EARNINGS RELEASE

GEOMÉTRICA PAR INVESTIMENTOS AND FERROPORT

August 21st, 2026

INVESTOR RELATIONS TEAM

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GEOMÉTRICA PAR (FORMERLY PRUMO PARTICIPAÇÕES) AND FERROPORT

2Q2026 EARNINGS REPORT

Rio de Janeiro, August 21st, 2026 – Geométrica Par Investimentos S.A. (“Geométrica Par”) (formerly Prumo Participações e Investimentos S.A.), located at Avenida Ataulfo de Paiva, No. 341, Room 804, Leblon, Rio de Janeiro, was incorporated in 2015 in order to acquire interests in other companies. Geométrica Par carries out its operations via the joint venture Ferroport Logística Comercial e Exportadora S.A. (“Ferroport”) in partnership with Anglo American Participações Minério de Ferro Ltda. (“Anglo American”).

SUMMARY

I. 2Q2026 FINANCIAL HIGHLIGHTS

Ferroport	2Q26	2Q25	Δ %
Volume T-Ore (K-ton)	6,950	6,571	5.8%
T-Ore Access (BRL k)	282,139	304,682	(7.4%)
T-Oil Access (BRL k)	40,352	12,407	225.2%
EBITDA (BRL k)	197,508	220,068	(10.3%)
EBITDA Margin	69.4%	78.6%	(9.2 p.p.)
Adjusted EBITDA [1] (BRL k)	221,691	220,068	0.7%
Adjusted EBITDA Margin	77.9%	78.6%	(0.7 p.p.)

[1] Adjusted EBITDA excludes dredging costs of BRL 24.2 million in 2Q26, classified as non-recurring costs.

Dividends paid by Ferroport (BRL k)	2Q26	2Q25	Δ %
Geométrica Par	59,188	75,414	(21.5%)
Anglo American	59,188	75,414	(21.5%)
Total Distribution	**118,376**	**150,827**	(21.5%)

In the second quarter of 2026, Ferroport loaded 6.9 million tons of iron ore, representing an increase of 5.8% when compared to 6.6 million tons in the same period of 2025.

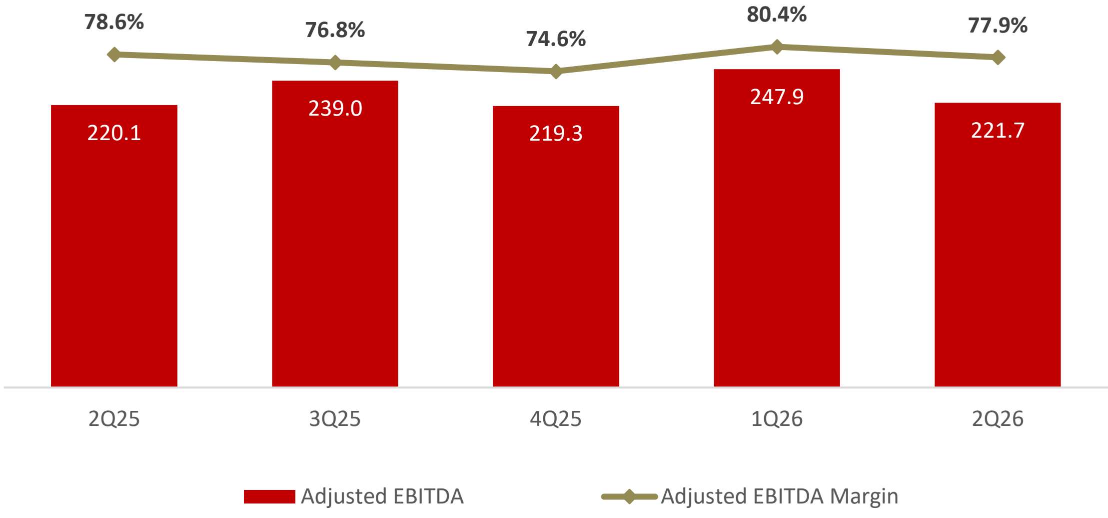
Second quarter 2026 EBITDA decreased by 10.3% compared to the same period of 2025, mainly driven by the impact of scheduled maintenance dredging costs recognized in the period. Excluding this non-recurring effect, Adjusted EBITDA increased by 0.7%, mainly reflecting higher total net revenues, driven by the increase in T-Oil revenues.

