

Sr. No	Name of the Entity	Relationship
1	Destination Properties Private Limited	Wholly Owned Subsidiary

- b. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- c. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standards) Rules, 2015 as amended to the extent applicable, and other accounting principles generally accepted in India, of net profit and total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the consolidated financial results for the year ended March 31, 2026, section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Registered Office : Unit No. 202, 2nd Floor, Sumer Plaza, Marol, Andheri (East), Mumbai - 400 059
Tel.: +91 22 6958 6482 | Email : info@skpatodia.in | Website : www.skpatodia.in

(LLP Identification No. : ACE - 4113)

(S K Patodia & Associates (a partnership firm) converted into S K Patodia & Associates LLP with effect from December 15, 2023)



Independent Auditor's Report on Audit of Consolidated Financial Results of MKVentures Capital Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Management and Board of Directors' Responsibilities for the Consolidated Financial Results

This Statement, which includes the Consolidated Financial Results is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the annual financial statements for the year ended March 31, 2026. The Holding Company's Board of Directors are responsible for the preparation and presentation of these Consolidated Financial Results that gives a true and fair view of the net profit and total comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, as amended issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Result that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Consolidated financial results, the respective Management and Board of Directors of the Company are responsible for assessing the ability of each Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless respective Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each company.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement Consolidated financial results for the quarter and year ended March 31, 2026 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



Independent Auditor's Report on Audit of Consolidated Financial Results of MKVentures Capital Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statement on whether the Company, has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 and Regulation 52 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the Company to express an opinion on the financial results.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Statement.

We communicate with those charged with governance of the Company of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

1. The consolidated audited financial results of the Company for the quarter and year ended March 31, 2025, included in the Statement, were audited by the previous auditor and have expressed an unmodified opinion on such consolidated audited financial results, vide their report dated May 30, 2025.
2. The Consolidated Financial Results includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance



Independent Auditor's Report on Audit of Consolidated Financial Results of MKVentures Capital Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" which were subject to limited review by us.

Our opinion on the Statement is not modified in respect of the above matter.

For **S K Patodia & Associates LLP**

Chartered Accountants

Firm Registration No.: 112723W/W100962



Dhiraj Lalpuria

Partner

Membership Number: 146268

UDIN : 26146268EWMZZK5383



Place : Mumbai

Date : May 28, 2026

MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

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Statement of Audited Consolidated Financial Results for the Quarter and Financial Year ended March 31, 2026

Consolidated Statement of Profit and Loss

(Amt in Rs.Lakhs, unless otherwise specified.)

