



Custody/Parenting Time Evaluation Background

I. Identifying Information

Last Name: _____ First Name: _____ Middle Name: _____

Date of Birth: _____ Age: _____

Address: _____

Do you have plans to relocate in the next year? If so, where to?

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Email: _____

In the event Dr. Byrd needs to contact you, which phone number do you prefer that he use?

Home Work Cell

Is it all right to leave messages for you at these numbers or via email? Yes ___ No ___

If no, please specify _____

II. Referral

How were you referred to Dr. Byrd?

What is the name of your attorney?

Is there a Parenting Coordinator or Guardian ad Litem assigned to your case? If so please list them below:

Parenting Coordinator: _____

Guardian ad Litem: _____

III. Household Configuration

Who is currently living in your home?

<u>Name</u>	<u>Age</u>	<u>Relationship to you</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Do you have children who are not currently living with you? Yes ___ No ___

If yes, please provide the following information:

<u>Name</u>	<u>Age</u>	<u>Place of Primary Residence</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

How many times have you moved residences in the past five years? _____

IV. Custody/Parenting Time Arrangements

What are the current *physical* custody and parenting time arrangements?

What are the current *legal* custody arrangements?

What custody and parenting time arrangements are you seeking in the current litigation?

Legal:

Physical:

How would the arrangements you are seeking benefit the children?

V. Relationship History

Please describe your childhood in some detail. Please do not write “normal” or “average,” - such descriptors are too vague to provide any useful information.

Please describe the biggest challenge or problem your family faced as you were growing up.

Are your parents living or deceased?

Are your biological parents currently married to each other? (If one or both parents are deceased – were they married until separated by death?)

Please list three adjectives or words that reflect the relationship you had with your mother during childhood:

1. _____
2. _____
3. _____

Now, please list three adjectives or words that reflect the relationship you had with your father during childhood:

1. _____
2. _____
3. _____

Do you feel particularly close to one of your parents?

No ___ Yes: (Mother ___ Father ___)

If yes, why? _____

What methods of discipline did your parents use to manage child behavior problems?

Were you ever abused or mistreated as a child? Yes ___ No ___

If yes, please explain: _____

Please list names, ages, and current location of your siblings, including half-siblings and step-siblings. If deceased, please indicate so under "Location."

Name	Age	City and State	Biological	Step	Half
_____	___	_____	___	___	___
_____	___	_____	___	___	___
_____	___	_____	___	___	___
_____	___	_____	___	___	___
_____	___	_____	___	___	___
_____	___	_____	___	___	___
_____	___	_____	___	___	___

Please write a few lines about your relationship(s) with your sibling(s).

Is there a history of mental health problems among members of your family? Yes ___ No ___

If yes, please specify: _____

Is there a history of drug or alcohol problems among members of your family? Yes ___ No ___

If yes, please specify: _____

Is there a history of criminal behavior or arrest among members of your family? Yes ___ No ___

If yes, please specify: _____

Please circle your marital status: Single Married Separated Divorced

For each serious adult relationship you've had, please provide the following information. (*Note: if you did not marry or divorce a particular partner, just leave those fields blank*). Please list your most recent relationship first, then list backwards in time from there.

1. Name of partner: _____
Started dating (mo/yr): _____
What you found appealing or attractive about this person: _____

Married (mo/yr), if applicable: _____
Separated (mo/yr): _____
Reason the relationship ended: _____

Divorced (mo/yr), if applicable: _____
2. Name of partner: _____
Started dating (mo/yr): _____
What you found appealing or attractive about this person: _____

Married (mo/yr), if applicable: _____
Separated (mo/yr): _____
Reason the relationship ended: _____

Divorced (mo/yr), if applicable: _____
3. Name of partner: _____
Started dating (mo/yr): _____
What you found appealing or attractive about this person: _____

Married (mo/yr), if applicable: _____
Separated (mo/yr): _____
Reason the relationship ended: _____

Divorced (mo/yr), if applicable: _____
4. Name of partner: _____
Started dating (mo/yr): _____
What you found appealing or attractive about this person: _____

Married (mo/yr), if applicable: _____
Separated (mo/yr): _____
Reason the relationship ended: _____

Divorced (mo/yr), if applicable: _____

If you are currently in a relationship, how would you describe it?

VI. Education and Work History

Did you graduate from high school? Yes___ No___ GED___

Year of high school graduation (if applicable) _____

If you did not graduate, what is the highest grade that you completed? _____

While attending school, what grades did you typically earn? A B C D F

Did you attend college? Yes___ No___

If yes, where did you attend and what degree(s) did you obtain?

