

# New Client Information Sheet

	Client	Spouse
Name	<input type="text"/>	<input type="text"/>
SIN	<input type="text"/>	<input type="text"/>
Birthdate	<input type="text"/>	<input type="text"/>
Marital Status	<input type="text"/>	
Home Phone	<input type="text"/>	
Mobile	<input type="text"/>	<input type="text"/>
Email	<input type="text"/>	<input type="text"/>
Apt #	<input type="text"/>	<input type="text"/>
	Street Address	
City	<input type="text"/>	Postal Code <input type="text"/>

Dependant Children's Names	Birthdates
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Self-Employed or Rental Income?

How did you hear about us?

Additional Information

Kindly note that your Tax return will be prepared based on the information provided on this form

**First time filing your taxes?**

**If yes, what date did you become resident of Canada**

**If a newcomer, what is your world income in the taxation year:**

**Are you a Canadian Citizen?**

**If yes, do you want to provide your information to Elections Canada**

**Did you pay rent or property taxes?**

**If so, please provide property address and amount:**

**Do you own foreign property over \$100,000 CAD?**

**Did you sell your primary residence during the taxation year?**

**Did you purchase a home for the first time during the taxation year?**

**Do you have any Home Buyer Plan payments to CRA?**

**Do you/did you work from home due to COVID?**

**Do you have any Child Care expenses to claim?**

**Do you or your dependents have any disabilities?**

**Did you make any donations to Charitable Institutions?**

**Did you contribute to your own/your spouses's RRSP?**

**Do you have any medical expenses to claim?**

**Were you a student in the taxation year?**

**Did you receive any Scholarship income?**

**Do you have any student loan payments?**

**Do you have any tuition carry forward amounts?**

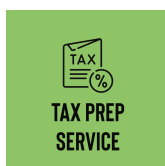
**Do you want to split pension income with your spouse?**

**Did you have any Union Dues or Professional Dues?**

**Did you move more than 40 kms for work during the taxation year?**

**Did you have a name change during the taxation year?**

**If separated or divorced, are you paying or getting support payments?**



**If you have any questions while filling out this form, please reach out to:**

**226 751 6720**

**info@taxprepservice.ca**

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