

# MORTGAGE BROKERS SUPPLEMENT

1. Name of Applicant:
2. Please advise the types of work performed during the past 12 months.

	<u>RESIDENTIAL</u>	<u>COMMERCIAL</u>
Total Dollar amount of all mortgages placed (or brokered):	_____	_____
Number of mortgages:	_____	_____
Maximum value of any one mortgage:	_____	_____

3. Within the past five years, has the Applicant placed or brokered any mortgage loans for any commercial or industrial properties?  Yes  No  
*If "yes", advise how many different mortgage loans you placed, along with an estimate of their approximate collective loan amounts.*

4. Please provide a breakdown of the Applicant's gross revenues for the past 12 months:

Mortgage brokering fees or commissions	_____%
Mortgage warehousing	_____%
Mortgage banking	_____%
Appraisals of residential property	_____%
Appraisals of commercial property	_____%
Escrow or closing fees	_____%
Title agent activities	_____%
Title searches	_____%
<b>TOTAL</b>	<b>100%</b>

5. Does the Applicant have any form of discretionary loan making or loan underwriting authority?.....  Yes  No  
*If "yes", please describe:*

6. Does the applicant arrange appraisals, title searches, or escrow closings to be made?  Yes  No  
*If "yes", advise details including the nature, scope and extent of your activity in this regard.*

7. Does the applicant arrange "reverse mortgages"?  Yes  No  
*If "yes", please advise percentage of revenue derived from "reverse mortgages"? \_\_\_\_\_%.*

8. What percentage of the applicant's revenue is derived from "interest only mortgages"? \_\_\_\_\_%

## NOTICE

I understand that the information submitted herein becomes a part of my professional liability application and is subject to the same warranty and conditions. Must be signed and dated by an Owner, Partner or Principal as duly authorized on behalf of the Applicant.

\_\_\_\_\_  
Signature of Owner, Partner or Principal

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date