

TECTONICGOLD



In the Shadow of Giants

JULY 2021

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Forward Looking Information

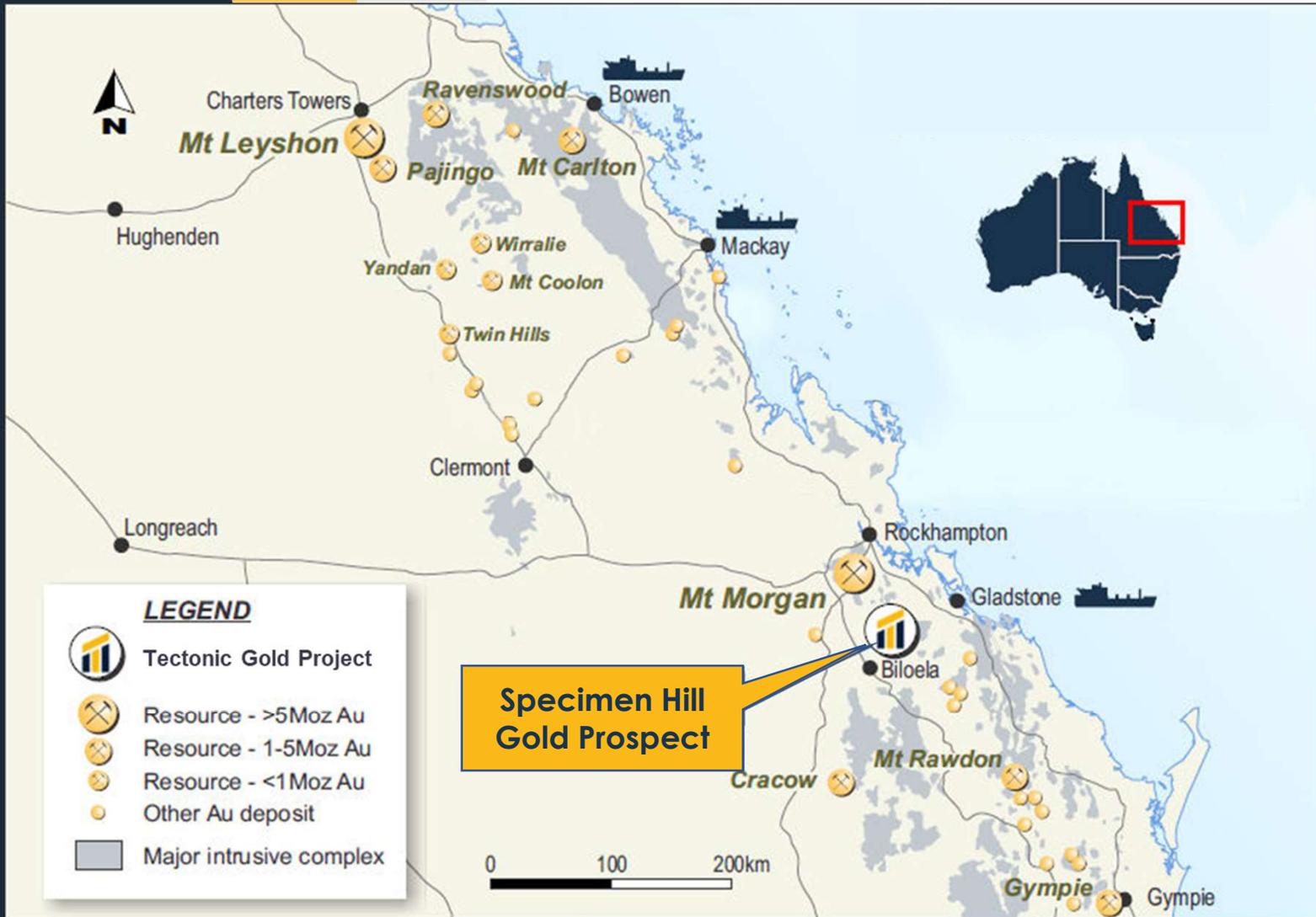
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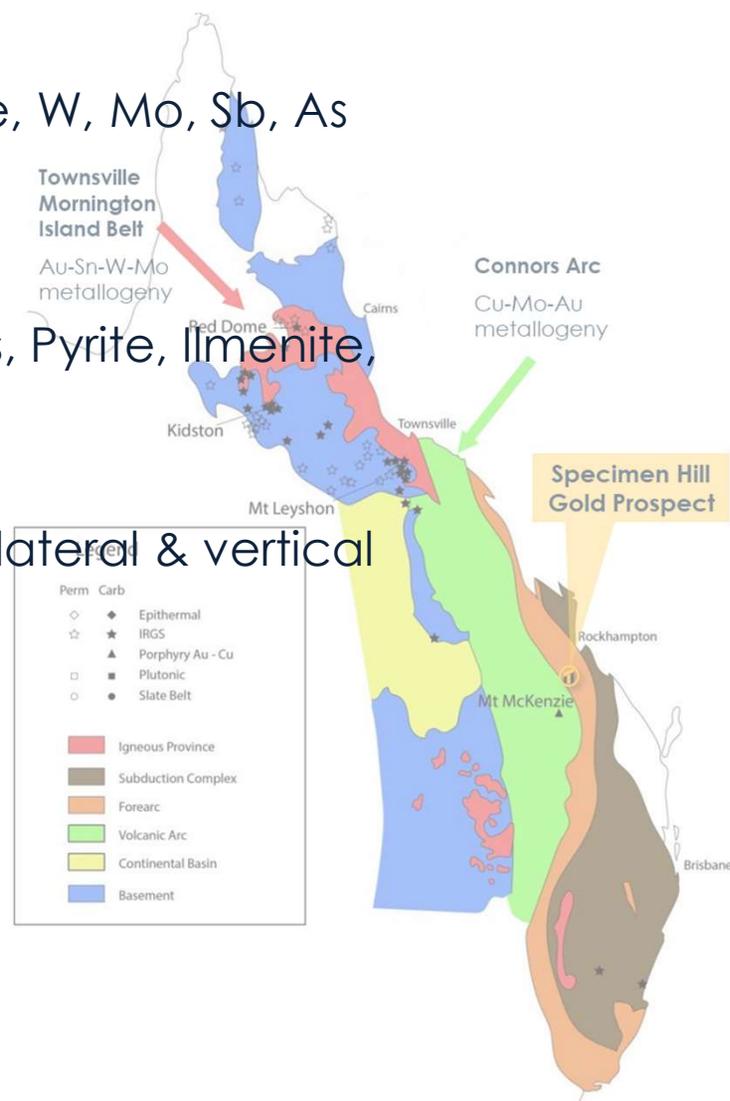
PROJECT LOCATION





