

MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Regd Off: 11th Floor, Express Towers Nariman Point, Mumbai City - 400021

Email: info@mkventurescapital.com | Tel: +91 22 6267 3701 | Website: <https://mkventurescapital.com/>

Date: November 14, 2025

The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400001

Scrip Code: 514238

Ref: Proceedings of the Board Meeting held on November 14, 2025 as per Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Sub: Outcome of Board Meeting

Further to our intimation dated November 10, 2025 and pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) of SEBI (LODR) Regulations, 2015 as amended, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e. on Friday, November 14, 2025, inter-alia, considered and unanimously resolved in respect of the following matters:

1. The Board approved the Standalone and Consolidated Un-Audited Financial Results of the Company for the quarter ended September 30, 2025.

In terms of the provisions of Regulation 33 of Listing Regulations, we are enclosing herewith the copy of Standalone & Consolidated Un-Audited Financial Results for the quarter ended September 30, 2025, with the Limited Review Report on the said Results issued by the Statutory Auditors of the Company, attached as **Annexure- A**

The Trading Window for dealing in securities of the Company will be re-opened from November 17, 2025, for all the Designated Persons (i.e., Identified Employees, Directors and KMPs) including their immediate relatives, and Promoters of the Company, in terms of the SEBI (Prohibition of Insider Trading) Regulations, 2015, and the Company's Code of Conduct for Prohibition of Insider Trading.

The Board Meeting commenced at 04:00 p.m. and concluded at 04:15 p.m.

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Thanking you,

Yours truly,

For MKVENTURES CAPITAL LIMITED

Sanket Rathi

Company Secretary & Compliance Officer

S K Patodia & Associates LLP

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Unaudited Standalone Financial Results of MKVentures Capital Limited for the Quarter and Half Year ended September 30, 2025 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF MKVENTURES CAPITAL LIMITED

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of MKVentures Capital Limited, ("the Company") for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("the Regulation").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement
5. (a) The standalone financial results of the company for the year ended March 31, 2025, were audited by another firm of Chartered Accountants, who issued an unmodified opinion vide their report dated May 30, 2025.



Registered Office : Unit No. 202, 2nd Floor, Sumer Plaza, Marol, Andheri (East), Mumbai - 400 059
Tel.: +91 22 6958 6482 | Email : info@skpatodia.in | Website : www.skpatodia.in

(LLP Identification No : ACE - 4113)

(S K Patodia & Associates (a partnership firm) converted into S K Patodia & Associates LLP with effect from December 15, 2023)

(b) The standalone financial results of the company for the quarter ended June 30, 2025 and quarter and half year ended September 30, 2024, were reviewed by another firm of Chartered Accountants who vide their report dated August 07, 2025 and November 12, 2024 respectively, expressed an unmodified conclusion on those financial results.

Our conclusion is not qualified in respect of those matters.

For S K Patodia & Associates LLP

Chartered Accountants

Firm Registration No: 112723W/W100962

Dhiraj Lalpuria

Partner

Membership No. 146268

UDIN: 25146268BBIYUX7786



Place: Mumbai

Date: November 14, 2025

MKVENTURES CAPITAL LIMITED

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Statement of Unaudited Standalone financial results for the Quarter and Half year ended September 30, 2025

(Amt in Rs. Lakhs , unless otherwise specified.)

