



FINANCIAL SERVICES COMPANY CHALLENGES

- Start-up or Early stage design Business Resilience, Operational Resilience, and Sound Practices within FSI.
- Capacity growth requiring a next level of Business Continuity Management and Strategy.
- Business Resilience detachment from IT, Disaster Recovery, Cybersecurity, Crisis Management, or GRC.
- Existing ineffective Business Resilience practices requiring comprehensive refinement.
- Missing out on Technological Advances in tools, and Digital Transformation for BCM Operational Excellence.
- Striving toward Operational Excellence and Resilience in DORA, Fed, OCC, FFIEC, FDIC, and Sound Practices.
- M&A, Private to Public Reorganization, Digital Transformation, Pre or Post Acquisition BCM & RM strategy.
- Lacking global Polycrisis risk identification, effective strategy design, and enterprise implementation.
- Lacking unified and enterprise-wide Risk Management or Business Continuity Management programs.
- Grappling with siloed Business Resilience or Risk Management competencies, with variation among business units, requiring symmetrical balance.

ATLAS VANTAGE VALUE-ADD SOLUTIONS

- Formulate a successful Business Resilience strategy, policy, training, and implementation, aligned to FSI regulations and requirements.
- Refine BCM to align with best practices, leading frameworks, and industry standards.
- Instill greater collaboration among vital business units and BCM.
- Align BCM Program to GRC, audits, regulations, and Operational Resilience requirements.

See our entire list of Services Catalog below for a comprehensive list of our offerings.

Why work with Atlas Vantage?

Values: We believe in family, being one with our clients, and becoming part of their culture. Our employees are like family and we work as such.

Excellence: Our clients continue to come back year after year no matter where we are because of the service we have provided, the quality of our personnel, and the quality of delivery

Transparency: We are a “No-Surprises” company. We strongly believe in structured communication with our clients to ensure near real-time communication.

Commitments: We have teamed with companies and individuals over our careers and our word is our bond. We have been trusted partners to institutions because of our people.

Contact:

Bob Alsan, CBRM, PMP, CRMP

CEO and Founder

Bob@AtlasVantage.com

www.atlasvantage.com





Business Continuity & Resilience

BC Planning & Strategy Design

- Polycrisis Strategy & Planning
 - [2023 World Economic Forum \(Davos\)](#) – a new definition of the rise of global risks
- Operational Resilience: Financial Services Industry (DORA, Fed, OCC, FFIEC, FDIC, Sound Practices)
- Business Impact Analysis (BIA) creation, audit, and management
- BC Strategy creation, review, baseline
- ISO 22301 alignment, certification preparation
- BC Command Center (*physical and virtual*)
- Executive Protection & Travel Duty of Care
- BC Plans: IV&V¹ review, enhance, or craft new
 - BC Policy Plans and BC Charter
 - Baseline Plans to Best Practices
 - Business Continuity Plans
 - Crisis Management & Communications Plans
 - Emergency Response Plans
 - Hazard Mitigation Plans (All Hazards)
 - Lessons Learned & After-Action Reporting
 - Pandemic Plans

Exercises (*Tabletop and Full-Scale Exercises*)

- Emergency Response Exercises (All Hazards)
- [Polycrisis](#) – the rise of concurrent, extended, major global disasters, requiring rigid response plans.
- [Natural Disasters](#) – Pandemics, hurricanes, flooding, snowstorms, earthquakes, tornados, etc.
- [Technology Disasters](#) – HVAC outage, network cut, generator failure, UPS failure, power outage, etc.
- [Man-Made Disasters](#) – Terrorism, sabotage, civil unrest, nationalism, war, etc.
- Work transfer and workforce relocation.

