



OREGON MEDICAL EDUCATION FOUNDATION

CHARITABLE GIFT ANNUITIES

Top 5 Benefits of a Charitable Gift Annuity (CGA) with OMEF

Reliable Income for a Predictable Retirement

After years of navigating the demands of a healthcare career, a CGA offers a dependable, fixed income stream for life—ideal for physicians, nurses, and administrators seeking financial stability as they transition from full-time practice to retirement.

Attractive Tax Advantages to Protect What You've Earned

Healthcare professionals often hold appreciated assets from high-earning years. A CGA can help reduce income taxes and avoid capital gains taxes when funded with appreciated securities, while also providing tax-advantaged annuity payments—allowing you to keep more of what you've earned.

Invest in the Future of Medicine and Those Who Will Carry Your Torch

Supporting a nonprofit that helps PA, DO, and MD students is a powerful way to give back to the profession that shaped your life. A CGA allows you to provide direct support for the next generation of physicians and physician associates—easing their financial burdens and helping cultivate compassionate, skilled leaders in healthcare.

Leave a Legacy That Reflects Your Values

You've spent a career healing others—now you can ensure that legacy endures. A CGA allows you to integrate philanthropy into your estate plan, potentially reduce estate taxes, and make a lasting impact by funding scholarships, mentorship programs, or training initiatives for future medical professionals.

A Simple, Strategic Way to Support a Cause You Believe In

Setting up a CGA is straightforward, requiring no complex financial instruments. It can be structured for single or joint life income, providing flexibility while supporting the mission of your chosen healthcare nonprofit. It's an investment in both your financial future and the future of medicine.

Contact our Development Department to Learn More About CGAs

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