

QUESTIONNAIRE FOR PROBATE

I. PROBATE INFORMATION

A. Information re Applicant/Petitioner:

1. Name: _____
2. Address: _____
3. Phone: _____
4. E-mail: _____
5. Social Security Number: _____
6. Date of Birth: _____
7. Driver's License Number: _____
Expiration Date: _____
8. Ethnicity: _____
9. Height: _____
10. Weight: _____
11. Color of Hair: _____
12. Color of Eyes: _____
13. Relationship to Decedent: _____

B. Information re Decedent:

1. Name: _____
2. Address: _____
City: _____ State: _____
County: _____
3. Social Security Number: _____

4. Date of death: _____

5. Date of birth: _____

6. Age at date of death: _____

C. Information re spouse and children of Decedent: Please provide names, relationship and addresses:

1. Name: _____

2. Address: _____

City: _____ State: _____

Zip Code: _____

1. Name: _____

2. Address: _____

City: _____ State: _____

Zip Code: _____

D. If there are any deceased children of the Decedent please provide information on the deceased child's heirs:

1. Name: _____

2. Address: _____

City: _____ State: _____

Zip Code: _____

1. Name: _____

2. Address: _____

City: _____ State: _____

Zip Code: _____

E. If the Decedent was not married and had no children, please provide information on the Decedent's heirs, i.e. parents, siblings, nieces and nephews, etc.

1. Name: _____

2. Address: _____

City: _____ State: _____

Zip Code: _____

1. Name: _____

2. Address: _____

City: _____ State: _____

Zip Code: _____

F. Names of all beneficiaries under the Will:

1. Name: _____

Address: _____

City: _____ State: _____

Zip Code: _____

Social security number (required to make distributions):

1. Name: _____

Address: _____

City: _____ State: _____

Zip Code: _____

Social security number (required to make distributions):

1. Name: _____

Address: _____

City: _____ State: _____

Zip Code: _____

Social security number (required to make distributions):

Debts: Please provide name of creditor, address, account number and amount of debt:

Name of Creditor	Amount Owed	Due Date	Address

G. Real Property—Please provide property address and estimated value of property

H. Personal Property—

a. Please provide bank account information (name of institution, account number and amount in account)

Name of Institution	Amount in Account	Account Number	Address

b. Vehicle information (make, model, year, VIN number and estimated value of vehicle)

c. Please provide value of personal property including furniture, clothes, household items

G. Need original of Will and a Death Certificate