Particulars	Consolidated				
	Quarter ended		Year ended		
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
	Audited	Unaudited	Audited	Audited	Audited
I. Revenue from operations					
(i) Interest income	5.59	55.20	381.32	245.00	1,796.50
(ii) Net gain on fair value changes	107.29	120.30	120.39	527.91	170.61
(iii) Other operating income	115.00	180.12	(214.13)	1,019.74	553.15
Total revenue from operations (I)	227.88	355.62	287.58	1,792.65	2,520.26
II. Other income	12.10	25.22	59.09	106.29	248.49
III. Total income (I + II)	239.98	380.84	346.67	1,898.94	2,768.75
IV. Expenses					
(i) Finance cost	3.71	27.20	56.78	117.98	321.87
(ii) Impairment on financial instruments	-	-	857.13	46.31	857.13
(iii) Employee benefits expenses	37.03	38.71	22.08	130.61	88.61
(iv) Depreciation, amortization and impairment	8.18	5.95	9.43	27.74	37.53
(v) Other expenses	125.76	73.57	73.13	263.09	151.01
Total expenses (IV)	174.68	145.43	1,018.55	585.73	1,456.15
V. Profit before exceptional items & tax (III - IV)	65.30	235.41	(671.88)	1,313.21	1,312.60
Exceptional items	-	-	-	-	-
Profit before tax (V)	65.30	235.41	(671.88)	1,313.21	1,312.60
VI. Tax expense:					
(i) Current tax	4.57	33.60	36.77	300.13	539.02
(ii) Income tax adjustment for earlier years	(2.28)	-	(0.15)	(2.28)	(0.15)
(iii) Deferred tax	15.73	(31.30)	(178.30)	(45.21)	(175.32)
Total tax expense (VI)	18.02	2.30	(141.68)	252.64	363.55
VII. Profit after tax (V - VI)	47.28	233.11	(530.20)	1,060.57	949.05
VIII. Other comprehensive income / (expense)					
(i) Items that will not be reclassified to profit or loss					
- Re-measurement gains/(losses) on defined benefit plan	0.16	-	2.78	0.16	2.78
- Income tax relating to items that will not reclassified to profit or loss	(0.04)	-	(0.70)	(0.04)	(0.70)
(ii) Items that will be reclassified to profit or loss					
- Re-measurement gains/(losses) on defined benefit plan	-	-	-	-	-
- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total other comprehensive income / (expense) (VIII)	0.12	-	2.08	0.12	2.08
IX. Total comprehensive income / (expense) for the period (VII + VIII)	47.40	233.11	(528.12)	1,060.69	951.13
Net Profit/(Loss) for the period/year attributable to:					
- Owner	47.28	233.11	(530.20)	1,060.57	949.05
- Non Controlling Interest	-	-	-	-	-
Other Comprehensive income attributable to:					
- Owner	0.12	-	2.08	0.12	2.08
- Non Controlling Interest	-	-	-	-	-
Total comprehensive income attributable to:					
- Owner	47.40	233.11	(528.12)	1,060.69	951.13
- Non Controlling Interest	-	-	-	-	-
Paid-up equity share capital (Face value ₹ 10)	384.35	384.35	384.35	384.35	384.35
Other equity				10,955.62	9,904.55
X. Earnings per equity share (of ₹ 10 each) (not annualised)					
Basic (₹)	1.23	6.07	(13.79)	27.59	24.69
Diluted (₹)	1.23	6.07	(13.79)	27.59	24.69

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Statement of Audited Consolidated Financial Results for the Quarter and Financial Year ended March 31, 2026

Consolidated Statement of Assets and Liabilities

(Amt in Rs.Lakhs, unless otherwise specified.)

Particulars	As at March 31, 2026	As at March 31, 2025
ASSETS		
(I) Financial assets		
(a) Cash and Cash equivalents	71.16	57.89
(b) Bank balance other than (a) above	543.18	524.95
(c) Loans	331.20	4,416.58
(d) Investments	8,774.63	7,301.72
(e) Other financial assets	46.29	66.65
Total financial assets	9,766.46	12,367.79
(II) Non-financial assets		
(a) Current tax assets (Net)	18.76	7.02
(b) Deferred tax assets (Net)	224.61	179.44
(c) Property, Plant and Equipment	1,490.76	1,514.40
(d) Other non-financial assets	2.70	3.20
Total non-financial assets	1,736.83	1,704.06
Total Assets (I+II)	11,503.29	14,071.85
LIABILITIES AND EQUITY		
Liabilities		
(I) Financial liabilities		
(a) Other financial liabilities	154.38	1,900.66
Total financial liabilities	154.38	1,900.66
(II) Non-financial liabilities		
(a) Provisions	3.49	1.15
(b) Other non-financial liabilities	5.45	1,881.15
Total non-financial liabilities	8.94	1,882.30
(III) Equity		
(a) Equity Share Capital	384.35	384.35
(b) Other Equity	10,955.62	9,904.55
Total equity	11,339.97	10,288.90
Total liabilities and equity (I+II+III)	11,503.29	14,071.85

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Statement of audited Consolidated Financial Results for the quarter and Financial year ended March 31, 2026

Consolidated Cash Flow Statement

(Amt in Rs.Lakhs, unless otherwise specified.)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
(A). Cash flow from operating activities		
Profit before tax	1,313.21	1,312.59
Adjustments for:		
Depreciation & amortisation	27.74	37.53
Unearned Finance Income	(72.84)	(212.74)
Interest on fixed deposits	(33.07)	(35.61)
Finance costs	117.98	321.87
Impairment on financial instruments	46.31	857.13
Provision for gratuity	2.51	0.61
Net (gain) / loss on financial instruments at fair value through profit or loss	(527.91)	(170.61)
Cash generated from operation before working capital changes	873.92	2,110.77
Changes in operating assets and liabilities		
(Increase) / decrease in loans	4,039.07	1,646.17
(Increase) / decrease in other financial assets	20.36	31.53
(Increase) / decrease in Provision	0.00	
(Increase) / decrease in current tax assets (net)	(11.73)	1.14
(Increase) / decrease in other non financial assets	0.50	(1.47)
Increase / (decrease) in other financial liabilities	(1,864.27)	(1,912.79)
Increase / (decrease) in other non financial liabilities	(1,802.86)	1,980.30
Cash generated from operations	1,254.99	3,855.63
Direct taxes paid	(297.85)	(539.02)
Net cash flow from / (used in) operating activities (A)	957.14	3,316.61
(B). Cash flow from investing activities		
(Purchase) / Sale of investments measured at FVTPL (net)	(945.00)	(5,912.37)
(Purchase) / Sale of property, plant and equipment	(4.10)	(3.61)
Investment in fixed deposits	(18.23)	(389.30)
Interest on fixed deposits	33.07	35.61
Net cash flow from / (used in) investing activities (B)	(934.26)	(6,269.67)
(C). Cash flow from financing activities		
Interest on borrowing paid	-	(74.22)
Dividend Paid	(9.61)	(38.43)
Net cash flow from / (used in) financing activities (C)	(9.61)	(112.65)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	13.27	(3,065.71)
Cash and cash equivalents at the beginning of the year	57.89	3,123.60
Cash and cash equivalents at the end of the year	71.16	57.89
Notes:		
1. The above Cash flow statement has been prepared under the indirect method as set out in the Ind AS 7 - "Statement of Cash Flows" as notified under Companies (Indian Accounting Standards) Rules, 2015.		
2. Cash and cash equivalents as at the Balance Sheet date consists of:		
Particulars	As at March 31, 2026	As at March 31, 2025
Cash on hand	0.90	1.04
Balances with banks in : - Current accounts	70.26	56.85
Fixed deposit with bank having maturity of less than 3 months		-
TOTAL	71.16	57.89

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Audited Segment-wise Revenue, Results, Assets and Liabilities for the Quarter and year ended March 31, 2026

(Amt in Rs.Lakhs, unless otherwise specified.)

Particulars	Consolidated				
	Quarter ended			Year ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
a) Loans and Investment division	128.62	171.27	342.30	858.25	2,241.25
b) Consultancy Division	89.13	186.37	(4.13)	993.87	491.75
c) Others	22.24	23.19	8.50	46.82	35.75
Total Income (a+b+c)	239.98	380.84	346.67	1,898.94	2,768.75
2. Segment Results					
a) Loans and Investment division	128.36	183.21	(568.36)	743.72	1,139.72
b) Consultancy Division	89.13	180.12	(4.13)	993.87	491.75
c) Others	22.24	13.98	8.49	46.82	35.75
	239.73	377.31	(564.00)	1,784.42	1,667.22
Less: Unallocable expenditure	(174.43)	(141.90)	(107.88)	(471.21)	(280.41)
Profit Before Interest and Tax	65.30	235.41	(671.88)	1,313.21	1,386.81
Less: Finance cost (Unallocable)	-	-	-	-	74.22
Profit Before Tax	65.30	235.41	(671.88)	1,313.21	1,312.59
Less: Tax Expense	(18.02)	(2.30)	141.68	(252.64)	(363.55)
Profit for the year	47.28	233.11	(530.20)	1,060.57	949.05
3. Segment Assets					
a) Loans and Investment division	9,105.83	9,082.55	11,713.30	9,105.83	11,713.30
b) Consultancy Division	-	-	-	-	-
c) Others	543.18	538.55	523.71	543.18	523.71
	9,649.00	9,621.10	12,237.01	9,649.00	12,237.01
Unallocated Corporate Assets	1,854.29	1,829.92	1,834.84	1,854.29	1,834.84
Total Assets	11,503.29	11,451.02	14,071.85	11,503.29	14,071.85
4. Segment Liabilities					
a) Loans and Investment division	145.97	128.19	1,969.16	145.97	1,969.16
b) Consultancy Division	-	-	-	-	-
	145.97	128.19	1,969.16	145.97	1,969.16
Unallocated Corporate Liabilities	17.35	30.26	1,813.79	17.35	1,813.79
Total Liabilities	163.32	158.44	3,782.96	163.32	3,782.96