	Particulars	Standalone					
		Quarter ended			Half year ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	Revenue from operations						
	(i) Interest income	51.56	132.64	599.64	184.20	933.28	1,796.50
	(ii) Net gain on fair value changes	120.02	180.30	-	300.32	38.89	170.61
	(iii) Other operating income	434.88	289.75	82.40	724.63	474.58	553.15
	Total revenue from operations (I)	606.46	602.69	682.04	1,209.15	1,446.74	2,520.26
II.	Other income	25.53	46.48	65.91	72.01	110.88	231.81
III.	Total income (I + II)	631.99	649.17	747.95	1,281.16	1,557.62	2,752.07
IV.	Expenses						
	(i) Finance costs	57.84	42.05	127.52	99.89	181.61	321.87
	(ii) Impairment on financial instruments	46.31	-	-	46.31	-	857.13
	(iii) Employee benefits expenses	31.92	22.96	20.19	54.88	43.38	88.61
	(iv) Depreciation, amortization and impairment	7.14	6.46	9.49	13.60	18.46	37.53
	(v) Other expenses	36.77	26.71	25.42	63.48	52.01	149.50
	Total expenses (IV)	179.98	98.18	182.62	278.16	295.46	1,453.64
V.	Profit before exceptional items & tax (III - IV)	452.01	550.99	565.33	1,003.00	1,262.16	1,297.44
	Exceptional items	-	-	-	-	-	-
	Profit before tax (V)	452.01	550.99	565.33	1,003.00	1,262.16	1,297.44
VI.	Tax expense:						
	(i) Current tax	169.69	89.27	143.29	258.96	321.91	535.21
	(ii) Income tax adjustment for earlier years	-	-	-	-	-	-0.16
	(iii) Deferred tax	(66.89)	37.25	(1.01)	(29.64)	2.75	(175.32)
	Total tax expense (VI)	102.80	126.52	142.28	229.32	324.66	359.73
VII.	Profit after tax (V - VI)	349.21	424.47	423.05	773.68	937.50	937.70
VIII.	Other comprehensive income / (expense)						
	(i) Items that will not be reclassified to profit or loss						
	- Re-mesurement gains/(losses) on defined benefit plan	-	-	-	-	-	2.78
	- Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(0.70)
	(ii) Items that will be reclassified to profit or loss						
	- Re-mesurement gains/(losses) on defined benefit plan	-	-	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income / (expense) (VIII)	-	-	-	-	-	2.08
IX.	Total comprehensive income / (expense) for the period (VII + VIII)	349.21	424.47	423.05	773.68	937.50	939.78
	Paid-up equity share capital (Face value ₹ 10)	384.35	384.35	384.35	384.35	384.35	384.35
	Other equity						9,877.38
X.	Earnings per equity share (of ₹ 10 each) (not annualised)						
	Basic (₹)	9.09	11.04	11.01	20.13	24.39	24.40
	Diluted (₹)	9.09	11.04	11.01	20.13	24.39	24.40



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Statement of Unaudited Standalone financial results for the Quarter and Half year ended September 30, 2025

Standalone Statement of Assets and Liabilities as at September 30, 2025

(Amt in Lakhs, unless otherwise specified.)

Particulars	As at September 30, 2025	As at March 31, 2025
ASSETS		
(I) Financial assets		
(a) Cash and Cash equivalents	45.68	57.52
(b) Bank balance other than (a) above	130.23	128.10
(c) Loans	3,643.84	4,416.58
(d) Investments	6,453.95	7,306.72
(e) Other financial assets	184.08	66.55
Total financial assets	10,457.78	11,975.47
(II) Non-financial assets		
(a) Current tax assets (Net)	-	6.33
(b) Deferred tax assets (Net)	209.08	179.44
(c) Property, Plant and Equipment	70.38	79.89
(d) Other non-financial assets	955.21	3.19
Total non-financial assets	1,234.67	268.85
Total Assets (I+II)	11,692.45	12,244.32
LIABILITIES AND EQUITY		
Liabilities		
(I) Financial liabilities		
(a) Other financial liabilities	540.14	1,900.33
(b) Current Tax Liabilities	49.26	
Total financial liabilities	589.40	1,900.33
(II) Non-financial liabilities		
(a) Provisions	1.45	1.15
(b) Other non-financial liabilities	66.20	81.12
Total non-financial liabilities	67.65	82.27
(III) Equity		
(a) Equity Share Capital	384.35	384.35
(b) Other Equity	10,651.05	9,877.38
Total equity	11,035.40	10,261.72
Total liabilities and equity (I+II+III)	11,692.45	12,244.32
Material accounting policy information		
Notes to the Standalone Financial Statements		



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Statement of Unaudited Standalone financial results for the Quarter and Half year ended September 30, 2025

Standalone Statement of Cash Flow for the Half Year ended September 30, 2025

(Amt in Rs. Lakhs, unless otherwise specified.)

