High-Impact Training

Social Security & Medicare



for HR and Benefits Professionals!

The Turning 65 Workshop is an Approved Recertification Provider

Practical Content. Social Security & Medicare are 'real life' priority issues for older employees and the HR professionals they engage with.

Experienced Presenter. Thomas Wright, founder & president of the Turning 65 Workshop, uses decades of employee benefits experience to communicate in an engaging, relevant, and understandable way.

Participant Resources. Each session comes with a comprehensive Handout that creates a valuable permanent reference for participants.

Flexible. A variety of topics ranging in length from 1-hour to 3-hours. Budget-friendly team pricing, and registration fee splits for groups.

Current Topics Include



New Retirement Realities!

PROJECT 65 (2-part series)

When Medicare Meets Group

Essentials for HR Professionals

"Thanks so much for this program, it was super helpful! Much needed information!!"

info@turning65workshop.com

Thomas Wright and the Turning 65 Workshop

Tom began his career in 1980 with John Hancock Financial Services. From 1984 to 2016 he was a financial advisor, specializing in employee benefits. He then created the Turning 65 Workshop (turning65workshop.com) to provide much-needed Social Security & Medicare learning programs for employees approaching retirement, as well as training for HR professionals.

He attended the University of New Hampshire and has earned the Chartered Life Underwriter (CLU) designation from the American College of Financial Services. For many years he has been a Continuing Education instructor, working with insurance organizations, the American Bankers Association, and human resources professionals through SHRM, HRCI, and World at Work.

He's been quoted on various employee benefit topics by media outlets including *Kiplinger's* and *Fortune* magazines, *The Boston Globe*. He's also been a featured guest on a number of television and radio programs, and more recently podcasts.

Tom has presented both in-person and virtually to audiences across the United States, He draws upon decades of first-hand experience to communicate dry, complex financial material in an engaging and simple way that ordinary people understand.

Over his career, he has been involved in numerous trade associations, including the National Association of Insurance & Financial Advisors, the New England Employee Benefits Council, the Employers Association of the Northeast, his local Chamber of Commerce, and the Society for Human Resource Management.

Absolutely recommend these training webinars. Tom's upbeat style, along with comprehensive handouts, leads to lots of participant engagement on these complex subjects. Very positive feedback!

Darlene Morse, Member Relations Manager, Employers Association of the Northeast

Great overview of the complexities of Social Security, Medicare, and how they interact with employer-sponsored benefits. Highly recommend for HR & Benefits professionals!

Sharon Hinckley, SPHR, SHRM-SCP. Principal, Peak Collaborative Group

Super informative! Tom's knowledge and delivery of these Social Security & Medicare topics is simple, insightful and concise. A must for any HR or employee benefits professional who wants more understanding of these retirement cornerstones.

Pam Huntington, Employee Benefits Specialist at CU Insurance Solutions