In the same comparison, T-Ore gross revenue decreased by 7.4%, as a result of the lower average exchange rate in the 2026 period. Gross revenue from T-Oil increased by 225.2%, reaching BRL 40.4 million, compared to BRL 12.4 million in the same period of 2025, primarily driven by a change in the discount structure applied to T-Oil operations, in accordance with the terms established in the agreement.

Ferroport distributed BRL 118.4 million in dividends to Geométrica Par and Anglo American in 2Q26, a decrease of 21.5% compared to 2Q25, mainly reflecting the impact of scheduled maintenance dredging costs incurred in 2026 and the effect of a lower average exchange rate. At Geométrica Par level, total distributions amounted to BRL 59.2 million in the period.

Ferroport (BRL MM)	2Q25	3Q25	4Q25	1Q26	2Q26
(+) Net Revenues	279.8	311.3	293.9	308.3	284.6
(-) Costs	(73.0)	(77.6)	(83.9)	(118.9)	(99.7)
(-) SG&A	(13.0)	(16.4)	(23.9)	(14.9)	(16.0)
(+) Depreciation & Amortization	26.3	21.6	33.3	28.4	28.6
(-/+) Non Recurring Revenues/Costs	-	-	-	45.1	24.2
Adjusted EBITDA [1]	**220.1**	**239.0**	**219.3**	**247.9**	**221.7**
Adjusted EBITDA Margin	**78.6%**	**76.8%**	**74.6%**	**80.4%**	**77.9%**

[1] Adjusted EBITDA excludes maintenance dredging costs of BRL 45.1 million in 1Q26 and BRL 24.2 million in 2Q26, both classified as non-recurring costs.



II. ESG

In the second quarter of 2026, Ferroport continued to implement strategic initiatives to strengthen its ESG performance, with a focus on health and safety, governance and compliance, people management, and diversity and inclusion. The main highlights include:

Health and Safety

- The Company ended June 2026 with no fatal or lost-time accidents and maintained zero TRCFR and LTIF rates year-to-date;
- Launch and first recognition under the "Olhar 360° - Safety in All Directions" Program, which encourages employees and contractors to identify and report deviations, strengthening their role in incident prevention;
- Health and prevention initiatives included Ferroport Health Week and influenza vaccination in April, followed by road safety awareness activities in May.

People and Diversity

- Continued review of the Diversity Manual and work to restructure the Affinity Groups, including their governance, objectives, target audiences, resources, and communication;
- Promotion of diversity and inclusion initiatives addressing different family structures, belonging, and inclusion, contributing to employee engagement and a more inclusive organizational culture;
- Recognition among the best companies to work for in Rio de Janeiro, ranking 11th among medium-sized companies, two positions higher than in the previous year.

Governance and Compliance

- Review of the Company's risk matrix and continued enhancement of internal controls, risk management, and compliance practices;
- Completion of the Asset Security audit, with action plans underway for the identified findings, and initiation of the Inventory/Warehouse Management audit in June.

III. FERROPORT CONSOLIDATED

a. Consolidated Simplified Analysis of the Income Statement:

Consolidated (BRL k)			
Income Statement	**2Q26**	**2Q25**	**Δ %**
Shipment of iron ore (Take or Pay)	282,139	304,682	(7.4%)
Oil transshipment (T-Oil)	40,352	12,407	225.2%
Port Services/Others	8	9	(11.1%)
Taxes	(37,925)	(37,264)	1.8%
Net revenue of services	**284,574**	**279,834**	**1.7%**
Cost of Services	(75,545)	(72,980)	3.5%
Dredging	(24,183)	0	n/a
Gross Profit	**184,846**	**206,854**	**(10.6%)**
SG&A	(15,963)	(13,038)	22.4%
Financial Income/Loss	3,677	1,756	109.4%
Income before taxes	**172,560**	**195,572**	**(11.8%)**
Income and social contribution taxes	(58,951)	(66,647)	(11.5%)
Net income for the period	**113,609**	**128,925**	**(11.9%)**
EBITDA	**197,508**	**220,068**	**(10.3%)**

The net revenue of services in the second quarter of 2026 increased by 1.7% in comparison to the same period of 2025, mainly because of:

- A 7.4% decrease in Take-or-Pay revenues, primarily due to the lower average exchange rate in the period; and
- A 225.2% increase in Port Access revenues from T-Oil, driven by a change in the discount structure applied to T-Oil operations under the agreement.