Particulars	For the half year ended September 30, 2025	For the year ended March 31, 2025
(A). Cash flow from operating activities		
Profit before tax	1,003.00	1,297.44
Adjustments for:		
Depreciation & amortisation	13.60	37.53
Unearned Finance Income	(50.97)	(220.27)
Interest on fixed deposits	(4.42)	(18.94)
Finance costs	99.89	321.87
Impairment on financial instruments	46.31	857.13
Provision for gratuity	0.30	0.61
Net (gain) / loss on financial instruments at fair value through profit or loss	(300.32)	(170.61)
Cash generated from operation before working capital changes	807.39	2,104.76
Changes in operating assets and liabilities		
(Increase) / decrease in loans	726.43	1,646.17
(Increase) / decrease in other financial assets	(117.53)	31.63
(Increase) / decrease in current tax assets (net)	0.23	8.29
(Increase) / decrease in other non financial assets	(952.01)	(1.47)
Increase / (decrease) in other financial liabilities	(1,460.08)	(232.16)
Increase / (decrease) in other non financial liabilities	36.05	187.79
Cash generated from operations	(959.51)	3,745.00
Direct taxes paid	(203.60)	(541.54)
Net cash flow from / (used in) operating activities (A)	(1,163.11)	3,203.47
(B). Cash flow from investing activities		
(Purchase) / Sale of investments measured at FVTPL (net)	1,153.09	(5,912.37)
(Purchase) / Sale of property, plant and equipment	(4.10)	(3.61)
Investment in fixed deposits	(2.13)	(7.37)
Interest on fixed deposits	4.42	18.94
Net cash flow from / (used in) investing activities (B)	1,151.28	(5,904.42)
(C). Cash flow from financing activities		
Proceeds / (Repayment) from borrowings (net)	-	-
Issue of equity share capital	-	-
Interest on borrowing paid	-	(74.22)
Dividend Paid	-	(38.43)
Net cash flow from / (used in) financing activities (C)	-	(112.65)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(11.83)	(2,813.60)
Cash and cash equivalents at the beginning of the year	57.52	2,871.12
Cash and cash equivalents at the end of the year	45.69	57.52

Notes:

1. The above Cash flow statement has been prepared under the indirect method as set out in the Ind AS 7 - "Statement of Cash Flows" as notified under Companies (Indian Accounting Standards) Rules, 2015.

2. Cash and cash equivalents as at the Balance Sheet date consists of:

Particulars		As at March 31, 2025
Cash on hand	0.97	1.04
Balances with banks in :		
- Current accounts	44.71	56.48
Fixed deposit with bank having maturity of less than 3 months		-
TOTAL	45.68	57.52



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Unaudited Segment-wise Revenue, Results, Assets and Liabilities
for the Quarter and Half year ended 30th September 2025

(Amt in Rs. Lakhs , unless otherwise specified.)

Particulars	Standalone					
	Quarter ended			Half year ended		Year ended
	30/Sep/25	30/Jun/25	30/Sep/24	30/Sep/25	30/Sep/24	31/Mar/25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
a) Loans and Investment division	178.24	357.25	735.80	535.49	1,354.44	2,241.25
b) Consultancy Division	434.88	289.75	12.15	724.63	203.18	491.75
c) Others	2.25	2.17		4.42		19.07
Total Income (a+b)	615.37	649.17	747.95	1,264.54	1,557.62	2,752.07
2. Segment Results						
a) Loans and Investment division	116.95	315.20	608.29	432.15	1,172.83	1,139.72
b) Consultancy Division	434.88	289.75	12.15	724.63	203.18	491.75
c) Others	2.25	2.17		4.42		19.07
	554.08	607.12	620.44	1,161.20	1,376.00	1,650.54
Less: Unallocable expenditure	(102.07)	(56.13)	(55.11)	(158.20)	(113.85)	(278.89)
Profit Before Interest and Tax	452.01	550.99	565.33	1,003.00	1,262.16	1,371.65
Less: Finance cost (Unallocable)	-	-	-	-	-	74.22
Profit Before Tax	452.01	550.99	565.33	1,003.00	1,262.16	1,297.44
Less: Tax Expense	102.80	126.52	142.28	229.32	324.66	(359.73)
Profit for the year	349.21	424.47	423.05	773.68	937.50	937.70
3. Segment Assets						
a) Loans and Investment division	10,097.79	10,976.25	15,573.37	10,097.79	15,573.37	11,718.30
b) Consultancy Division	156.42	64.80		156.42		-
c) Others	130.23	128.62		130.23		126.86
	10,384.43	11,169.68	15,573.37	10,384.44	15,573.37	11,845.16
Unallocated Corporate Assets	1,308.01	278.92	116.61	1,308.01	116.61	399.17
Total Assets	11,692.44	11,448.60	15,689.98	11,692.45	15,689.98	12,244.32
4. Segment Liabilities						
a) Loans and Investment division	550.22	705.78	5,365.86	550.22	5,365.86	1,969.16
b) Consultancy Division						
	550.22	705.78	5,365.86	550.22	5,365.86	1,969.16
Unallocated Corporate Liabilities	106.83	56.62	64.68	106.83	64.68	13.44
Total Liabilities	657.05	762.40	5,430.54	657.05	5,430.54	1,982.60