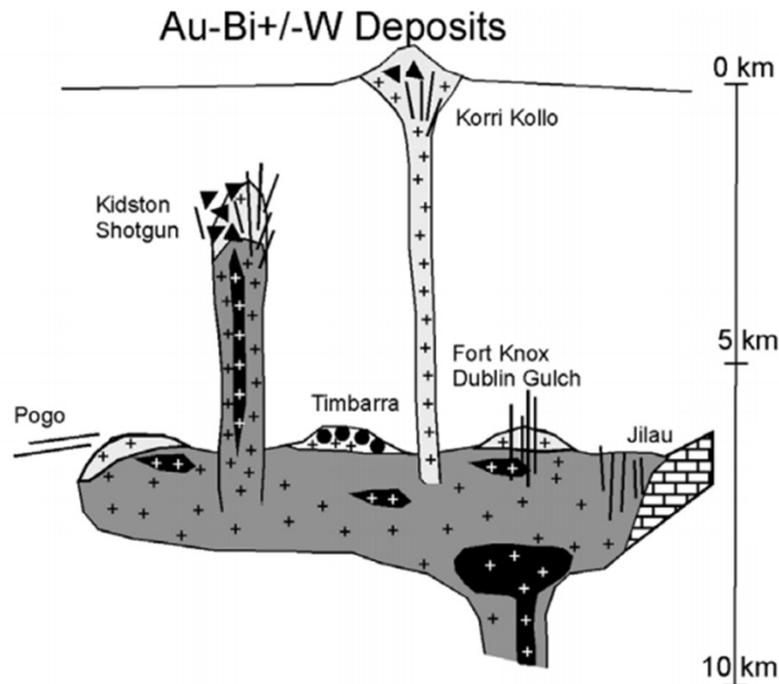
IRGS CHARACTERISTICS

- Gold variably combined with Bi, W, Te, W, Mo, Sb, As
- Low sulphide content (<5%)
- Reduced mineral assemblage (Po, As, Pyrite, Ilmenite, no Mag/Hem)
- Deposit & metal assemblage zoning: lateral & vertical
- Reduced I-type intrusives
- Intermediate to felsic
- W±Sn±Mo provinces
- Continental tectonic settings





