

Gifting Your Life Insurance Policy

A life insurance policy that has fulfilled its original role can still make a powerful difference by becoming a lasting gift to a cause close to your heart, like OMEF.

Big Impact at a Modest Cost

Turn a modest investment into a significant future gift. With a paid-up or new life insurance policy, you can make a meaningful contribution without affecting your current financial situation.

Immediate Tax Advantages

When you name OMEF as the owner and beneficiary of a policy, you may qualify for an immediate income tax deduction—often equal to the policy's fair market value or the premiums you continue to pay.

Reduce Estate Taxes

A properly structured life insurance gift can reduce the size of your taxable estate, potentially lowering estate taxes and leaving more for your loved ones.

Contact our Development Department to Learn More About Gifting Your Life Insurance Policy to OMEF

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