High-Impact Financial Wellness

Now available with VideoPlus

The Social Security and Medicare *POWER HOUR*



7 'Need-to-Know' Retirement Planning Basics

Social Security & Medicare are the foundation of retirement, yet are often not well understood. Since 2016, the Turning 65 Workshop has offered unique, independent, professionally-presented workplace learning programs to help older employees build a confident understanding of the essentials... and the important filing decisions ahead.

This engaging, fast-paced video covers 7 key Social Security & Medicare topics in a way that's practical, relevant, and easy for employees to understand.

- **Filing Age Factors... Early or Delayed?**
- **Beware! Social Security's Annual Earnings Test**
- **Benefits for Spouses, Survivors, and ex-Spouses**
- **Using a *my*SocialSecurity Online Account**
- **The Medicare Choice: *Original* or *Advantage***
- **Navigating the Enrollment Maze**
- **When the Group Plan Meets Medicare!**
- HR Benefits training segment, *Group-to-Medicare Hot Spots!*

"We had been looking for a program like this for years, and finally found it!"



Presented by Thomas Wright, a former long-time financial advisor and creator of the Turning 65 Workshop. Tom has spoken across the country on Social Security & Medicare topics and is well known for communicating complex financial info understandably.

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CONVENIENCE. Employees and their significant others have unlimited access to the video on personal time at their convenience during the 2-month Viewing Period.

HR SUPPORT. Supplemental *Group-to-Medicare Hot Spots!* HR training video, ready-made communication templates to help announce & promote the program, plus '*How to Find Answers*' resources that help employees find answers to their questions.

AFFORDABLE. Low-cost rates (based on organization size) that don't strain budgets.

ENGAGEMENT. Includes weekly '*Fun Facts*' trivia images to help sustain employee awareness and interest in the video throughout the entire Viewing Period.

EVENTS. For employers who want to offer employees a group event experience, consider an HR-hosted viewing session(s) to watch the Power Hour video.



***Introducing* Video Plus**

Optional upgrade adds an additional month of Viewing Access, Customized Templates (including video promo), and Viewing Engagement Analytics.

"Impressive program! In all our research we couldn't find anything else like it."

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