Excluding dredging, cost of services remained broadly stable compared to the same period of 2025, increasing by 3.5% to BRL 75.5 million. Additionally, BRL 24.2 million in scheduled maintenance dredging costs were recognized in the second quarter of 2026. SG&A increased by 22.4% compared to the same period of 2025.

Net financial income increased by 109.4%, or BRL 1.9 million, mainly reflecting higher interest income.

In the second quarter of 2026, income before taxes totaled BRL 172.6 million, a decrease of 11.8%, while net income amounted to BRL 113.6 million, a decrease of 11.9%, both compared to the same period of 2025. Income and social contribution taxes decreased by 11.5%, broadly in line with the decline in income before taxes. The lower results mainly reflected the increase in cost of services, driven by scheduled maintenance dredging costs incurred during the period.

b. Consolidated Simplified Analysis of the Cash Flow Statement:

Consolidated (BRL k)			
Cash Flow Statement	**2Q26**	**2Q25**	**Δ %**
Income before taxes	**172,560**	**195,572**	**(11.8%)**
Depreciation & Amortization	28,598	26,252	8.9%
Other Cash Adjustments	5,022	3,590	39.9%
Working Capital Variation	(186,140)	(188,875)	(1.4%)
Cash Flow from Operating Activities	**20,040**	**36,539**	**(45.2%)**
Capex/Intangibles	(16,914)	(20,964)	(19.3%)
Cash Flow from Investing Activities	**(16,914)**	**(20,964)**	(19.3%)
Lease payments	(654)	(749)	(12.7%)
Dividends Paid	(118,376)	(150,827)	(21.5%)
Cash Flow from Financing Activities	**(119,030)**	**(151,576)**	(21.5%)
Decrease in cash and cash equivalents	**(115,904)**	**(136,001)**	**(14.8%)**

Cash flow from operating activities decreased by 45.2%, reaching BRL 20.0 million in 2Q26, compared to BRL 36.5 million in 2Q25.

Ferroport's CAPEX totaled BRL 16.9 million in 2Q26, compared to BRL 21.0 million in 2Q25, mainly reflecting lower additions to equipment in the period.

c. Consolidated Simplified Analysis of the Balance Sheet:

Consolidated (BRL k)		
Balance Sheet	**June 30, 2026**	**December 31, 2025**
Current Assets	**356,016**	**357,498**
Cash and cash equivalents	97,624	92,951
Receivables from related parties	187,390	193,385
Non-current Assets	**2,044,936**	**2,073,365**
Total Assets	**2,400,952**	**2,430,863**
Current Liabilities	**403,226**	**274,362**
Dividends Payable	287,713	133,489
Income taxes and social contribution	15,413	19,273
Non-current Liabilities	**305,832**	**302,636**
Taxes Payable	40,425	38,840
Shareholders' equity	**1,691,894**	**1,853,865**
Total Liabilities plus Shareholders' equity	**2,400,952**	**2,430,863**

Ferroport's consolidated cash and cash equivalents amounted to BRL 97.6 million as of June 30, 2026, remaining broadly stable compared to BRL 93.0 million as of December 31, 2025. Following the scheduled maintenance dredging costs incurred during the first half of 2026, which had prompted the Company to retain additional cash in 1Q26, the cash balance returned to a level in line with year-end 2025. The Company will continue to make quarterly cash distributions to its shareholders through dividends.

IV. GEOMÉTRICA PAR

d. Simplified Analysis of the Income Statement:

Individual (BRL k)			
Income Statement	**2Q26**	**2Q25**	**Δ %**
Gross Profit	**-**	**-**	**-**
Operating Expenses	(193)	(125)	54.4%
Financial Income/Loss	(23,233)	25,052	(192.7%)
Equity income from Ferroport	57,973	65,630	(11.7%)
Income before income and social contribution taxes	**34,547**	**90,557**	**(61.9%)**
Taxes (IR and CSLL)	-	-	-
Profit (Loss) for the period	**34,547**	**90,557**	**(61.9%)**

In the second quarter of 2026, Geométrica Par reported a net financial loss of BRL 23.2 million, compared to net financial income of BRL 25.1 million in the same period of 2025, mainly reflecting a lower positive impact from exchange rate movements on loans.

