



Plenary Session 1: **WOOD SUPPLY AND CONSUMPTION**

FOR. ARLEIGH J. ADORABLE, *CESO III*

Assistant Secretary for Field Operations-Western Mindanao, and FMB Director, in concurrent capacity



FORESTRY-RELATED TENURE INSTRUMENTS

Forestry-Related Tenure Instruments



EO No. 263 and
DAO NO. 2004-29

Community-Based Forest
Management Agreement (**CBFMA**)



DAO NO. 1999-53

Integrated Forest Management
Agreement (**IFMA**)



DAO NO. 2004-30

Socialized Industrial Forest
Management Agreement (**SIFMA**)

Forestry-Related Tenure Issuances

Private Land Timber
Permit (**PLTP**)

**DAO No. 2021-11 &
DAO No. 2000-21**

Special Private Land Timber
Permit/ Special Tree Cutting
Permit (**SPLTP/STCP**)

**DAO No. 2021-11 &
DAO No. 2000-21**

Tree Cutting Permit (**TCP**)

DAO No. 2021-11

Private Tree Plantation
Registration (**PTPR**)

DAO No. 2020-18

Certificate of Bamboo
Plantation Registration
(**CBPR**)

DAO No. 2021-26

Tapping, Extraction and
Collection Permit (**TECP**)

DAO No. 2021-33

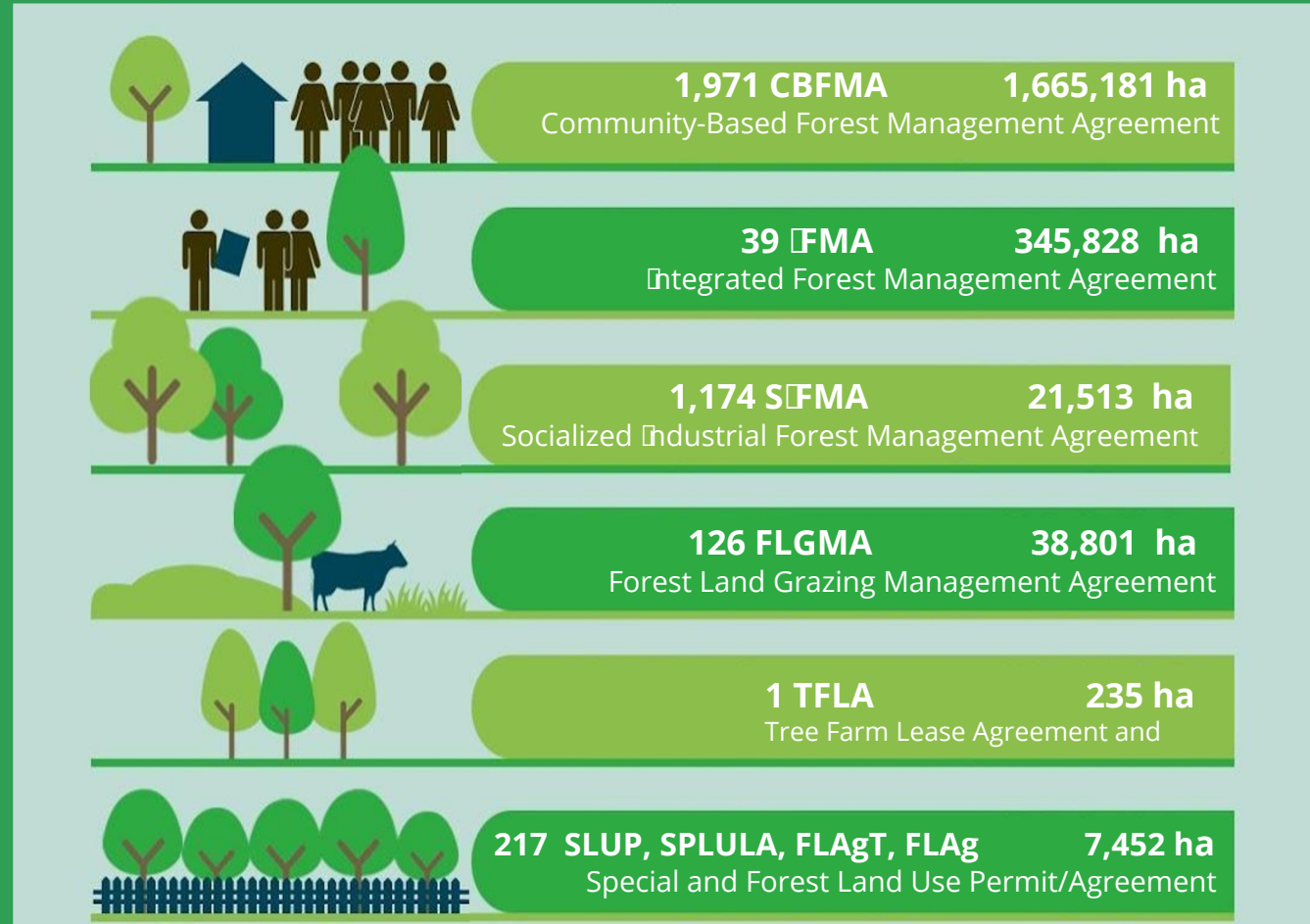
Authority to Import/Certificate of
Registration (**CoR**) to Import
Wood Materials

DAO No. 2021-33

2022 Forest Tenorial Instruments

Forest Tenorial Instruments are used by the government to **allocate public forests and forest lands** to interested individuals, organizations or entities and put these areas into **effective and responsible onsite management**.

Total Tenorial Instruments : **3, 528**
Total Area Coverage : **2.079 M ha**

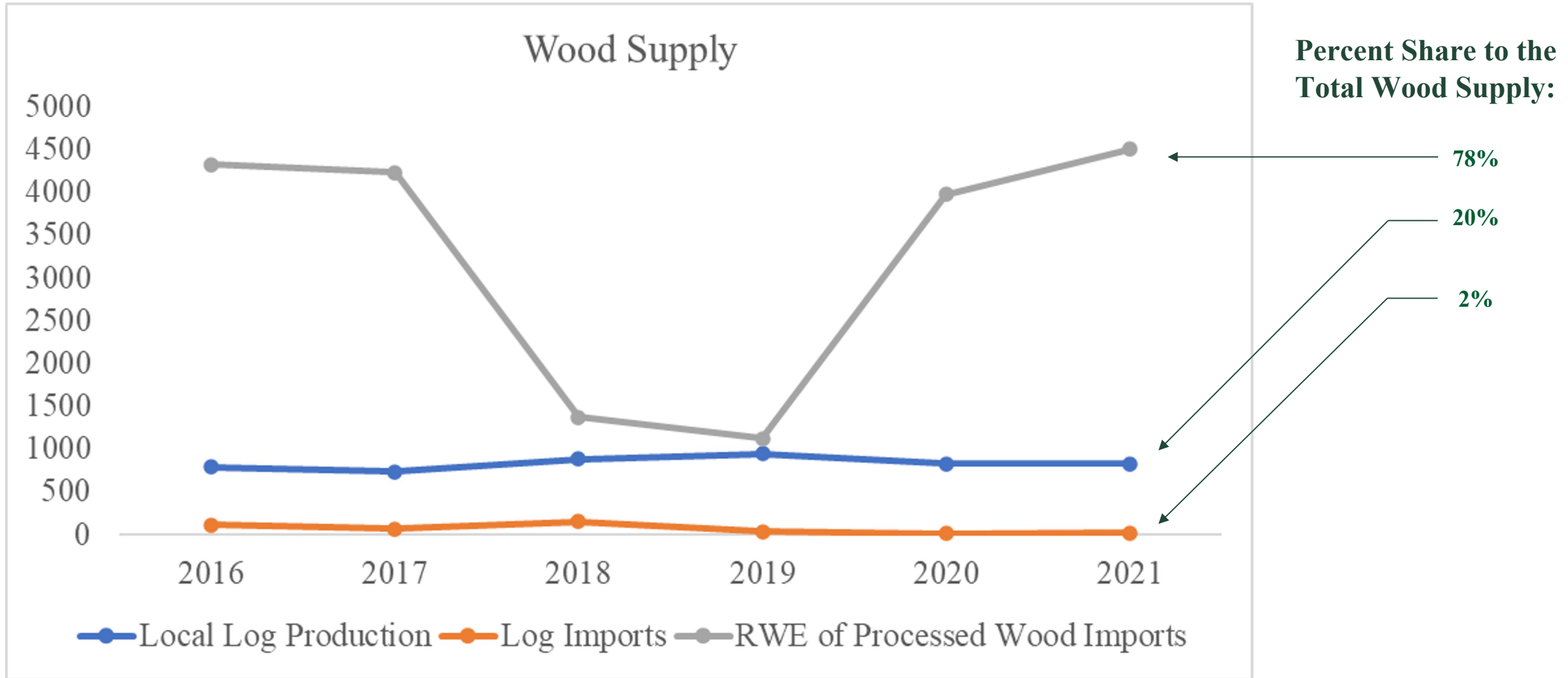




WOOD SUPPLY AND CONSUMPTION

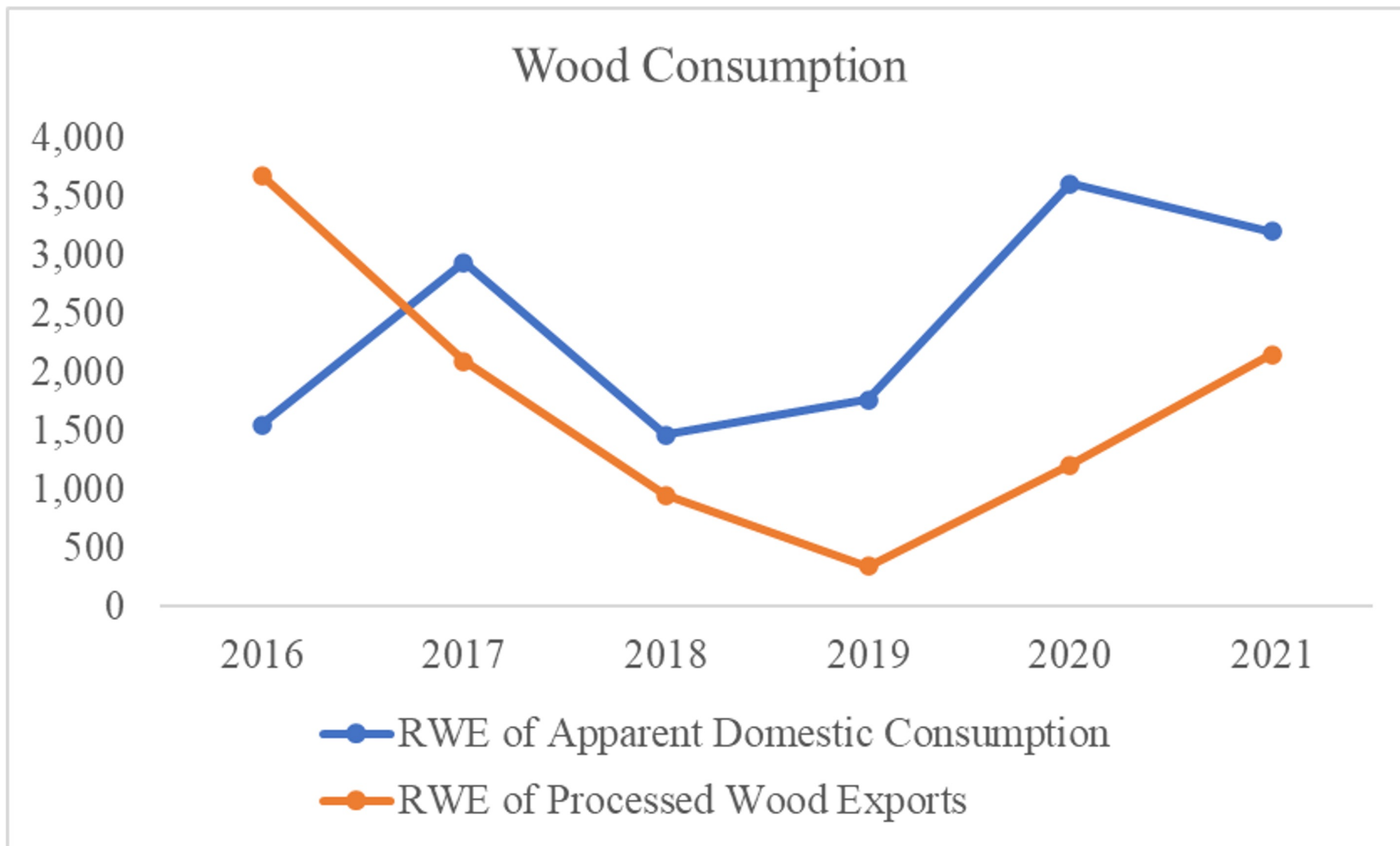
WOOD SUPPLY: 2016-2021

('000 cu.m of roundwood equivalent [RWE])