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Statement of Unaudited Standalone financial results for the Quarter and Half year ended September 30, 2025

NOTES TO STANDALONE FINANCIAL RESULTS- Q2 FY 2025-26

- 1 The above Standalone Financial Results and Segment Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 14, 2025 and subjected to the reviewed by the statutory auditor, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The financial results of the company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with circulars guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.

- 2 The Company is a Non Banking Financial Company and involved in two business activities: Loan & investment and Consultancy. Accordingly, both the activities are separately reported in accordance with Ind AS 108 "Operating Segment".
The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Corporate Management Committee, which is the Chief Operating Decision Maker.

- 3 During the quarter ended September 30, 2025, the Company, at its Annual General Meeting held on September 25, 2025 approved the final dividend of Rs. 0.25/- per equity share, i.e. 2.5% on face value of Rs. 10/- per equity share for FY 2024-25.

- 3 The business activities comprises the following :
a. Loan and Investment Division
b. Consultancy Division
c. Others

- 4 Figures in the previous period have been regrouped, recomputed wherever necessary, in order to make them comparable.

- 5 Additional Regulator disclosures :

SI No	Ratio	Numerator	Denominator	September 30, 2025
1	Capital to risk-weighted assets ratio (CRAR)	Tier I + Tier II Capital	Risk Weighted Assets	93.81%
2	Tier I CRAR	Tier I Capital	Risk Weighted Assets	93.55%
3	Tier II CRAR	Tier II Capital	Risk Weighted Assets	0.27%

For and on behalf of the Board of Directors
MKVENTURES CAPITAL LIMITED


Madhusudan Murlidhar Kela
Managing Director
DIN: 05109767

Date: 14.11.2025
Place : Mumbai



S K Patodia & Associates LLP

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of MKVentures Capital Limited for the Quarter and Half Year ended September 30, 2025 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF MKVENTURES CAPITAL LIMITED

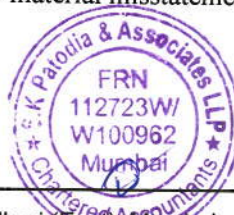
1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of MKVentures Capital Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("the Regulation").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ("Ind-AS") and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Holding Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the Regulations to the extent applicable.

4. The Statement includes the results of the following wholly owned subsidiaries:

Sr.no	Name of the Entity	Relationship
1.	MKVentures Capital Limited	Holding Company
2.	Destination Properties Private Limited	Wholly Owned Subsidiary Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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6. (a) The Consolidated Financial Results of the Group for the year ended March 31, 2025 were audited by another firm of Chartered Accountants, who issued an unmodified opinion vide their report dated May 30, 2025.

(b) The Consolidated Financial Results of the Group for the quarter ended June 30, 2025 and quarter and half year ended September 30, 2024, were reviewed by another firm of Chartered Accountants who vide their report dated August 07, 2025 and November 12, 2024 respectively, expressed an unmodified conclusion on those financial results.

Our conclusion is not qualified in respect of those matters.

7. We did not audit the financial statements of subsidiary included in the consolidated financial results, whose financial results reflect total assets of Rs. 1,842.07 lakhs as at September 30, 2025, total revenues of Rs. Nil and Rs. Nil, total net profit/(loss) after tax of Rs. (250.42) lakhs and Rs. (245.94) lakhs and total comprehensive income/(loss) of Rs. (250.42) lakhs and Rs. (245.94) lakhs, for the quarter and half year ended September 30, 2025 respectively and net cash inflows / (outflows) Rs. 0.84 lakhs the quarter and half year ended September 30, 2025 whose financial information have been audited by other auditors whose reports have been furnished to us by the management, and our opinion, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the report of the other auditors.

