AdvisorSmart® Recommended Reading - Books

Books about the Wall Street Charlatans (newest to oldest):

- Wall Street's Grand Deception: Why Your Financial Advisor Might Be Hazardous to Your Wealth and What You Can DO About It, Norman D. Pappous, 2022
- Foolish: How Investors Get Worked Up and Worked Over by the System, Gil Baumgarten, 2021
- How to Steal a Lot of Money – Legally: Clueless Crooks go to Jail, Savvy Swindlers Go to Vail, Edward Seidle, 2021
- The Investor Protector: Stories of Triumph over Financial Advisors who Lie, Cheat and Steal, David P. Meyer, Esq., 2021
- Backstage Wall Street, An Insider's Guide to Knowing Who to Trust, Who to Run From, and How to Maximize Your Investments, Joshua M. Brown, 2012
- Why I Left Goldman Sachs: A Wall Street Story, Greg Smith, 2012
- Financial Serial Killers: Inside the World of Wall Street Money Hustlers, Swindlers, and Con Men, Tom Ajamie and Bruce Kelly, 2010
- Wall Street Versus America: The Rampant Greet and Dishonesty that Imperil Your Investments, Gary Weiss, 2006
- Does Your Broker Owe You Money?, Daniel R. Solin, 2004
- Merrill Lynch: The Cost Could Be Fatal - My War Against Wall Street's Giant, Keith Schooley, 2002
- Brokerage Fraud: What Wall Street Doesn't Want You to Know, Tracy Pride Stoneman & Douglas J. Schulz, 2002
- License to Steal: The Secret World of Wall Street Brokers and the Systematic Plundering of the American Investor, Anonymous and Timothy Harper, 1999
- Serpent on the Rock, Kurt Eichenwald, 1995
- Den of Thieves, James Stewart, 1991
- Mugged On Wall Street: An Insider Shows You How to Protect Yourself and Your Money from the Financial Pros, C. David Chase, 1987
- The Stockbroker's Ripoff: How to Get Your Broker to Refund Your Losses, David A. Rothchild, 1976
- Confessions of a Stockbroker: A Wall Street Diary, Brutus, 1971

Books about Selecting a Financial Advisor (newest to oldest):

- Finding Your Financial Advisor: How to Understand the Industry and Confidently Hire the Best, Drew Richey & Shawn Perry, 2022
- Is Your Financial Advisor Failing You? And How to Tell, by *Kevin Gallagher, 2020*

- 5 Steps for Selecting the Best Financial Advisor: How the Internet Has Changed the Game for Investors and Financial Advisors, Jack Waymire, 2018
- Exploring Advice: What You Need to Know about Good financial Advice, a Quality financial Plan and the Role of the Fiduciary, Kevin Knull and 39 Contributors, 2016
- How to Hire (or Fire) Your Financial Advisor: Ten Simple Questions to Guide Decision-Making, Ivan M. Illan, 2015
- Get Wise to Your Advisor, How to Reach Your Investment Goals Without Getting Ripped Off, Steven D. Lockshin, 2013
- Get Smart or Get Screwed: How to Select the Best and Get the Most from Your Financial Advisor, Paul A. Merriman, 2012
- Getting Started in Finding a Financial Advisor, Chuck Jaffe, 2010
- The Big Investment Lie: What Your Financial Advisor Doesn't Want You to Know, Michael Edesess, 2007
- The Right Way to Hire Financial Help: A Complete Guide to Choosing and Managing Brokers, Financial Planners, Insurance Agents, Lawyers, Tax Preparers, Bankers, and Real Estate Agents by Charles A. Jaffe, 2001

Books About Evidence-Based Investing (newest to oldest):

- Transparent Investing: How to Play the Stock Market without Getting Played, 2021
- The 5 Mistakes Every Investor Makes and How to Avoid Them, Peter Mallouk, 2021
- The Path, Accelerating Your Journey to Financial Freedom, Peter Mallouk with Tony Robbins, 2020
- The Investment Answer, Daniel C. Goldie & Gordon S. Murray, 2011
- The Smartest Investment Book You'll Ever Read: The Simple, Stress-Free Way to Reach Your Investment Goals, Daniel R. Solin, 2006
- What Wall Street Doesn’t Want You to Know: How You Can Build Real Wealth Investing in Index Funds, Larry E. Swedroe, 2001
- Winning the Loser’s Game: Timeless Strategies for Successful Investing, Charles D. Ellis, 1998

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