Year of college graduation (if applicable) _____

Are you currently employed? Yes___ No___

If yes, what is your job title? _____

What is the name of the company for which you work? _____

What type of business is this company? _____

Work address: _____

What are your job duties? _____

How long have you worked in your current job? _____

What is the longest length of employment you've had with one company? _____

VII. Please list any and each instance of a report to the Department of Child Services involving the children who are the focus of this evaluation. I will follow up on this question during your office visit.

Date of Report (approximate)	Name(s) of child(ren) involved	Alleged perpetrator	Outcome (substantiated or unsubstantiated)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

VIII. Please list any and each incident for which police were called that involved the child(ren) who is/are the focus of this evaluation. I will follow up on this question during your office visit.

Date of Incident (approximate)	Who called the police?	Reason for involving the police (be very brief)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

IX. Please list any protection orders or no contact orders that have involved people in your family system.

No Contact or Protection Order?	Filed against?	Who protected?	When filed or ordered?	When into effect? (if dismissed leave blank)	When expire? (if dismissed leave blank)
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

X. Current and Upcoming Extracurricular Activities

Activity	Child(ren) Involved	Which parent transports? (Mo/Fa/Both)	Start Date	Stop Date
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Please share any additional information regarding extracurricular activities that you deem important.

XI. Treatment History

Please list all of your contacts with mental health professionals (**for your individual treatment only**) for the last five years:

Name of professional	Email	Phone number	Reason for contact	Date last seen (approximate)
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

* Please use this space below for additional information regarding reason for contact (please specify the professional to which you are referring):

Please list all of your contacts with mental health professionals (**for family or couple's counseling only**) for the last five years:

Name of professional	Email	Phone number	Reason for contact*	Date last seen (approximate)
Example: <u>John Jones, Ph.D.</u>	<u>jjones@email.com</u>	<u>555-555-5555</u>	<u>anxiety, depression</u>	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

* Please use this space for additional information regarding reason for contact (specify the professional to which you are referring):

Please list any medications ever prescribed to you for emotional state, sleeping difficulties, or attentional problems.

Medication	Helpful?	Current or past use?	Who prescribed?
Prozac	somewhat	current	Rex Morgan, M.D.
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Have you ever been hospitalized for a psychiatric problem? Yes ___ No ___

If yes, how many times? _____ What years? _____

Where? _____

Why? _____

Have you ever made a suicide attempt or intended to commit suicide and changed you mind?

Yes ___ No ___

If yes, when? _____ How? _____

Have you ever had serious thoughts about killing yourself? Yes ___ No ___

Have you ever made a plan to kill yourself? Yes ___ No ___

Have you ever engaged in any deliberately self-harming behavior such as cutting on your skin or burning your flesh with a cigarette? Yes ___ No ___

If you have had suicidal feelings or engaged in self-harming behavior, please describe the circumstances that provoked these feelings or behaviors.

XII. Personal Habits

Do you drink beer, wine or other liquor? Yes___ No___

If yes, circle how many drinks per week:

1-2 3-6 7-9 10-12 13-15 16-18 19-21 22-24 25 or more

Do you think you drink too much? Yes___ No___

Have there been periods in the past when you've used alcohol excessively? Yes___ No___

If yes, please list years of heaviest use: _____

Estimated daily alcohol consumption during this period: _____

When was the last time that you used recreational drugs? (marijuana, cocaine, methamphetamine, etc.) Please circle:

Last week Last month Last year Last 5 yrs Last 10 yrs Over 10 yrs Never

Have there been periods in the past when you've used drugs excessively? Yes___ No___

If yes, please list years of heaviest use: _____

Estimated daily substance use during this period: _____

XIII. Legal History

Other than the current custody/parenting time dispute, have you ever been involved in civil litigation?

Yes___ No___

If yes, please describe: _____

Have you ever been investigated for mistreatment or neglect of a child? Yes___ No___

If yes, how many times? _____

Have you ever been arrested? Yes___ No___

If yes, how many times? _____

Have you ever been charged with a crime? Yes___ No___

If yes, how many times? _____

Have you ever been convicted of a crime? Yes___ No___

If yes, please provide the following information:

<u>Convicted of:</u>	<u>Year</u>	<u>Sentence</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

XIV. Reactions to Stress/Current Status

People often find separation, divorce, and litigation terribly stressful. Listed below are a variety of commonly reported symptoms. Using the scale below, please indicate the extent to which you have experienced each of these symptoms over the past two months in responses to coparent conflict and litigation:

1	2	3	4	5	6	7	8	9	10
Not a problem									Incapacitating
Insomnia				_____			Anger		_____
Worry				_____			Gastrointestinal problems		_____
Irritability				_____			Depressed mood		_____
Anxiety attacks				_____			Poor concentration		_____

XV. Medical History

Primary Physician: _____
Phone Number: _____
Address: _____

Please list any major illnesses and/or surgeries that you have had:

Please list any medical concerns you have currently:

