

Q4 2024 - Top 20 - IT Services Company Monitor

Top 20:

Accenture
IBM
NTT Data
TCS
Fujitsu
Capgemini
NEC
Cognizant
Infosys
Leidos
Kyndryl
HCL
DXC
CGI
WIPRO
ATOS
Tech Mahindra
NRI
EPAM
LTMINDTREE

+3.2%

Q4 YoY revenue Growth

+1.6%

2024 YoY Growth

Key Q4 & 2024 Insights:

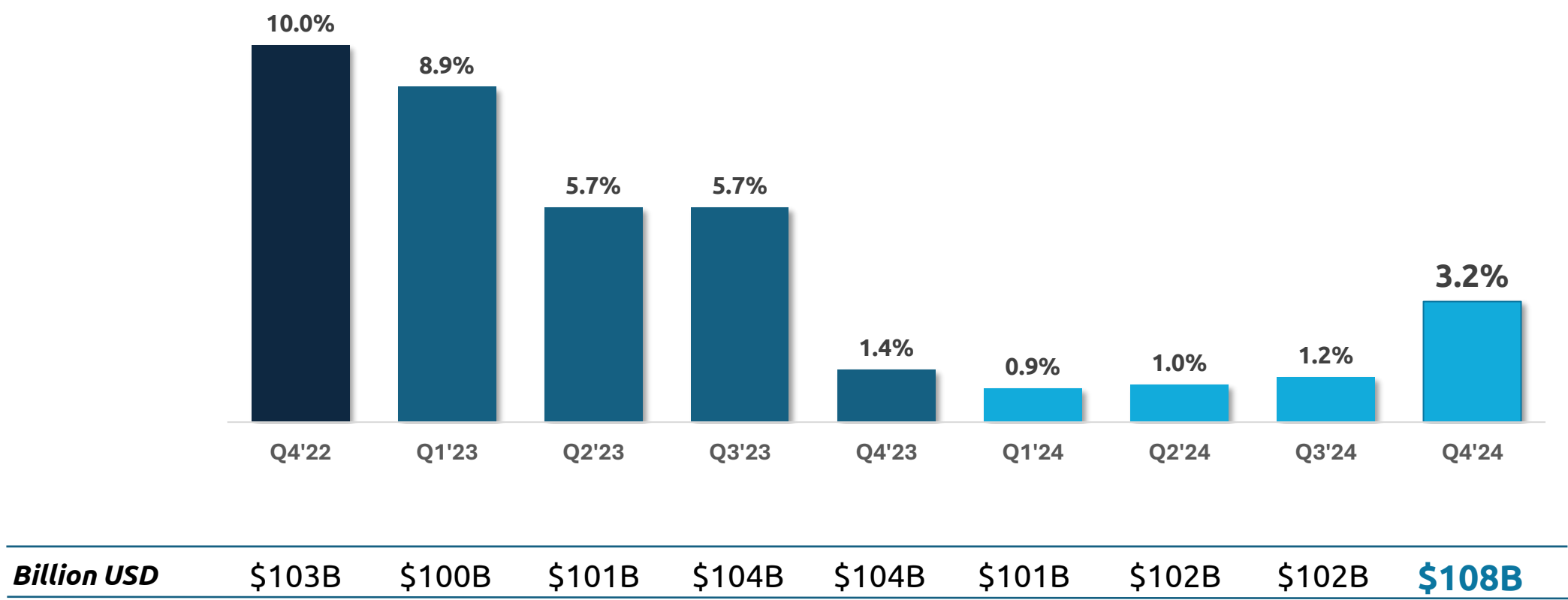
- Fastest-growing regions & industries
- Top providers by revenue & profit growth
- Workforce trends: headcount & attrition

Explore Key Insights



Year-over-Year Quarterly Revenue Growth Trends

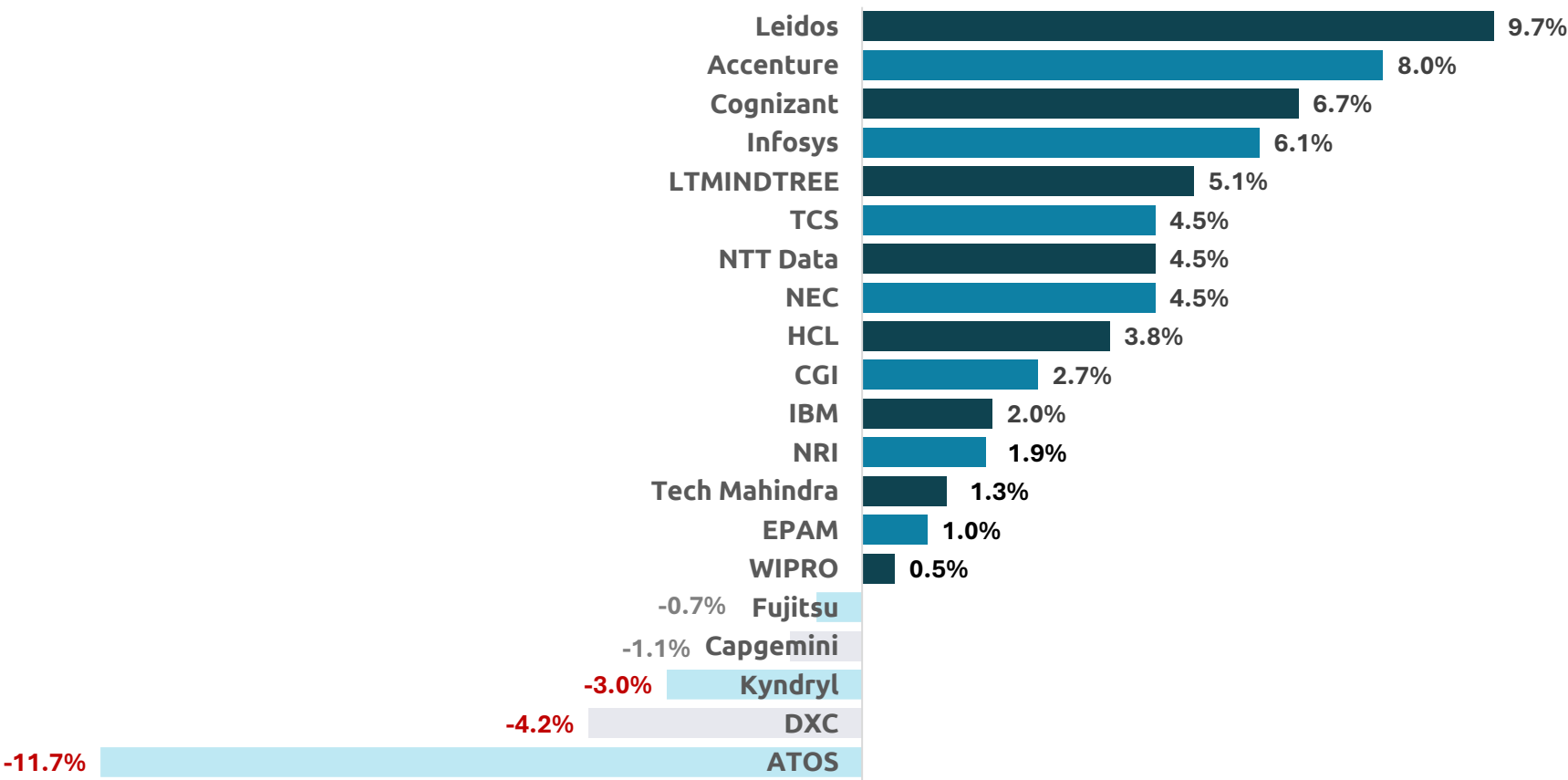
Growth rebounds to 3.2% after three quarters of subdued performance.



2024 Total Revenue of 416B, from 409B in 2023 a +1.6% YoY Growth rate.

Q4'24 Revenue Growth % (YoY, Constant Currency)

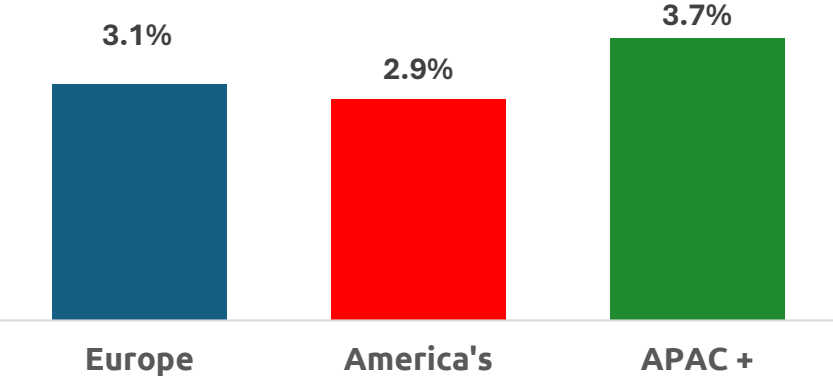
Leidos continues to lead quarterly growth, driven by its Public Sector focus. Accenture, Cognizant and Infosys also realizing higher growth rates. ATOS remains in a transformation and experiencing challenges in America's and UK.



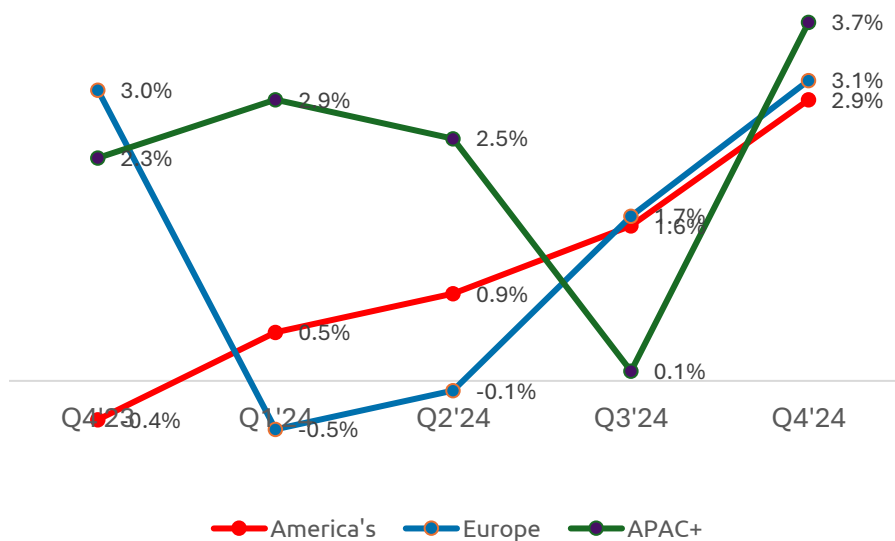
Regional YoY Revenue Growth Trends

All regions are seeing comparable growth rates of around 3%

Q4'24 YoY revenue evolution by Region



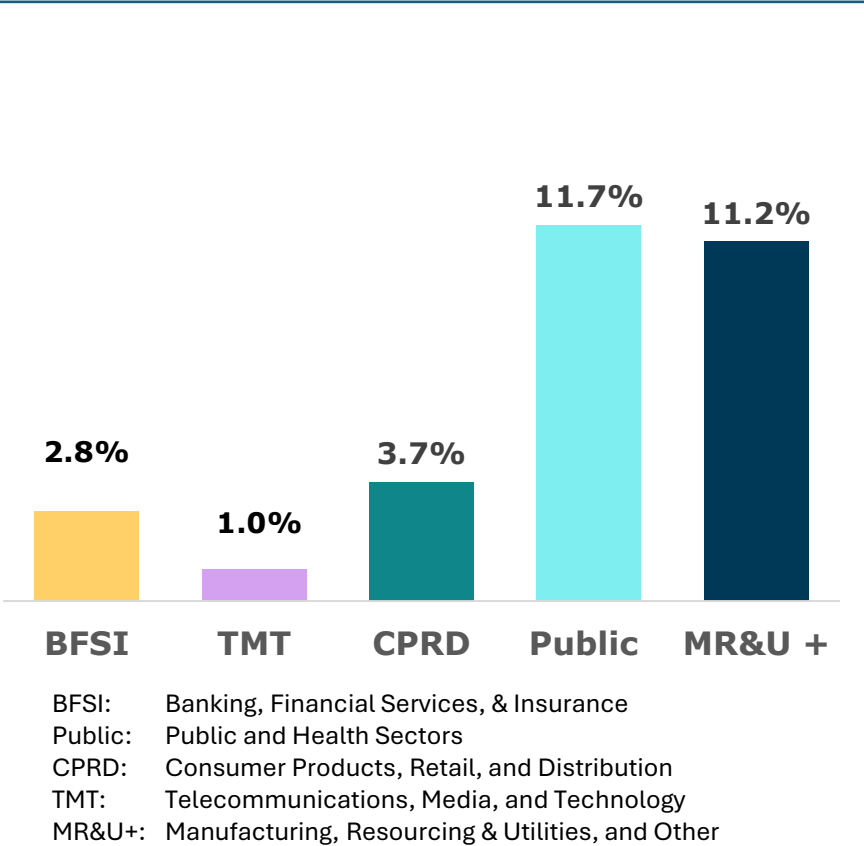
Q4'23 TO Q4'24 YoY revenue evolution by Region



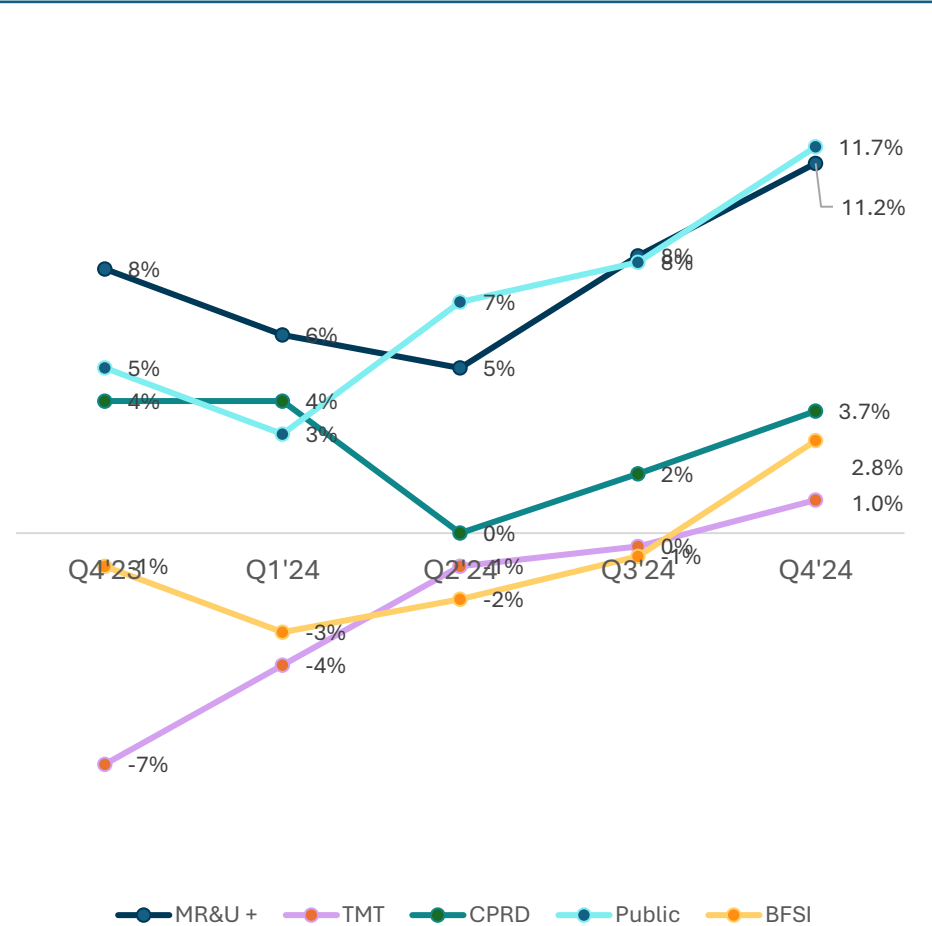
YoY Revenue Growth By Industry

Public Sector and MR&U continue to lead as primary growth drivers, each at +11% YoY growth.

Q4'24 YoY Revenue Growth by Industry

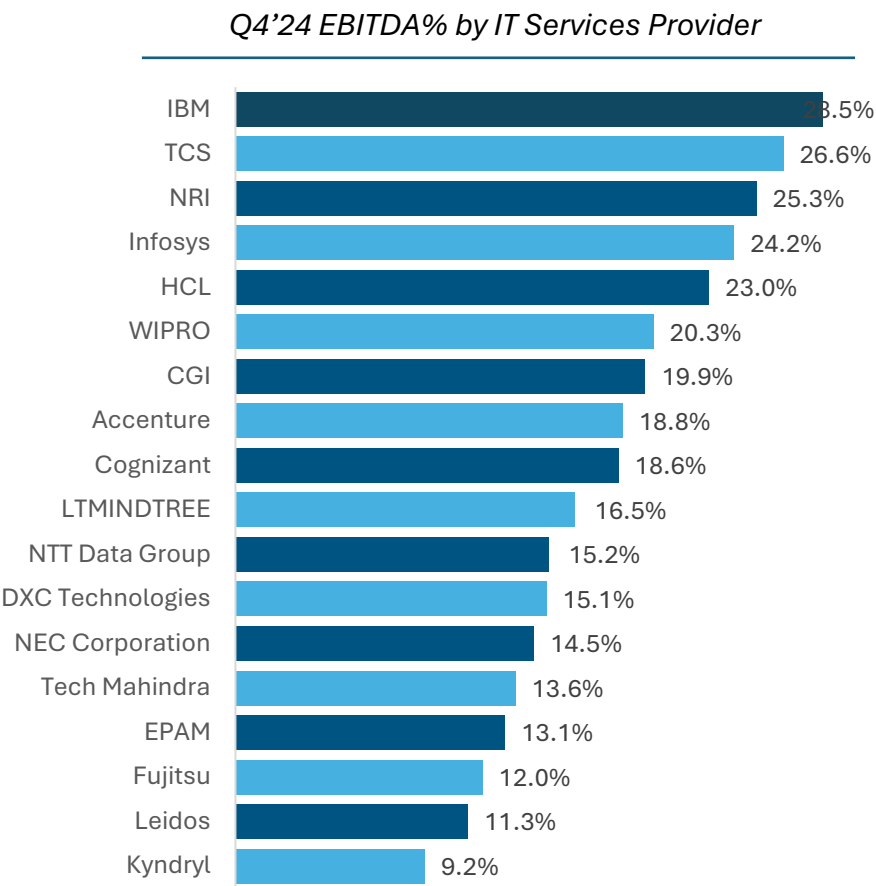
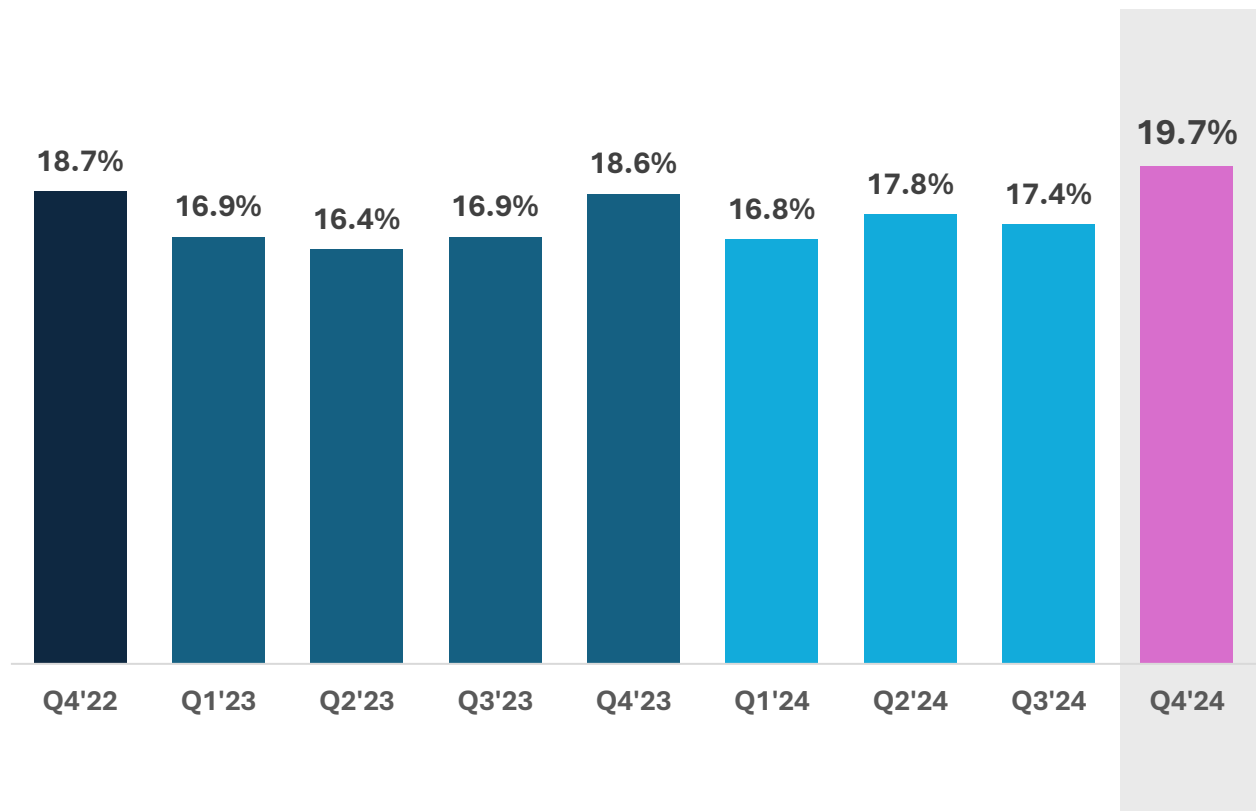