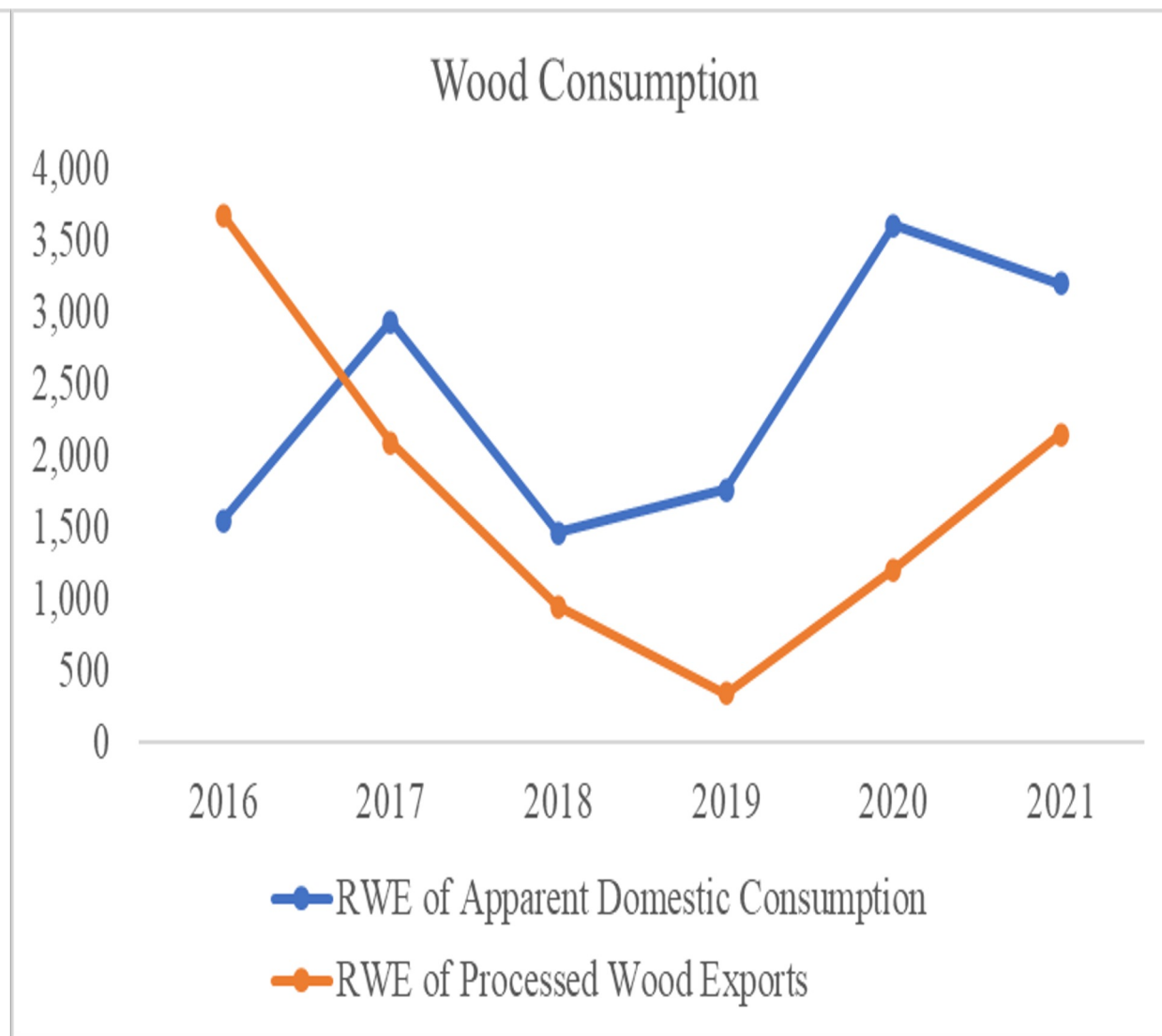
