

Osage Valley Counseling LLC

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Request for Medical Records

(Email completed form to management@osagevalleycounseling.com)

Name of Client: _____ Date of Birth: ___ / ___ / _____

Address: _____

Phone: _____ Email: _____

Request Details

Type of Records Requested: Counseling Progress Notes* Psychosocial Assessment Treatment Plan

Other (Specify): _____

Date Range of Records being Requested: From ___ / ___ / _____ to ___ / ___ / _____

Purpose of Request: Personal Copy Legal Proceedings Insurance Claims Continuity of Care

Other (Specify): _____

Authorization for Release

I, the undersigned, authorize Osage Valley Counseling, LLC to release the requested medical records to me or the third party specified below.

I acknowledge that the release of any information pertaining to substance use is further protected by regulations outlined in CFR 42 Part 2. By checking the box below, I authorize the release of substance use information as part of this medical records request should my record include such information.

I authorize the release of substance use information under CFR 42 Part 2.

Recipient's Name/Organization (if going to a third party): _____

Address of Recipient: _____

Phone Number of Recipient: _____

Email of Recipient: _____

Preferred method of sending medical records: US Mail Secure Fax Email (not HIPAA compliant)

Recipient will pick up records in person (coordinate a day/time with administrative assistant)

Client/Guardian Signature: _____ Date: ___ / ___ / _____

FOR OFFICE USE ONLY

Date Received: ___ / ___ / _____

Processed By: _____

Records Sent on ___ / ___ / _____ by means of US Mail Secure Fax Email In Person Pick Up