

**Client Data Sheet  
Individuals**

**Accounting for You Limited**



<b>Name:</b>			
<b>IRD Number</b>		<b>Date of Birth</b>	
<b>Address</b>			<b>Email</b>
<b>Address line 2</b>			<b>Mobile</b>
<b>Permanent Resident/Citizen of New Zealand</b>	<input type="checkbox"/> Y / <input type="checkbox"/> N	<b>If no which country are you resident of:</b>	

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<b>Address line 2</b>			<b>Mobile</b>
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**AML Requirements - Please bring with you**  
 Passport or NZ Drivers Licence  
 Proof of Address (Dated less than 6 months ago)

**GENERAL**

Do you have an current accountant	<input type="checkbox"/> Y / <input type="checkbox"/> N	If (yes) Accountant Name	
Do you currently use xero	<input type="checkbox"/> Y / <input type="checkbox"/> N	Subscription name/s	
How did you hear about us			