Our conclusion is not qualified in respect of these matters.

For S K Patodia & Associates LLP

Chartered Accountants

Firm Registration No: 112723W/W100962



Dhiraj Lalpuria

Partner

Membership No. 146268

UDIN: 25146268BMYUY1994



Place: Mumbai

Date: November 14, 2025

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Statement of Unaudited Consolidated financial results for the Quarter and Half year ended September 30, 2025

(Amt in Lakhs, unless otherwise specified.)

	Particulars	Consolidated					
		Quarter ended			Half year ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	Revenue from operations						
	(i) Interest income	51.56	132.64	599.64	184.20	933.28	1,796.50
	(ii) Net gain on fair value changes	120.01	180.30	-	300.32	38.89	170.61
	(iii) Other operating income	434.88	289.75	82.40	724.63	474.58	553.15
	Total revenue from operations (I)	606.45	602.69	682.04	1,209.15	1,446.74	2,520.26
II.	Other income	16.49	52.48	67.82	68.97	115.56	248.49
III.	Total income (I + II)	622.94	655.17	749.87	1,278.12	1,562.30	2,768.75
	Expenses						
	(i) Finance costs	45.02	42.05	127.52	87.07	181.61	321.87
	(ii) Impairment on financial instruments	46.31	-	-	46.31	-	857.13
	(iii) Employee benefits expenses	31.92	22.96	20.19	54.88	43.38	88.61
	(iv) Depreciation, amortization and impairment	7.14	6.46	9.49	13.60	18.46	37.53
	(v) Other expenses	37.03	26.71	25.89	63.75	52.48	151.01
	Total expenses (IV)	167.42	98.18	183.09	265.61	295.93	1,456.15
V.	Profit before exceptional items & tax (III - IV)	455.52	556.99	566.78	1,012.51	1,266.37	1,312.59
	Exceptional items	-	-	-	-	-	-
	Profit before tax (V)	455.52	556.99	566.78	1,012.51	1,266.37	1,312.59
VI.	Tax expense:						
	(i) Current tax	171.19	90.77	143.66	261.96	322.97	539.02
	(ii) Income tax adjustment for earlier years	-	-	-	-	-	(0.15)
	(iii) Deferred tax	(66.90)	37.26	(1.01)	(29.64)	2.75	(175.32)
	Total tax expense (VI)	104.29	128.03	142.65	232.32	325.72	363.55
VII.	Profit after tax (V - VI)	351.23	428.96	424.13	780.19	940.65	949.04
VIII.	Other comprehensive income / (expense)						
	(i) Items that will not be reclassified to profit or loss						
	- Re-mesurement gains/(losses) on defined benefit plan	-	-	-	-	-	2.78
	- Income tax relating to items that will not reclassified to profit or loss	-	-	-	-	-	(0.70)
	(ii) Items that will be reclassified to profit or loss						
	- Re-mesurement gains/(losses) on defined benefit plan	-	-	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income / (expense) (VIII)	-	-	-	-	-	2.08
IX.	Total comprehensive income / (expense) for the period (VII + VIII)	351.23	428.96	424.13	780.19	940.65	951.12
	Paid-up equity share capital (Face value ₹ 10)	384.35	384.35	384.35	384.35	384.35	384.35
	Other equity						9,904.55
X.	Earnings per equity share (of ₹ 10 each) (not annualised)						
	Basic* (₹)	9.14	11.16	11.04	20.30	24.47	24.69
	Diluted* (₹)	9.14	11.16	11.04	20.30	24.47	24.69



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MKVENTURES CAPITAL LIMITED

CIN: L17100MH1991PLC059848

Registered office: Express Towers, 11th floor, Nariman Point, Mumbai-400021

Email: info@mkventurescapital.com, Tel: 91 22 6267 3701, URL: https://mkventurescapital.com/

Statement of Unaudited Consolidated financial results for the Quarter and Half year ended September 30, 2025

Consolidated Statement of Assets and Liabilities as at September 30, 2025

Amount (Rs. In Lakhs)