BC Risk Assessment & Compliance

- Site Risk Assessments - Threat Modeling, All Hazards
- BC Audit, Certification, IV&V¹ assessment
- BC-GRC alignment/compliance
- BC Risk Register creation/audit
- Gap Analysis (Id Risks, Prioritize Actions, Strategies)

Special Projects

- **BC Tool Selection** – IV&V services¹ of the best fit-for-purpose tools, balanced with your business priorities, budget, regulatory requirements, and resources.
- **Staff Augmentation** – professional temporary VP/Director roles, Strategy Design, M&A, or Resizing.
- **Audit remediation** - gets you back on the compliance track.

Risk Management

Enterprise Risk Management (ERM) services help identify, process (via ARM), and mitigate major risks to protect your enterprise from business closure.

Operational Risk Management (ORM) services to identify and mitigate your localized risks (operational level risks) that may grow to enterprise-level risks and jeopardize the entire company.

Additional Risk Management Services:

- Site Risk Assessment, Risk Register, and Report
- Project RM
- Supply Chain RM – Analytical Risk Management tool
- Risk Management aligned with global frameworks & standards used (NIST, ISO, COSO, DRI, ARM, etc.)
- Analytical Risk Management (ARM), with automated Risk Management software is applied in our work.

Project & Program Management

- PMI-based comprehensive project management for large & complex projects – within scope and on target.
- Establish PMO, managed PM services, overtake and manage lagging projects, refine current projects to best practices, assess project risk via PRM, aggregate distributed projects into a central program or portfolio, and temporary PM staff augmentation.

Supply Chain

Supply Chain Security

- Supply Chain Security automation - tool selection:
 - IV&V services¹ of the best fit-for-purpose tools, balanced with your business priorities, budget, regulatory & contractual requirements, and resources.
- Supply Chain Security alignment to ISO global standards:
 - ISO 2800x – Supply Chain Security (in process)

Supply Chain Continuity

- Supply Chain Continuity automation - tool selection:
 - IV&V services¹ of the best fit-for-purpose tools, balanced with your business priorities, budget, regulatory & contractual requirements, and resources.
- Supply Chain Continuity alignment to standards:
 - ISO 22318:2021 – Supply Chain Continuity Mgt

¹ **Independent Verification and Validation (IV&V)** – an unbiased review or audit, and comprehensive report by a certified professional.



Supply Chain Management

- Supply Chain Management automation tool selection:
 - IV&V services¹ of the best fit-for-purpose tools, balanced with your business priorities, budget, regulatory & contractual requirements, and resources.

Distribution Excellence

- Factory: Upstream sourcing and internal distribution
 - Upstream sourcing from vital suppliers, vital vendor management – TPRM - supply chain risk management.
 - Downstream distribution of finished products or services (other manufacturing or services processing, direct wholesale, distribution centers, warehouses, etc.)
- International or Domestic Distribution & Logistics
- Distribution Centers & Warehouses: Downstream
 - Upstream sourcing from factory manufacturing or services, other vital suppliers, vital vendor management – TPRM - supply chain risk management.
 - Transportation, Security, Logistics, etc.
- Distribution Excellence automation tool selection:
 - IV&V services¹ of the best fit-for-purpose tools, balanced with your business priorities, budget, regulatory & contractual requirements, and resources.

Educational Solutions:

Business Continuity (Courses On-Site, or Virtual)

- BC Best Practices for professionals
- BC Exercise setup and delivery
- BC Operations for Executives & Senior Management
- BC Operations for professionals
- BC Risk Reduction, Tools, Tracking
- BC Tools selection and implementation
- Crisis Management for Executives & Senior Management
- Crisis Management for professionals
- Custom courses that you need
- Emergency Management for Executives & Senior Management
- Emergency Management for professionals
- Employee Awareness & Preparedness
- Executives & Senior Management Awareness
- Financial Services BC Compliance for Executives & Senior Management
- Healthcare BC Compliance for Executives & Senior Management

Risk Management (Courses On-Site, or Virtual)

- Risk Management for Executives & Senior Management
- Analytical Risk Management (ARM) for Executives & Senior Management
- Site Risk Management – Tools – Risk Register

Supply Chain (Courses On-Site, or Virtual)