

The **Social Security and Medicare POWER HOUR**



7 'Need-to-Know' Retirement Planning Basics

Social Security & Medicare are the foundation of retirement, yet are often not well understood. The Turning 65 Workshop offers a unique, independent, professionally-presented learning experience designed to help employees nearing retirement build a confident understanding of the essentials... and the important filing decisions ahead.

This engaging, fast-paced online program covers 7 key Social Security & Medicare topics in a way that's practical, relevant, and easy for employees to understand.

- **Filing Age Considerations... Early or Delayed?**
- **Beware! Social Security's Annual Earnings Test**
- **Benefits for Spouses, Survivors, and ex-Spouses**
 - **Using a *mySocialSecurity* Online Account**
 - **The Medicare Choice: *Original* or *Advantage***
 - **Navigating the Enrollment Maze**
 - **When the Group Plan Meets Medicare!**
- **Optional HR Benefits training segment, *Group-to-Medicare Hot Spots!***

"We had been looking for a program like this for years, and finally found it!"



Presented by Thomas Wright, a former long-time financial advisor and creator of the Turning 65 Workshop. Tom has spoken across the country on Social Security & Medicare topics and is well known for communicating complex financial info understandably.

turning65workshop.com

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CONVENIENCE. Each presentation comes with 2-months of unlimited viewing access. Employees, and their significant others, can review some or all of the program as needed.

AFFORDABLE. Low-cost rates (based on organization size) that don't strain budgets. Webinar: Cost-effective, company-wide event. Video: Lower cost, simplicity, and flexibility.

HR RESOURCES. Ready-made communication templates to help announce & promote the presentation, plus optional *Group-to-Medicare Hot Spots!* HR Benefits training segment.

ENGAGEMENT. Webinar: Popular interactive Q & A session with the presenter. Video: Optional employee viewing data, plus weekly trivia templates to help sustain interest.



"Impressive program! In all our research we couldn't find anything else like it."