

# The Social Security and Medicare POWER HOUR



## 7 Basics for Employees Approaching Retirement!

Social Security & Medicare are the foundation of retirement, yet are often not well understood. The Turning 65 Workshop offers a unique, independent, professionally-presented learning experience designed to help employees nearing retirement build a confident understanding of the essentials... and the important filing decisions ahead.

Available in Video or Webinar formats, this engaging, fast-paced program covers 7 key Social Security & Medicare topics in a way that's practical, relevant, and understandable.

- **Filing Age Considerations... Early or Delayed?**
- **Beware! Social Security's Annual Earnings Test**
- **Benefits for Spouses, Survivors... and ex-Spouses**
  - **The Medicare Choice: Original or Advantage**
  - **Working at 65? When Group Meets Medicare**
    - **Navigating the Enrollment Process**
    - **Using a mySocialSecurity Online Account**
- Includes HR Benefits training segment, *Group-to-Medicare Hot Spots!*

**"We had been looking for a program like this for years, and finally found it!"**



Presented by Thomas Wright, a former long-time financial advisor and creator of the Turning 65 Workshop. Tom has spoken across the country on Social Security & Medicare topics and is well known for communicating complex financial info understandably.

**turning65workshop.com**

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**Social Security  
and Medicare**  
*POWER HOUR*



**7 Basics for Employees Approaching Retirement!**

**CONVENIENCE.** Each presentation comes with 2-months of unlimited viewing access. Employees, and their significant others, can review some or all of the program as needed.

**TOOLBOX.** Employees receive a 25-page handbook ('Toolbox') that includes self-help tools like direct links to official online information and a catalog of common questions.

**HR SUPPORT.** Team members get early access to the presentation along with a valuable 20-minute *Group-to-Medicare Hot Spots!* supplemental training video.

**ENGAGEMENT.** We supply promotional materials to help drive employee engagement! On-Demand Videos also come with follow-up reports of actual viewing levels.

**Two Formats...**



**ON-DEMAND VIDEO**

Pre-recorded presentation. Maximum Flexibility. Lowest Cost



**LIVESTREAM WEBINAR**

Specific to your organization. Interactive Q & A afterwards.

***"Impressive program! In all our research we couldn't find anything else like it."***