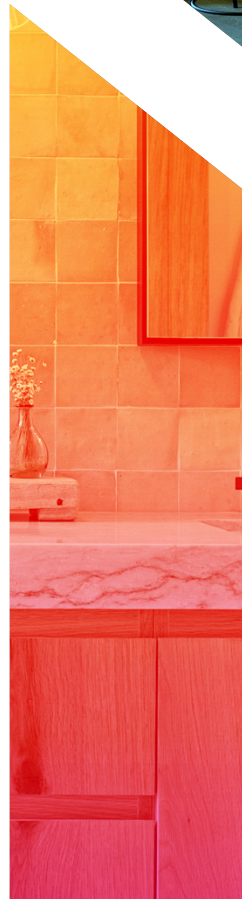


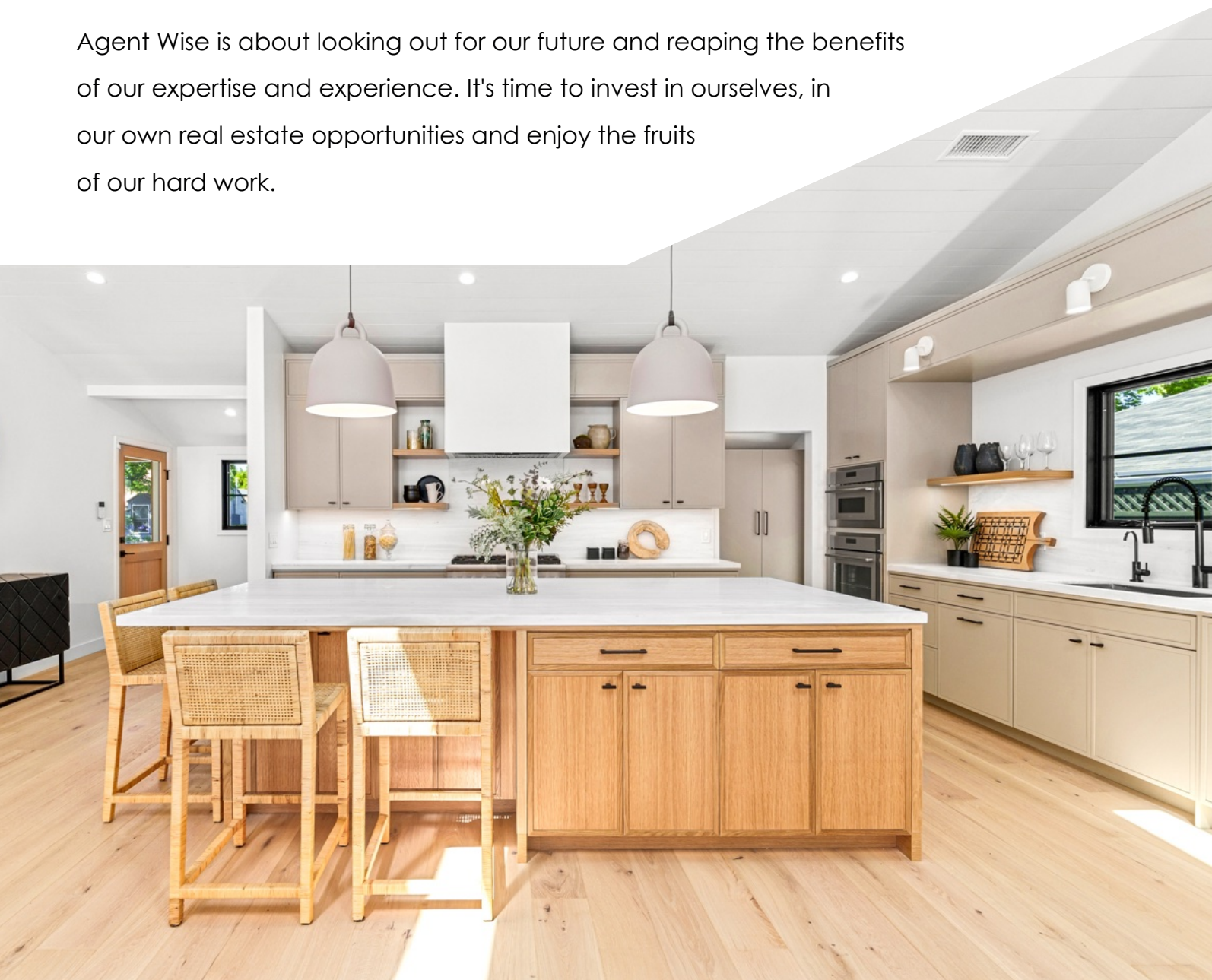
Confidential Investment Summary



As real estate agents we've always had our clients' best interests at heart, helping them thrive in the world of real estate. We've spent years locating those perfect properties, creating success stories and opportunities for financial reward.

Sure, we love taking care of our clients but there came a moment when we took a step back and realized, "What about us?" That's when Agent Wise was born. Why not give ourselves a chance to invest in the very same properties we've been introducing to our clients all this time. We are so focused on our clients that we forget about our own future and investments. We know these markets inside and out, and have helped our clients profit. Why not us too?

Agent Wise is about looking out for our future and reaping the benefits of our expertise and experience. It's time to invest in ourselves, in our own real estate opportunities and enjoy the fruits of our hard work.



FOR AGENTS BY AGENTS

At Agent Wise our mission is to create a unique investment opportunity specifically for real estate agents, offering agents the chance to invest their own funds while also providing incentives for acquisition and capital investment. Our goal is to maximize returns, expand networks, and create a thriving ecosystem where agents and investors collaborate for success.

KEY ELEMENTS

Invest your own funds with trusted and seasoned real estate investors.

Secure the listing once the property is ready for market with commission starting at 4%. Commission bonuses will be paid on the net profit as follows:
10 -14.99% - 0.5%, 15 -19.99% -1%, and for profit exceeding 20% -1.5%.

Receive a 3% bonus when clients or fellow agents invest with Agent Wise.

PRIMARY INVESTMENT OBJECTIVES

Acquire single family homes that are under-valued, or where opportunities exist to make significant value-added improvements.

Prioritize high impact and high quality improvements that can be completed within a 90 -180 day period, targeting a 6 -8 month investment cycle.