In 2Q26, net profit totaled BRL 34.5 million, a decrease of 61.9% compared to BRL 90.6 million in 2Q25, mainly reflecting the effect on the financial result described above. Equity income from Ferroport also decreased by 11.7% to BRL 58.0 million, mainly due to scheduled maintenance dredging costs incurred during the period.

e. Simplified Analysis of the Cash Flow Statement:

Individual (BRL k)			
Cash Flow Statement	**2Q26**	**2Q25**	**Δ %**
Cash flows from operating activities	**(6,821)**	**(12,201)**	**(44.1%)**
Dividends received	59,188	75,414	(21.5%)
Loans granted to related parties	-	-	-
Cash flows from investment activities	**59,188**	**75,414**	**(21.5%)**
Derivatives	(5,797)	(12,762)	(54.6%)
Escrow account (Debt Requirement)	1,873	4,567	(58.9%)
Loans settled with third parties	(62,789)	(84,585)	(25.8%)
Interest paid	(44,524)	(51,549)	(13.6%)
Cash flows from financing activities	**(111,237)**	**(144,329)**	**(22.9%)**
Increase (decrease) in cash and cash equivalents	**(58,870)**	**(81,116)**	**(27.4%)**

In the second quarter of 2026, Geométrica Par received BRL 59.2 million in dividends from Ferroport, compared to BRL 75.4 million in the same period of 2025, representing a decrease of 21.5%, mainly reflecting the impact of scheduled maintenance dredging expenditures on Ferroport’s cash available for distribution.

In June 2026, the Company paid BRL 62.8 million in principal amortization and BRL 44.5 million in interest related to the USD 350 million 7.5% Series 2019-1 Notes (“Notes”).

Regarding the USD 350 million 7.5% Series 2019-1 Notes (“Notes”), it is important to emphasize the distinction between the Legal curve, which represents the required amortization amount payable on each semi-annual payment date, and the Target curve, which represents the maximum amortization amount payable on each semi-annual payment date and enables the acceleration of the payment schedule.

This means that the payment schedule adjusts according to each semi-annual payment date. As the Company has made its best efforts to pay the maximum amount based on the Target curve, the Legal curve has not been applicable.

Escrow Deposits comprise a reserve account maintained in accordance with the financing agreement, containing six months' worth of the minimum principal payment plus interest payable in the period when the Legal curve is applicable. At the end of the second quarter of 2026, the escrow deposits comprised the amount equivalent to the interest for the next semi-annual payment date.

The Company remains in compliance with its Hedging Program to safeguard its cash position and protect its upcoming debt service balance against exchange rate fluctuations and will continue to do so over the coming months.

f. Simplified Analysis of the Balance Sheet:

Individual (BRL k)		
Balance Sheet	**June 30, 2026**	**December 31, 2025**
Current Assets	**191,748**	**118,519**
Cash and cash equivalents	1,392	1,253
Escrow deposits	44,397	48,779
Income tax recoverable	2,102	1,743
Dividends receivable	143,857	66,744
Other	-	-
Derivatives	-	-
Non-current Assets	**985,362**	**1,064,009**
Loan with related parties	88,104	88,104
Investment	897,258	975,905
Total Assets	**1,177,110**	**1,182,529**
Current Liabilities	**156,689**	**167,822**
Bonds	97,855	108,883
Other	58,834	58,939
Non-current Liabilities	**991,728**	**1,112,322**
Bonds	991,728	1,112,322
Total Equity	**28,693**	**(97,615)**
Total liabilities and equity	**1,177,110**	**1,182,529**

As of June 30, 2026, Geométrica Par reported cash and cash equivalents of BRL 1.4 million, broadly in line with BRL 1.3 million as of December 31, 2025, but lower than BRL 60.3 million as of March 31, 2026. During the first half of 2026, the Company received BRL 119.4 million in dividends from Ferroport, which were largely applied in June toward BRL 62.8 million in principal amortization, BRL 44.5 million in interest and BRL 7.9 million in taxes related to the interest payment, totaling approximately BRL 115.2 million. As a result, substantially all cash available was applied toward debt service and related obligations during the period.

Escrow deposits amounted to BRL 44.4 million as of June 30, 2026, compared to BRL 48.8 million as of December 31, 2025. The change mainly reflected exchange rate movements on the USD-denominated balance and releases made in connection with debt service payments during the period.

Geométrica Par's shareholders' equity turned positive, reaching BRL 28.7 million as of June 30, 2026, compared to a negative BRL 97.6 million at the end of 2025, reflecting net income of BRL 91.8 million in 1Q26 and BRL 34.5 million in 2Q26.

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