IRGS CHARACTERISTICS



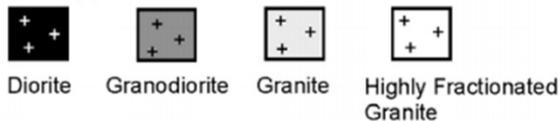
- Sheeted veins, stockworks, breccias, disseminations, skarns, replacements, fissure veins
- Lateral and vertical metal zoning
- Proximal Au-Bi-Te > As-Sb-Au > Ag-Pb-Zn Distal
- W±Mo at depth
- Au-Bi-Sb at shallower levels

Granites associated with Au-Bi+/-W
 Rb/Sr 0.1 to 1.0
 Fe₂O₃/FeO 0.1 to 0.6
 Metaluminous to peraluminous
 I-type

Granites associated with W+/-Sn
 Rb/Sr 0.1 to 10
 Fe₂O₃/FeO 0.1 to 2.0
 Peraluminous to locally metaluminous
 I-type and S-type

Granites associated with Sn+/-W
 Rb/Sr 1 to 100
 Fe₂O₃/FeO 0.01 to 0.5
 Peraluminous
 I-type and S-type

Granite types

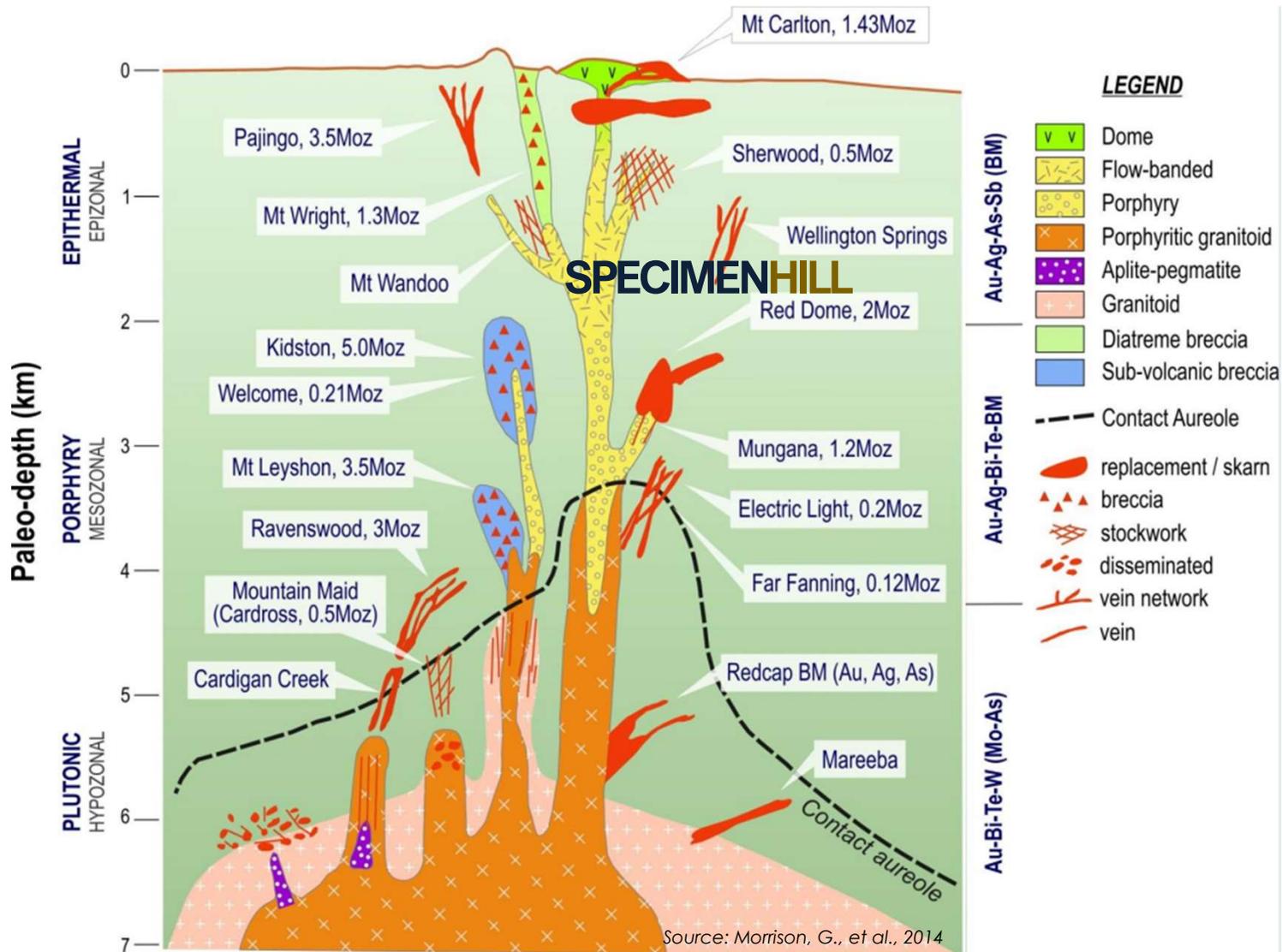


Deposit styles

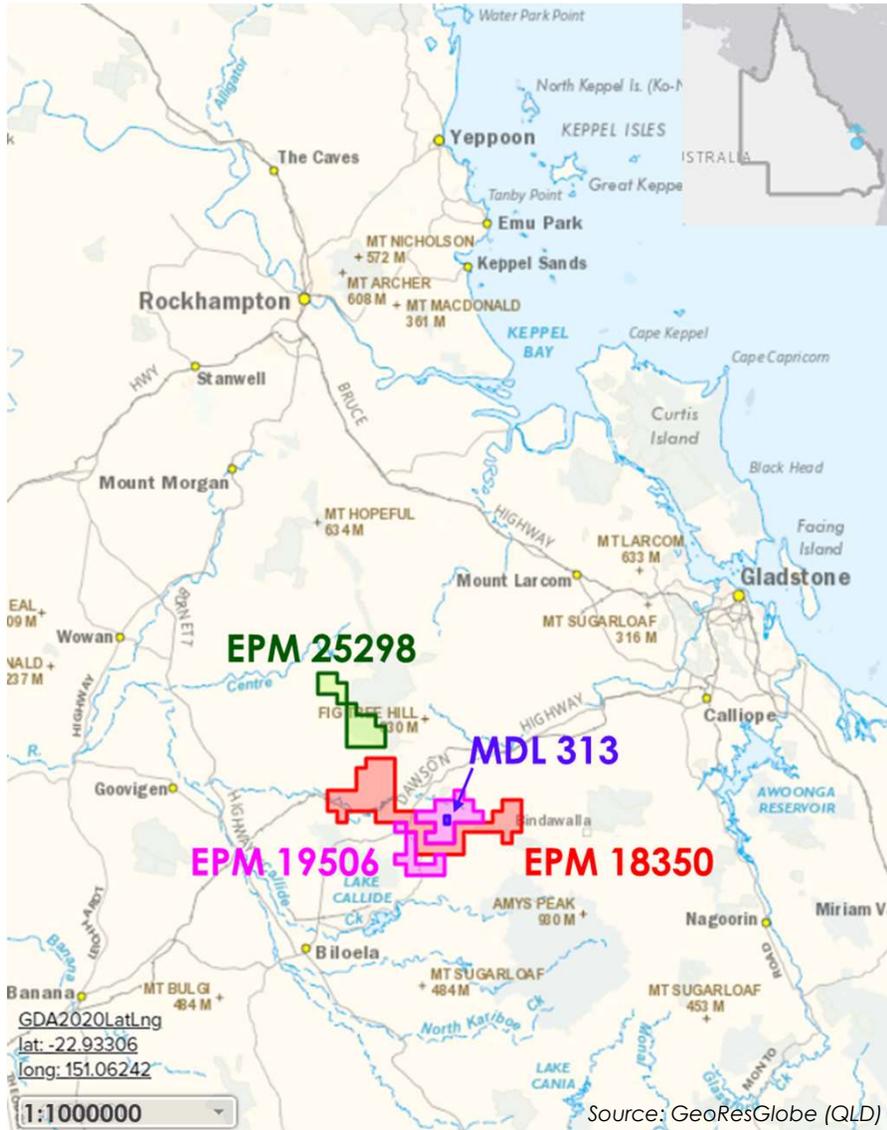


Source: *Intrusion-related Gold Deposits*, Baker 2005

NORTH QUEENSLAND IRGS



TECTONIC TENEMENTS