Q4'23 TO Q4'24 YoY Revenue Growth by Industry



Quarterly EBITDA% evolution

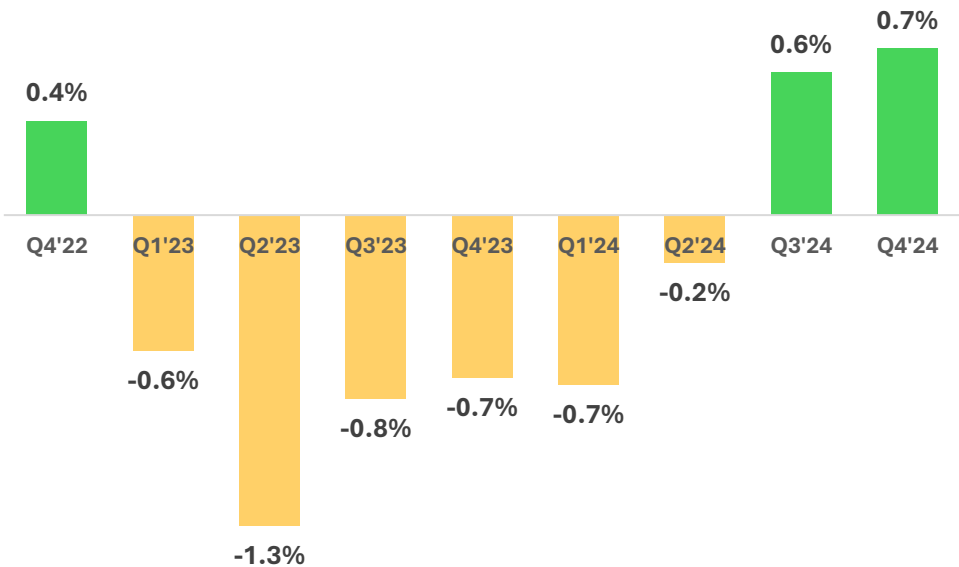
Q4'24 Average EBITDA of 19.7%, highest Quarterly level in the last 4 years.



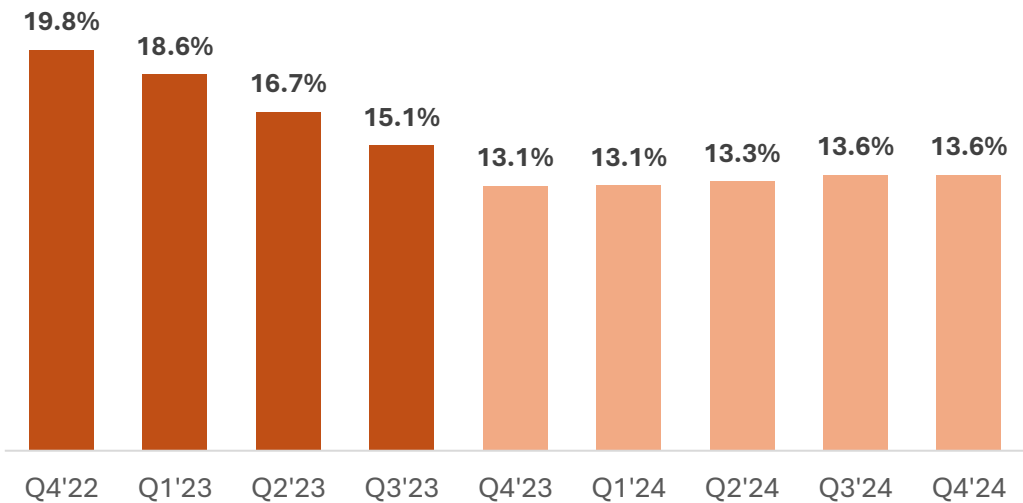
People metrics

Q4'24 marks the first quarter since Q4'22 with sequential headcount growth

Sequential Quarterly evolution of Headcount



Attrition% evolution Q4'22 to Q4'24



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Global IT Services Monitor Q4 2024

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