

QuickBooks Online: Track and manage your finances in one place with the #1 small to midsize business accounting software¹



QuickBooks Online offers flexible accounting plans and pricing to meet your needs and budget with payroll, time-tracking, and payment integrations. All plans come with a one-time, guided setup with an expert as well as customer support.

Manage bills

Organize, track, and pay your business bills online, on time with confidence.



Project profitability and job costing*

View all your projects in one place. Know exactly which projects are profitable and which are costing you money.



Track expenses

Track your business expenses, so you always know where your money is going.

Track inventory*

Track inventory easily with real-time updates so you'll always know what's in stock and what's on order.



Calculate tax deductions automatically

Uncover all the tax deductions you qualify for automatically. Stay organized at tax time with easy access to reports and documents. Snap pictures and store receipts, track your mileage, and connect all your accounts.*

Send invoices and collect payments

Create and send professional invoices and get paid 4x faster with QuickBooks Payments.²

Live, assisted bookkeeping help

For an additional monthly fee, QuickBooks-certified bookkeepers can help you:

- Automate QuickBooks based on your business needs
- Categorize transactions and reconcile accounts correctly
- Review key business reports
- Ensure you stay on track for tax time

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services.

1#1 accounting software for small to midsize business based on PCMag, as of December 2021.
2 'Four times faster' based on U.S. customers using QuickBooks Online invoice tracking and payment features compared to customers not using these features from August 2022 to July 2023

*Available in QuickBooks Online Plus or Online Advanced only **Product Features

QuickBooks Live Assisted Bookkeeping: This is a monthly subscription service offering ongoing guidance on how to manage your books that you maintain full ownership and control. When you request a session with a Live Book keeper, they can provide guidance on topics including: bookkeeping automation, categorization, financial reports and dashboards, reconciliation, and workflow creation and management. They can also answer specific questions related to your books and your business. Some basic bookkeeping services may not be included and will be determined by your Live Bookkeeper. The Live Bookkeeper will provide help based on the information you provide.

QuickBooks Online and QuickBooks Self-Employed system requirements: QuickBooks Online requires a persistent internet connection (a high-speed connection is recommended) and computer with a supported Internet browser or a mobile phone with a supported operating system and an Internet connection. Network fees may apply.

Receipt capture: Requires QuickBooks Online mobile ("QBM") application. The QuickBooks Online mobile app works with iPhone, iPad, and Android phones and tablets. Devices sold separately; data plan required. Not all features are available on the mobile apps and mobile browser. QuickBooks Online mobile access is included with your QuickBooks Online subscription at no additional cost. Data access is subject to cellular/internet provider network

availability and occasional downtime due to system and server maintenance and events beyond your control. Product registration required.

Mileage tracking: Mileage tracking is only available to the master administrator of the QuickBooks Online account. Requires QuickBooks Online mobile ("QBM") application. The QuickBooks Online mobile app works with iPhone, iPad, and Android phones and tablets. Devices sold separately; data plan required. Not all features are available on the mobile apps and mobile browser. QuickBooks Online mobile access is included with your QuickBooks Online subscription at no additional cost. Data access is subject to cellular/internet provider network availability and occasional downtime due to system and server maintenance and events beyond your control. Product registration required.

Explore all you can do with QuickBooks

QuickBooks Online

- Organize and manage bills online so you always pay on time.
- Track expenses across all your various accounts.
- Calculate tax deductions to ensure you get all you deserve.
- See which projects make money and which ones cost you money.
- Monitor inventory to know what's in stock and what's on order in real time.
- Send and get invoices paid online.
- Customize estimates and convert them to invoices automatically.
- Record mileage from trips automatically and sort them with a swipe.
- Create and file 1099s for your contractors.

QuickBooks Payroll

- Stay covered at tax time with tax penalty protection.
- Pay your team fast with same-day direct deposit.
- Seamlessly integrate payroll, time tracking, and accounting data.
- Payroll taxes done for you. QuickBooks Payroll calculates, files, and pays your payroll taxes.
- Reduce manual entries and set payroll up to run on its own.
- Offer team benefits to attract skilled applicants and retain your best employees.
- View payroll information, W-2s, plus track hours with the QuickBooks Workforce app.
- Get 24/7 expert support from set up to tax time.
- Talk to an HR advisor through Mineral HR to help you stay compliant, hire a team, and scale.
- E-file unlimited 1099 forms in QuickBooks.

QuickBooks Time

- Robust mobile app with 12 customizable labor levels.
- GPS tracking with breadcrumb trail and geofencing.
- In-app mileage tracking based on GPS location.
- Kiosk for central location clock in/out solution.
- Crew clock functionality for supervisors.
- Cascading fields that offer an "if this, then that" approach to data collection.
- Allocation of time by job in real time or after the fact.
- Jobsite photos that can be uploaded and attached to timesheets.
- Signature capture via mobile for verification.
- 24-hour shifts time tracking capabilities up to 168 hours.
- Overtime and missed punch alerts for better budgeting and job costing.
- Who's working window to see location of employees in one view.
- Offline punches to track time when no Wi-Fi connectivity.

QuickBooks Payments

- Flexible ways to get paid: Online, PayPal, Venmo, Credit Card, ACH, or e-Check.
- Take contactless, in-person mobile payments from anywhere that automatically reconcile into QuickBooks, saving time and reducing mistakes.
- Accept payments directly through your Quick-Books invoices.
- Create payment links to text or email customers to request funds.
- Set recurring invoices to be automatically sent and paid.
- Allow employees to take payments without sacrificing security.
- Make sales and accept credit cards on your website. QuickBooks Payments easily integrates with BigCommerce, Shopify®, WooCommerce, and other popular web stores with simple setup and secure transactions via 128-bit SSL encryption.
- Mobile card reader: Accept Apple Pay[®], Google Pay[™], EMV chip, and debit and credit cards.

To learn more about how QuickBooks can help your business, contact us.