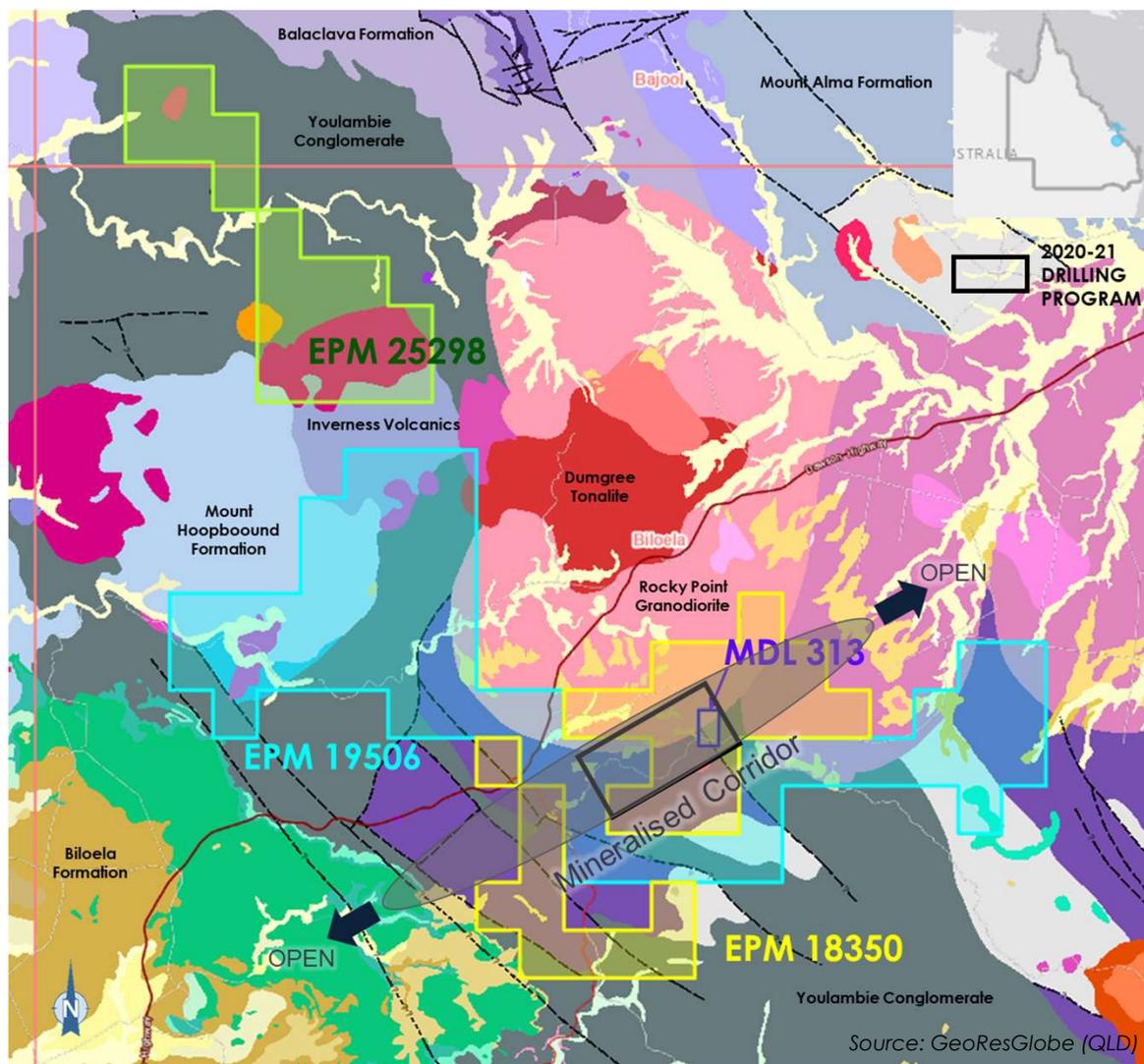


- Three (3) exploration permits [EPM]
- One (1) mineral development licence [MDL]
- 100% interests across 350km²
- Completed a systematic & rigorous grassroots exploration campaign including:
 - Geological & structural geology field work
 - Geochemical surveys & mapping
 - Geophysical surveys
 - RC & Diamond drilling with a total of 2,500 metres drilled to date