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NOTES TO CONSOLIDATED FINANCIAL RESULTS - Q4 FY 2025-26

1	The above Consolidated Financial Results and Segment Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 28, 2026. The Financial Results have been audited by the Statutory Auditors, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The financial results of the company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with circulars guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
2	The Company is a Non Banking Financial Company and involved in two business activities: Loan & investment and Consultancy. Accordingly, both the activities are separately reported in accordance with Ind AS 108 "Operating Segment". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Corporate Management Committee, which is the Chief Operating Decision Maker.
3	As reported by the Company vide its exchange filings, its wholly owned Subsidiary had entered into a Joint Development agreement with Anant Raj Limited effective from April 7, 2026. This was a Supplementary Agreement to modify the collaboration arrangement dated November 26, 2021, for development of a residential group housing project. The Project is to be developed as a Group Housing Project over aggregated land parcel of approx. 5.0875 acres in which the Subsidiary has given 2.25 Acres (approx.).
4	Figures in the previous period have been regrouped, recomputed wherever necessary, in order to make them comparable.
5	The business activities comprises the following : a. Loan and Investment Division b. Consultancy Division c. Others
6	The Board of Directors, in this meeting dated May 28, 2026, recommended the final dividend of Rs. 0.25/- per equity share having face value of Rs 10/- , subject to approval by the members of the Company.

For and on behalf of the Board of Directors
MKVENTURES CAPITAL LIMITED


Madhusudan Kela
Managing Director
DIN: 05109767



Date: May 28, 2026
Place : Mumbai

MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Regd Off: 11th Floor, Express Towers Nariman Point, Mumbai City - 400021

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Date: May 28, 2026

The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400001

Scrip Code: 514238

Dear Sir,

Sub: Declaration on Unmodified Opinion in the Auditors' Report for Financial Year 2025-26

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, M/s. S K PATODIA & ASSOCIATES LLP, Chartered Accountants, have submitted the Auditors' Report with unmodified opinion on the financial results for the financial year ended on March 31, 2026.

Kindly take the above on record.

Thanking you,
Yours truly,

For MKVENTURES CAPITAL LIMITED

Shyam Sundar Jaju
Mr. Shyam Jaju
Chief Financial Officer



Madhusudan Kela

Date: May 20, 2026

To,
The Board of Directors,
MKVentures Capital Limited,
11th Floor, Express Towers, Nariman Point,
Mumbai – 400 021.

Sub: Consent for Re-designation as Non-Executive, Non-Independent Director

Dear Board Members,

I, Madhusudan Kela (DIN: 05109767), presently serving as the Managing Director of the Company, hereby provide my consent for my re-designation as the Non-Executive, Non-Independent Director of the Company, subject to the approval of the Board of Directors.

I further confirm that I shall continue to comply with the applicable provisions of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws governing my appointment and responsibilities in the Company.

I request the Board to consider and approve the re-designation.

Thanking You,
Yours faithfully,



Madhusudan Kela
DIN: 05109767