



## *Patient Demographics & Consent*

Please complete these forms and return to us using one of the following three options.

1. E-mail to: [info@newlifefunctionalmedicine.com](mailto:info@newlifefunctionalmedicine.com).
2. Mail to: New Life Functional Medicine, 1000 Lake St Louis Blvd., Suite 136, Lake St Louis MO 63367.
3. Fax to: 636.898.1033.

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Last name, First Name, Middle Initial	Date of Birth	Age	Gender
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Street Address	City	State	Zip	Telephone Number
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E-Mail Address	Alternate Telephone Number
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Marital Status	Spouse's/Partner's Name	Spouse's/Partner's Telephone Number
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Emergency Contact Name	Relationship to You	Emergency Telephone Number
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Pharmacy Name	Pharmacy Telephone Number
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Driver's License Number (required for some prescriptions)

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Employer	Occupation
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Insurance Carrier	Member ID Number	Group Number
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Do you have Medicare or Medicaid (even if you don't use it)?  Yes  No

Welcome to New Life Functional Medicine! We want to get to the root cause of your health and wellness concerns and fix the problems "up stream" rather than giving medications for each symptom. So, instead of treating the headache with medicine first, we try to determine the CAUSE of the headache and fix that. We

do this with generous appointment times that include a thorough medical history, specialty labs and assistance with diet and lifestyle changes. If needed, medications, supplements and bio-identical hormone therapy can be part of the treatment plan. We believe each patient is unique, having different lifestyles, belief systems and budgets. Our mission is to help each patient reach achievable goals for their health, lifestyle and budget.

Please note, we may use an alternative to the FDA approved treatments to improve your health. We focus on dietary and lifestyle guidance, as well as advanced laboratory monitoring that is science based, but has not been evaluated by the FDA. I will refer you to your primary care provider if you prefer only FDA approved treatments for your health concerns. Additionally, I will not replace you primary care provider and do not offer 24-hour a day urgent care. My office hours are by appointment only. My scope of practice includes reproductive and functional medicine only, and I will let you know if any of the concerns we discuss should be addressed by your primary care provider.

This office values your privacy and follows all terms and condition of the Health Insurance Portability and Accountability Act (HIPAA). In doing so, you will be asked to designate, in writing, with whom we can share your private health information. Additionally, our staff is committed to providing care to all patients, regardless of race, skin color, national origin, age, sex, sexual orientation, disability, religious or political beliefs, with dignity and compassion.

#### Consent to Treat:

My signature on this document authorizes the staff of New Life Functional Medicine to perform examinations, order and interpret diagnostic tests, suggest treatments and/or therapies and take other actions that they consider medically necessary to diagnosis and treat my symptoms or illnesses. I further understand the practitioner treating me will consult and educate me on the suggested treatment(s) or therapy(s) before proceeding. I understand that the practice of healthcare is not an exact science and that no guarantees will be made to me as to the results or outcomes of my evaluations or treatments.

#### Financial Policy:

Please be advised that our office is not contracted with any insurance carriers. It is your financial responsibility to pay our fees at the beginning of each visit.

If any lab work is ordered, you will be given a lab order for Quest Diagnostics, which is our lab of choice. It is your responsibility to verify that your insurance will pay for the lab work that is being ordered prior to going to the lab. If you are unsure if your insurance will pay for specific lab work, or if you have a large deductible plan, we offer an option that allows you to pay us directly or labs from Quest at a discounted rate. We require payment in full for this option prior to sending you the lab order.

Your insurance may require that you got to a lab other than Quest. It is your responsibility to know this prior to having any lab work done. The lab order we provide you for Quest can be used at other labs if you are billing through your insurance.

Since we do not accept insurance, we cannot pre-certify any labs or procedures (e.g., pellets) with your insurance company.

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Printed Name

Signature

Date



**New Life**  
*Functional Medicine*

*Medical & Social History*

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**Last name, First Name, Middle Initial**

**Date of Birth**

**Today's Date**

**Reason for today's visit?**

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**What health goals can I help you achieve?**

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**Health problems you are currently being treated for:**

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**Name and specialty of any other healthcare providers you are currently seeing:**

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**Printed Name:** \_\_\_\_\_

**Current medications and supplements:**

Name	Dosage	Directions	How long?