Tectonic have identified a **mineralised corridor** within its tenement areas that is **completely undrilled** at depth with **multi-million-ounce** potential.



MINERALISED CORRIDOR



- Specimen Hill geological & grade continuity to depths of over 100m from surface
- 4km long x 500m wide zone
- Open along strike and at depth

***...World class
potential***

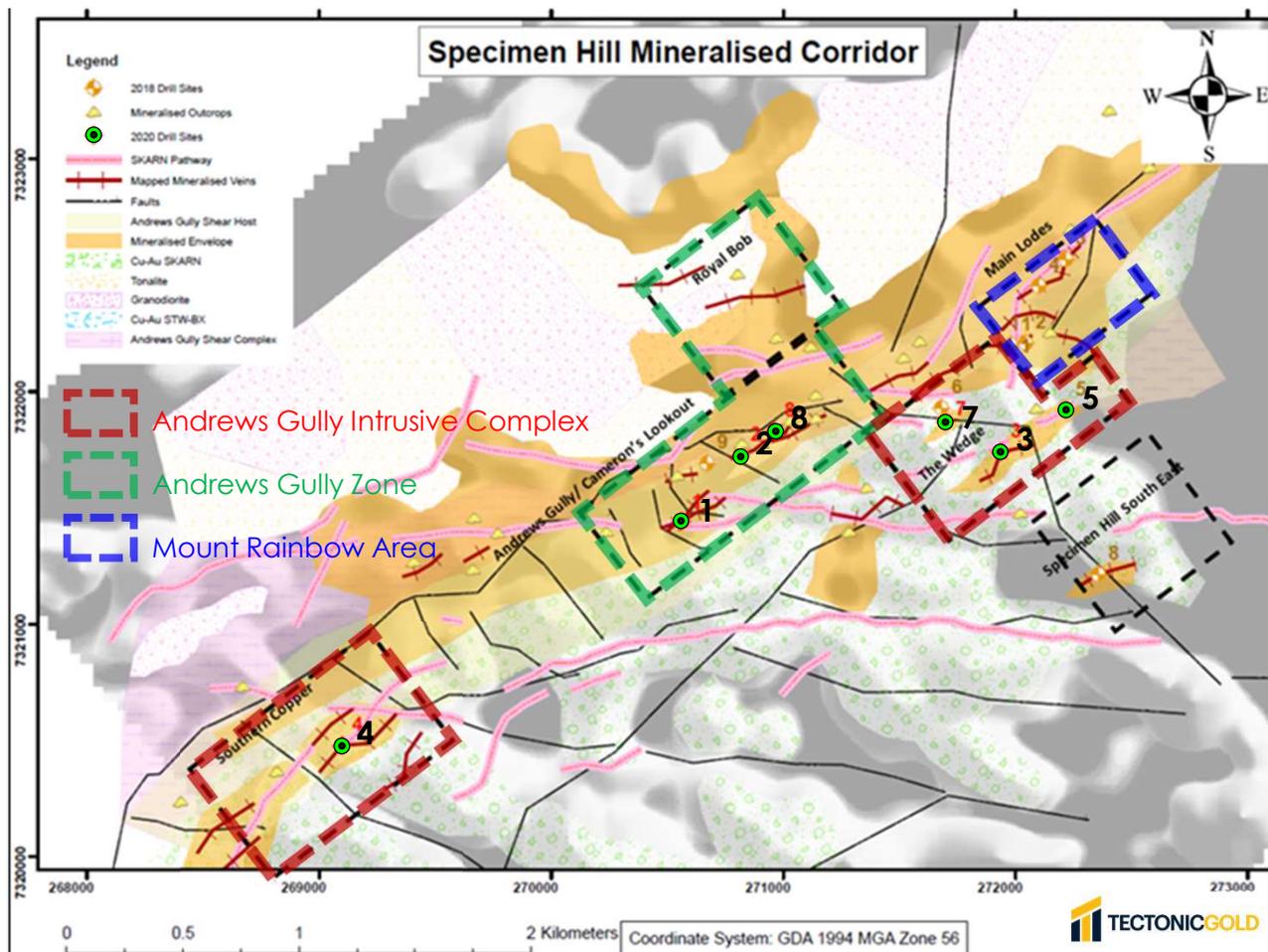
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MINERALISED CORRIDOR