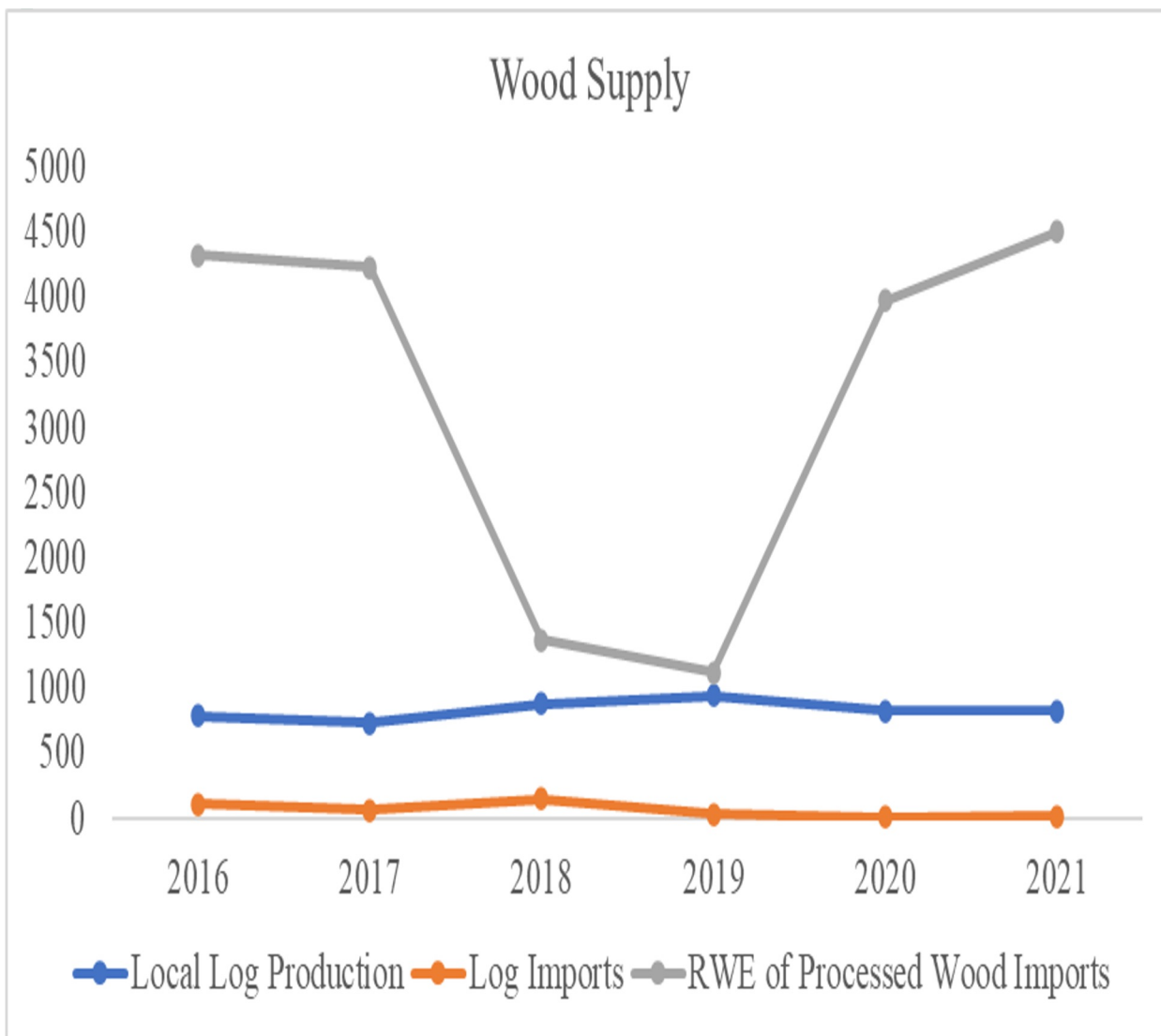