Particulars	Notes	As at September 30, 2025	As at March 31, 2025
		Unaudited	Audited
ASSETS			
(I) Financial assets			
(a) Cash and Cash equivalents	3	46.89	57.89
(b) Bank balance other than (a) above	4	535.78	524.95
(c) Loans	5	3,643.84	4,416.58
(d) Investments	6	5,601.04	7,301.72
(e) Other financial assets	7	184.08	66.65
Total financial assets		10,011.63	12,367.79
(II) Non-financial assets			
(a) Current tax assets (Net)	8	0.69	7.02
(b) Deferred tax assets (Net)	9	209.08	179.44
(c) Property, Plant and Equipment	10	1,504.90	1,514.40
(d) Other non-financial assets	11	0.82	3.19
Total non-financial assets		1,715.49	1,704.06
Total Assets (I+II)		11,727.12	14,071.85
LIABILITIES AND EQUITY			
Liabilities			
(I) Financial liabilities			
(a) Other financial liabilities	12	540.47	1,900.66
(b) Current Tax Liabilities		49.25	-
(c) Deferred tax liabilities (net)		-	-
Total financial liabilities		589.72	1,900.66
(II) Non-financial liabilities			
(a) Provisions	13	2.12	1.15
(b) Other non-financial liabilities	14	66.19	1,881.15
Total non-financial liabilities		68.31	1,882.30
(III) Equity			
(a) Equity Share Capital	15	384.35	384.35
(b) Other Equity	16	10,684.74	9,904.55
Total equity		11,069.09	10,288.89
Total liabilities and equity (I+II+III)		11,727.12	14,071.85
Material accounting policy information	1-2		
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Statement of Unaudited Consolidated financial results for the Quarter and Half year ended September 30, 2025

Consolidated Statement of Cash Flow for the Half Year ended September 30, 2025

(Amt in Lakhs, unless otherwise specified.)

Particulars	For the Half Year ended September 30, 2025	For the year ended March 31, 2025
	Unaudited	Audited
(A). Cash flow from operating activities		
Profit before tax	1,012.51	1,312.59
Adjustments for:		-
Depreciation & amortisation	13.60	37.53
Unearned Finance Income	(50.97)	(212.74)
Interest on fixed deposits	(10.60)	(35.61)
Finance costs	87.07	321.87
Impairment on financial instruments	46.31	857.13
Provision for gratuity	0.30	0.61
Net (gain) / loss on financial instruments at fair value through profit or loss	(300.32)	(170.61)
Cash generated from operation before working capital changes	797.90	2,110.77
Changes in operating assets and liabilities		
(Increase) / decrease in loans	726.43	1,646.17
(Increase) / decrease in other financial assets	(117.43)	31.53
(Increase) / decrease in current tax assets (net)	55.59	1.14
(Increase) / decrease in other non financial assets	2.38	(1.47)
Increase / (decrease) in other financial liabilities	(1,446.77)	(1,912.79)
Increase / (decrease) in other non financial liabilities	(1,763.81)	1,980.30
Cash generated from operations	(1,745.71)	3,855.63
Direct taxes paid	(261.96)	(539.02)
Net cash flow from / (used in) operating activities (A)	(2,007.67)	3,316.61
(B). Cash flow from investing activities		
(Purchase) / Sale of investments measured at FVTPL (net)	2,001.00	(3.61)
(Purchase) / Sale of property, plant and equipment	(4.10)	(5,912.37)
Investment in fixed deposits	(10.83)	(389.30)
Interest on fixed deposits	10.60	35.61
Net cash flow from / (used in) investing activities (B)	1,996.67	(6,269.67)
(C). Cash flow from financing activities		
Proceeds / (Repayment) from borrowings (net)	-	-
Issue of equity share capital	-	-
Interest on borrowing paid	-	(74.22)
Dividend Paid	-	(38.43)
Net cash flow from / (used in) financing activities (C)	-	(112.65)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(11.00)	(3,065.71)
Cash and cash equivalents at the beginning of the year	57.89	3,123.60
Cash and cash equivalents at the end of the year	46.89	57.89

Notes:

1. The above Cash flow statement has been prepared under the indirect method as set out in the Ind AS 7 - "Statement of Cash Flows" as notified under Companies (Indian Accounting Standards) Rules, 2015.