Geophysics & geochemistry outlined three “Areas of Interest” at Specimen Hill:

1. **Mount Rainbow Area**
2. **Andrews Gully Intrusive Complex Area**
3. **Andrews Gully Zone Area**



...Deeper drill targets (+500m) identified for follow-up



Geology

- ✓ Global analogues (HS/IS Epithermal + Porphyry Deposit) show multi-million-ounce potential => size, scale and grade
- ✓ Re-interpretation study synthesis (structure, drilling & geophysics) confirms World Class Intrusion Related Gold System (IRGS) prospectivity
- ✓ Along trend from significant operating mines
- ✓ Open along strike (+8km) and at depth (+500m)



Azurite & malachite in weathered andesite-calcisilicate

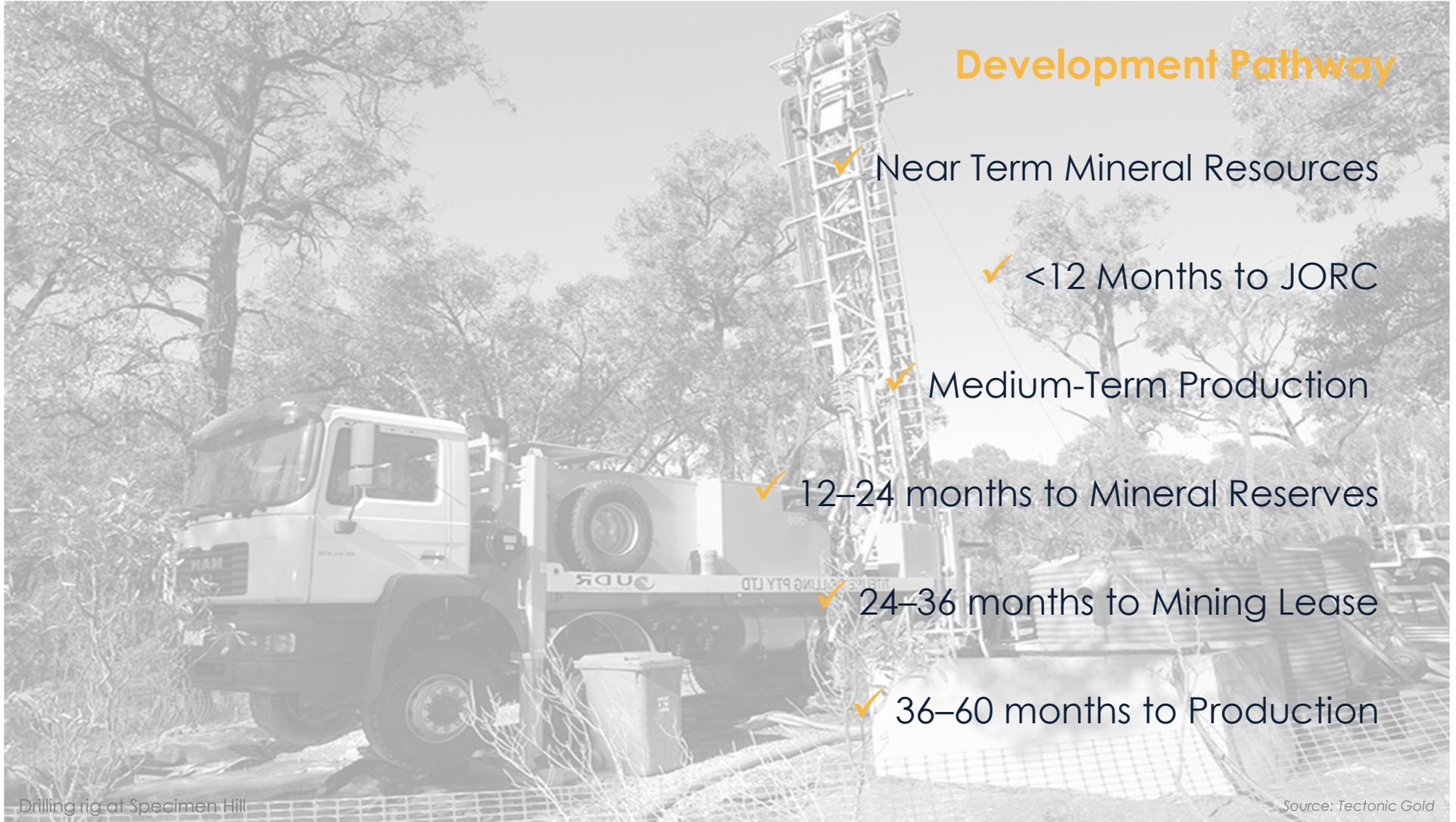


Location

- ✓ Queensland, Australia - low sovereign risk, favourable jurisdiction
- ✓ Excellent access
- ✓ No Landholder or Native Title issues
- ✓ Majors pegging adjacent leases

The Silo, Biloela, Queensland

Source: Civil Support



Development Pathway

- ✓ Near Term Mineral Resources
- ✓ <12 Months to JORC
- ✓ Medium-Term Production
- ✓ 12–24 months to Mineral Reserves
- ✓ 24–36 months to Mining Lease
- ✓ 36–60 months to Production

Drilling rig at Specimen Hill

Source: Tectonic Gold



Infrastructure

- ✓ Road: Dawson Highway
- ✓ Power: Callide Power Station
- ✓ Water: Callide Dam / Collards Creek
- ✓ Air: Gladstone Airport – 1 hour from Brisbane; 1 hour from site
- ✓ Labour: skilled workforce nearby (DIDO, Not FIFO)

Dawson Highway between Calliope and Biloela

Source: Civil Support



LEADERSHIP

BRUCE FULTON – Group Chairman

- Bruce is an experienced professional geologist, public company director, consultant and advisor to the minerals industry.

BRETT BOYNTON – CEO & Managing Director

- Brett is an experienced entrepreneur and corporate financier with expertise as an investment banker in capital markets, mergers, acquisitions and private equity,

SAM QUINN - Executive Director & Co Secretary

