

The
**Social Security
and Medicare
POWER HOUR**



7 Basics for Employees Approaching Retirement!

Social Security & Medicare are the foundation of retirement, yet are often not well understood. The Turning 65 Workshop offers a unique, independent, professionally-presented learning experience designed to help employees nearing retirement build a confident understanding of the essentials... and the important filing decisions ahead.

Available in Video or Webinar formats, this engaging, fast-paced program covers 7 key Social Security & Medicare topics in a way that's practical, relevant, and understandable.

- **Filing Age Considerations... Early or Delayed?**
- **Beware! Social Security's Annual Earnings Test**
- **Benefits for Spouses, Survivors... and ex-Spouses**
- **The Medicare Choice: Original or Advantage**
- **Working at 65? When Group Meets Medicare**
 - **Navigating the Enrollment Pathways**
 - **Using a *mySocialSecurity* Online Account**
- Includes HR Benefits training segment, *Group-to-Medicare Hot Spots!*

"We had been looking for a program like this for years, and finally found it!"



Presented by Thomas Wright, a former long-time financial advisor and creator of the Turning 65 Workshop. Tom has spoken across the country on Social Security & Medicare topics and is well known for communicating complex financial info understandably.

turning65workshop.com

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CONVENIENCE. Each presentation comes with 2-months of unlimited viewing access. Employees, and their significant others, can review some or all of the program as needed.

AFFORDABLE. Low-cost rates (based on size of organization) that don't strain budgets.

HR RESOURCES. *Group-to-Medicare Hot Spots!* supplemental benefits training video, plus ready-made communication templates to help announce & promote the presentation.

Professional Presentation • Relevant Content • Proven Results

Two Formats...



On-Demand VIDEO

Lowest Cost | Easy to Administer | Viewing Engagement Reports



Livestream WEBINAR

Employer Specific | Interactive Q&A | On-site Viewing Session Option

“Impressive program! In all our research we couldn't find anything else like it.”