



# Disney Client Consultation Questionnaire

**Thank you for choosing me as your Disney Travel Advisor  
with Travelmation!!**

Before our consultation call, please fill out the following  
worksheets & email them back to:  
[nicolemaddalone@travelmation.net](mailto:nicolemaddalone@travelmation.net)

**[www.meetmeonmainstreet.net](http://www.meetmeonmainstreet.net)**

# Intake Form

**NAME**

**DATE OF BIRTH**

Where are you in the planning process?

What are your travel dates? Are they flexible?

What airport do you prefer to depart from?

Who all is coming on this trip? Who will be making final decisions about pricing, dates, and accommodations?

Is this a Disney only trip or are you looking to do more while in Orlando or Anaheim?

# About Your Family

What are your favorite activities to do together?

Have you taken a trip like this before?

What types of hotels and accommodations do you typically prefer? ie: budget friendly, all the bells and whistles, etc

What are the ages of everyone traveling?

Who is everyone's favorite Disney character?

How tall are your children?

# Questionnaire

Does anyone coming on this trip have any mobility issues I should be aware of?

Does anyone coming on this trip have any dietary issue I should be aware of?

Does anyone coming on this trip have any social, emotional, or sensory concerns I should be aware of?

What budget do you have in mind for the entirety of your trip?

What is the most important memory or moment you would like to have happen on this trip?

# Notes