- Sam is a corporate lawyer with over 10 years' experience in the natural resources sector, in both legal counsel and executive management positions..

DENNIS EDMONDS – Non-Executive Director

- Dennis is a specialist in structuring and executing corporate transactions with a wealth of international commercial and corporate experience as a corporate solicitor.

PETER PRENTICE – Director, Signature Gold

- Peter has extensive management experience in developing resource projects in Australia and internationally, including gold, uranium, copper, tungsten, base metals and industrial minerals.

JONATHAN ROBBESON – General Manager

- Jon is a professional geologist having held senior technical roles in AngloGold Ashanti and Perilya Ltd. and brings extensive international exploration and mining operational and risk management experience. Jonathan specialises in integrated project development and has an in-depth knowledge of leading projects from exploration stage through feasibility, development, construction and into operation..

...highly experienced team

WHY TECTONIC GOLD?



High-grade IRGS portfolio in Australia with multi-million ounce potential



Ideally positioned to meet demand from producers for replacement projects



Proven successful exploration methodology



Near-term resources mine plan optimisation will drive news flow and revaluation



Australian government backed / funded programs – enhancing investment returns



Building the lowest cost dollar per ounce gold exploration business



Proven value creation business model



Significant opportunity to continue building asset portfolio using IRGS method



Management with strong track record of successful gold projects

The image features a background of overlapping, semi-transparent geometric shapes in shades of dark blue and gold. The word "TECTONICGOLD" is centered in a bold, sans-serif font. "TECTONIC" is in dark blue, and "GOLD" is in gold. Below the text is a faint, reflective effect.

TECTONICGOLD

www.tectonicgold.com