WOOD CONSUMPTION: 2016-2021

('000 cu.m of roundwood equivalent [RWE])



WOOD SUPPLY AND CONSUMPTION: 2016-2021





NON-TIMBER FOREST PRODUCTS PRODUCTION

2022 PRODUCTION OF NON-TIMBER FOREST PRODUCTS

Almaciga Resin

333,950 kilograms



78% MIMAROPA
22% Region 8

Anahaw Leaves & Poles

187,548 pieces



72% Region 4A
28% Region 5

Salago Fiber

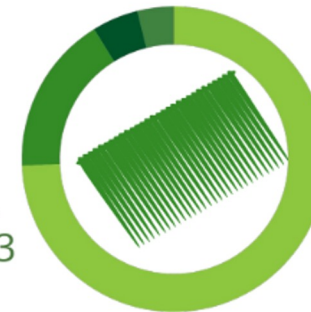
186,980 kilograms



89% Region 7
10% Region 6
<1% Region 13

Nipa Shingles

5,592,452 pieces



74% Region 6
17% Region 8
5% Region 5
4% Region 4A
<1% Region 1, 3

2022 PRODUCTION OF NON-TIMBER FOREST PRODUCTS

Split Rattan

166,788 kilograms



100% Region 13

Unsplit Rattan

2,724,737 pieces



- 61% Region 13
- 9% Region 11
- 9% MIMAROPA
- 6% Region 4a
- 4% Region 10
- 4% Region 3
- 3% Region 12
- 3% Region 2
- <1% Region 7

Bamboo Poles

1,792,322 pieces



- 56% Region 1
- 35% Region 3
- 4% Region 10
- 2% Region 4A
- 1% Region 5
- <1% Region 12
- <1% Others (CAR, Regions 2, 13 & MIMAROPA)

Source: DENR Field Offices

Philippine Fiber Industry Development Authority (PhilFIDA) for Salago Fiber



WAY FORWARD

PROPOSED DRAFT POLICIES

- Rules and Regulations Governing the **Sustainable Forest Land Management Agreement (SFLMA)**
- Revised Regulations Governing the **Exportation of Wood Products**
- Revised Regulations Governing the Management of **Rattan Resources**

PROPOSED DRAFT POLICIES

Rules and Regulations Governing the Sustainable Forest Land Management Agreement (SFLMA)

Aims to **harmonize** various guidelines and **streamline procedures and requirements** in the issuance of forest tenure instruments; and **encourage investments** that diversify forest use, broaden forest productivity, **provide incentives** for maintaining forest cover, allow greater number of stakeholders to receive benefits and ensure continuous production of goods and services through **multiple use strategy**.



PROPOSED DRAFT POLICIES

- **Revised Regulations Governing the Exportation of Wood Products**
Aims to promote and facilitate trade of wood products by streamlining the current systems and procedures for regulated wood commodities for export consistent with international best practices.
- **Revised Regulations Governing the Management of Rattan Resources**
Aims to streamline the processes for establishing plantations, harvesting, transportation and utilization of rattan resources

WAY FORWARD

Potential Investment Areas

The Bureau has ongoing initiative on the determination of potential investment areas (PIAs) within delineated production areas in forest lands. This undertaking seeks to revitalize forestry investments, particularly commercial tree plantation establishment, towards inclusive growth and sustainable development.



THANK YOU VERY MUCH!



Email: fmb@denr.gov.ph
@denrfmbofficial