2. Cash and cash equivalents as at the Balance Sheet date consists of:

Particulars	As at September 30, 2024	As at March 31, 2025
Cash on hand	0.97	1.04
Balances with banks in :		
- Current accounts	45.92	56.85
Fixed deposit with bank having maturity of less than 3 months	-	-
TOTAL	46.89	57.89



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MKVENTURES CAPITAL LIMITED
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Email: info@mkventurescapital.com, Tel: 91 22 6267 3701, URL: https://mkventurescapital.com/
Unaudited Segment-wise Revenue, Results, Assets and Liabilities
for the Quarter and Half year ended September 30, 2025

(Amt in Lakhs, unless otherwise specified.)

Particulars	Consolidated					
	Quarter ended			Half year ended		Year ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
a) Loans and Investment division	178.24	357.25	737.72	535.49	1,359.12	2,241.25
b) Consultancy Division	434.88	289.75	12.15	724.63	203.18	491.75
c) Others	2.43	8.17		10.60		35.75
Total Income (a+b)	615.55	655.17	749.87	1,270.72	1,562.30	2,768.75
2. Segment Results						
a) Loans and Investment division	116.95	315.20	610.20	432.16	1,177.51	1,139.72
b) Consultancy Division	434.88	289.75	12.15	724.63	203.18	491.75
c) Others	2.43	8.17		10.60		35.75
	554.26	613.12	622.35	1,167.38	1,380.69	1,667.22
Less: Unallocable expenditure	(98.74)	(56.14)	(55.57)	(154.87)	(114.32)	(280.41)
Profit Before Interest and Tax	455.52	556.99	566.78	1,012.51	1,266.37	1,386.81
Less: Finance cost	-	-	-	-	-	(74.22)
Profit Before Tax	455.52	556.99	566.78	1,012.51	1,266.37	1,312.59
Less: Tax Expense	104.29	128.03	142.65	232.32	325.72	363.55
Profit After Tax	351.24	428.96	424.13	780.19	940.65	949.04
3. Segment Assets						
a) Loans and Investment division	9,244.87	10,971.25	15,837.64	9,244.87	15,837.64	11,713.30
b) Consultancy Division	156.42	64.80	-	156.42	-	-
c) Others	535.78	530.87		535.78		523.71
	9,937.07	11,566.92	15,837.64	9,937.07	15,837.64	12,237.01
Unallocated Corporate Assets	1,790.05	1,713.46	1,551.79	1,790.05	1,551.79	1,834.84
Total Assets	11,727.12	13,280.39	17,389.43	11,727.12	17,389.43	14,071.85
4. Segment Liabilities						
a) Loans and Investment division	550.22	705.78	5,365.86	550.22	5,365.86	1,969.16
b) Consultancy Division	-	-	-	-	-	-
	550.22	705.78	5,365.86	550.22	5,365.86	1,969.16
Unallocated Corporate Liabilities	107.80	1,856.76	1,745.15	107.80	1,745.15	1,813.79
Total Liabilities	658.03	2,562.54	7,111.01	658.03	7,111.01	3,782.96



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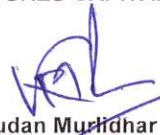


MKVENTURES CAPITAL LIMITED**CIN: L17100MH1991PLC059848****Registered office: Express Towers, 11th floor, Nariman Point , Mumbai-400021****Statement of Unaudited Consolidated financial results for the Quarter and Half year ended September 30, 2025****NOTES TO CONSOLIDATED FINANCIAL RESULTS- Q2 FY 2025-26**

1	The above Consolidated Financial Results and Segment Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 14, 2025 and subjected to the reviewed by the statutory auditor, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The financial results of the company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with circulars guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
2	The Company is a Non Banking Financial Company and involved in two business activities: Loan & investment and Consultancy. Accordingly, both the activities are separately reported in accordance with Ind AS 108 "Operating Segment". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Corporate Management Committee, which is the Chief Operating Decision Maker.
3	The business activities comprises the following : a. Loan and Investment Division b. Consultancy Division c. Others
4	During the quarter ended September 30, 2025, the Company, at its Annual General Meeting held on September 25, 2025 approved the final dividend of Rs. 0.25/- per equity share, i.e. 2.5% on face value of Rs. 10/- per equity share for FY 2024-25.
5	Figures in the previous period have been regrouped, recomputed wherever necessary, in order to make them comparable.

For and on behalf of the Board of Directors

MKVENTURES CAPITAL LIMITED


Madhusudan Murlidhar Kela

Managing Director

DIN: 05109767



Date: 14.11.2025

Place : Mumbai