**Major hospitalizations or surgeries and approximate date:**

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**Printed Name:** \_\_\_\_\_

**Current method of contraception (e.g., vasectomy, tubal ligation, hysterectomy, IUD (include type), menopause (more than one year without a period), etc. \*DO NOT LEAVE BLANK\***

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**For female patients: Do you (or did you prior to menopause) have heavy periods and/or irregular bleeding? If so, what was done about this?**

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**Allergies to medications:**

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**Who referred you to New Life Functional Medicine?**

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**Preventative tests and approximate date:**

- Full physical exam: \_\_\_\_\_
- Bone density: \_\_\_\_\_
- Colonoscopy: \_\_\_\_\_
- Coronary Calcium Score: \_\_\_\_\_
- Mammogram: \_\_\_\_\_
- Pap smear: \_\_\_\_\_
- Pelvic ultrasound: \_\_\_\_\_
- Prostate exam: \_\_\_\_\_
- Upper endoscopy: \_\_\_\_\_

**Habits:**

- Do you follow a specialized diet? \_\_\_\_\_
- Smoking history: \_\_\_\_\_
- Average alcohol intake weekly: \_\_\_\_\_
- Current exercise program: \_\_\_\_\_
- Height/current weight/goal weight: \_\_\_\_\_
- Sleep/rest:
  - Average # of hours each night? \_\_\_\_\_
  - Describe overall quality of sleep: \_\_\_\_\_

**Printed Name:** \_\_\_\_\_

**Personal Health History:**

- Arthritis
- Anxiety
- ADD
- Asthma
- Alcoholism
- Alzheimer's Disease
- Autoimmune Disease
- Bipolar Disease
- Blood Clot History or Disorder
- Blood Pressure Problems
- Bronchitis
- Cancer – type: \_\_\_\_\_
- Chemical Sensitivity
- Depression
- Diabetes – Type I or Type II: \_\_\_\_\_
- Eczema
- Food Allergies
- Fibromyalgia
- Genetic Disease
- Gout
- Headaches
- Heart Disease
- Immune Disease
- Infection
- Inflammatory Bowel Disease
- Irritable Bowel Syndrome
- Kidney or Bladder Disease
- Learning Disabilities
- Liver Disease
- Osteoporosis
- Parkinson's Disease
- Paralysis
- Pneumonia
- Psoriasis
- Seasonal Affective Disorder
- Sinus Problems
- Stroke
- Thyroid Dysfunction
- Tuberculosis
- Ulcers
- Urinary Tract Infections

**Men:**

- Completed child bearing? Y or N
- Decreased Sex Drive
- Erectile Dysfunction
- Prostate Disease
- Urinary Dysfunction
- Other: \_\_\_\_\_

**Women:**

- Completed child bearing? Y or N
- Date of Last Menstrual Period: \_\_\_\_\_
- If still cycling:
  - Length of cycle? \_\_\_\_\_
  - Heavy cycles
  - Irregular Bleeding
  - Form of Contraception? \_\_\_\_\_
  - Decreased Sex Drive
  - Endometriosis (now or in the past)
  - Pelvic Pain (now or in the past)
  - Uterine Fibroids (now or in the past)
  - Other: \_\_\_\_\_

**Family Health History (include who & their age):**

- Alzheimer's Disease \_\_\_\_\_
- Cancer – type: \_\_\_\_\_
- Diabetes – type: \_\_\_\_\_
- Heart Disease: \_\_\_\_\_
- Osteoporosis: \_\_\_\_\_
- Parkinson's Disease: \_\_\_\_\_
- Stroke: \_\_\_\_\_
- Thyroid Disorder: \_\_\_\_\_
- Other: \_\_\_\_\_

**Printed Name:** \_\_\_\_\_





## *Acknowledgement of Notice of Privacy Practices Form*

I have been given a copy of this Office's *Notice of Privacy Practices* ("Notice"), which describes how my health information is used and shared. I understand that this Office has the right to change this *Notice* at any time. I am aware that I may obtain a current copy by contacting the Office's HIPAA Compliance Officer.

**My signature below acknowledges that I have been provided with a copy of the *Notice of Privacy Practices*:**

<b>Signature of Patient or Personal Representative</b>	
<b>Patient Name</b>	
<b>Name of Personal Representative (if applicable)</b>	
<b>Date</b>	

**For Office Use Only:** *Complete this section if you are unable to obtain a signature.*

1. If the resident or personal representative is unable or unwilling to sign this *Acknowledgement*, or the *Acknowledgement* is not signed for any other reason, state the reason:

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2. Describe the steps taken to obtain the resident's (or personal representative's) signature on the *Acknowledgement*:

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<b>Completed by</b>	
<b>Signature of Office Representative</b>	
<b>Date</b>	