

# **DONOR ADVISED FUNDS**

Top 5 Benefits of a Donor Advised Fund (DAF) Grants to OMEF

# **Immediate Tax Relief During Peak Earning Years**

Healthcare professionals often face high tax burdens during peak career stages. Contributing to a DAF allows you to claim a charitable tax deduction right away, reducing taxable income in high-earning years—even if you decide where to give later.

## Strategic and Flexible Giving

DAFs let donors recommend grants over time, which means you can support nonprofits on your own schedule. This is especially helpful for long-term giving strategies or when responding to urgent needs without compromising planning.

#### **Grow Charitable Dollars While You Focus on Medicine**

Once funds are placed in a DAF, they can be invested and grow tax-free. That means the money can potentially increase over time, providing more resources to support charitable causes.

### **Streamlined Giving Across Causes You Care About**

Whether you're supporting medical scholarships, mentorship, or our wellness initiatives, a DAF consolidates your philanthropy into one easy-to-manage account. It simplifies tax reporting and donation tracking, saving time and reducing administrative hassle.

## Give Privately, If Desired

DAFs allow you to maintain anonymity when making grants—ideal for healthcare professionals who want to avoid solicitations or keep their giving confidential while making an immediate inpact in the lives of Oregon's future healthcare professionals

Contact our Development Department to Learn More About DAFs

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