Resell these assets with a goal of generating returns ranging between 12 -18%.

MANAGEMENT

Paul Skikne possesses more than 30 years of business and real estate experience in the Southern California market area. Paul is also a co-founder and principal of Brentwood Real Estate Group, which has amassed an impressive track record of acquiring, repositioning, and reselling over 600 residential properties in the greater Southern California market area over the past 15 years. As a result, Paul's equity investors within his fund have received returns in each of the operating years, with an average return on equity capital of more than 9% annually.

Brett Miller is CEO of BM Homes and has been a top producing real estate agent in Los Angeles for the past two decades. With over \$400 Million in closed transactions, Brett's experience, knowledge of market trends, marketing strategies, savvy negotiation skills and broker relationships are invaluable to partner relationships, site acquisitions and sales. Brett serves as an advisor on the board at Mortgage Globe Inc, a premier mortgage company, specializing in residential and complex commercial loans. Brett has been named in the top 1% of real estate all stars in the nation for the past five years.



PROFITS, FEES AND OTHER COMPENSATION

Agent Wise performance based fees represent 40% of the net profit of each sold asset, with 60% paid to invested capital. Agent Wise may also receive compensation for brokerage services and any personal guarantees provided on financing for these assets. The 3% bonus incentive for invested capital from fellow agents and clients will be dispersed from Agent Wise profits.

INVESTORS

Agent Wise offers a strategic collaboration where agents and investors team up for mutual benefit. Agents, armed with robust market insights, are now actively pursuing the same opportunities as investors like you. It's a straightforward win-win scenario, whereby agents are deeply invested, bringing their A-game to Agent Wise, fueled by exclusive investment opportunities and listing incentives.

