High-Impact Presentations



Social Security & Medicare

...for Virtual and In-Person HR Events!

The Turning 65 Workshop is an Approved Recertification Provider

Experienced Presenter. Thomas Wright, founder & president of the Turning 65 Workshop, uses decades of employee benefits experience to communicate with HR audiences in an engaging, understandable way.

Relevant Content. Social Security, Medicare, and Aging Workforce issues are always 'in-the-news' and draw consistently strong attendance!

Promotional Support. Each presentation comes with communication templates that are designed to help promote the session to members.

Pre-Approved for Credit. Proven programs that are pre-approved for SHRM and World at Work recertification credit (previously for HRCI).

Current Topics Include

Recalculating! New Retirement Realities

Working at 65... When Group Meets Medicare!

Destination 65. The New Retirement Roadmap

Social Security & Medicare are Totally Rewarding!



"Fantastic Speaker. Enthusiastic about the subject and made it fun to learn!"

info@turning65workshop.com

Thomas Wright and the Turning 65 Workshop

Tom began his career in 1980 with John Hancock Financial Services. From 1984 to 2016 he was a financial advisor, specializing in employee benefits. He then created the Turning 65 Workshop (turning65workshop.com) to provide much-needed Social Security & Medicare learning programs for employees approaching retirement, as well as training for HR professionals.

He attended the University of New Hampshire and has earned the Chartered Life Underwriter (CLU) designation from the American College of Financial Services. For many years he has been a Continuing Education instructor, working with insurance organizations, the American Bankers Association, and human resources professionals through SHRM, HRCI, and World at Work.

He's been quoted on various employee benefit topics by media outlets including *Kiplinger's* and *Fortune* magazines, *The Boston Globe*. He's also been a featured guest on a number of television and radio programs, and more recently podcasts.

Tom has presented both in-person and virtually to audiences across the United States, He draws upon decades of first-hand experience to communicate dry, complex financial material in an engaging and simple way that ordinary people understand.

Over his career, he has been involved in numerous trade associations, including the National Association of Insurance & Financial Advisors, the New England Employee Benefits Council, the Employers Association of the Northeast, his local Chamber of Commerce, and the Society for Human Resource Management.

If you're looking for a great program for an HR meeting, Tom's the best at presenting these topics. We had 35 signed-ups 2-hours after posting his session! Highly recommend!

Beverly Widger, SPHR, SHRM-SCP. Former SHRM Vermont State Council Director

Outstanding presentation! Lots of member interest. We're bringing Tom back next year!

Eileen Yip, PHR, PHR-ca, SHRM-CP. Professionals in HR (PIHRA), Pasadena, CA

Was so pleased to see this session on the roster! These topics are under-represented and overwhelmingly needed as part of employee Financial Wellness/Literacy programs.

Attendee Feedback. Arizona SHRM Conference

Tom Wright was my favorite presenter of the Conference.

Attendee Feedback. Granite State (New Hampshire) HR Conference

Thomas Wright

Presentations at HR Events

Arizona SHRM Annual Conference

Capital Area HRA (NY) Chapter Meeting

Central Maine HRA Chapter Meeting

Charlotte (NC) Compensation Council Chapter Meeting

Coastal North Carolina SHRM Chapter Meeting

Compensation & Benefits Network of St. Louis Chapter Meeting

Connecticut Healthcare HRA Chapter Meeting (2x)

Employers Association of the NorthEast Annual HR Conference (2x)

Fargo-Moorehead SHRM (ND) Chapter Meeting

Garden State SHRM (NJ) Annual Conference (2x)

Granite State HR (NH) Annual Conference

Greater Baltimore SHRM Spring Conference

Greater Merrimack Valley HRA (NH) Chapter Meeting (3x)

Greater Monadnock SHRM (NH) Chapter Meeting

Greater Nashua HRA (NH) Chapter Meeting

HR Florida Annual Conference (3x)

HR Southwest (TX) Annual Conference

HRA of Broward County (FL) Annual Conference

HRA of Greater Concord (NH) Chapter Meeting (2x)

HRMA of Western New England Chapter Meeting

Kennebec Valley HRA (ME) Chapter Meeting (3x)

Maine HR Annual Conference

Massachusetts Bankers Assoc. HR Meeting

MidCoast SHRM (ME) Chapter Meeting (2x)

NEPA SHRM (Northeast PA) Chapter Meeting

Nebraska HR Annual Conference

New England Employee Benefits Council Retirement Conference

North Star SHRM (MN) Chapter Meeting

Northeast SHRM (ME). Chapter Meeting (2x)

Northland SHRM (MN). Chapter Meeting

Northwest HRMA (WA-OR-AK) Annual Conference

Ohio HR Annual Conference

Professionals in HR (PIHRA) Greater Los Angeles Chapter Meeting (2x)

Rainier West SHRM (WA) Chapter Meeting

River Valley HRA (NH) Chapter Meeting

Rocky Mountain Total Rewards Association Annual Conference

SHRM Greater Valley Forge (PA) Chapter Meeting

SHRM High Country (CO) Chapter Meeting

SHRM Northern Alaska Chapter Meeting

SHRM Vermont. Annual Conference (2x)

SKY SHRM (Southern Kentucky) Chapter Meeting

Southern Shore HRMA (NJ) Chapter Meeting

Tri-State SHRM (MA-CT-RI) Annual Conference (3x)

Twin Cities (MN) Compensation Network Chapter Meeting

Twin State HR (NH & VT) Summit Conference

Volusia-Flagler SHRM (FL) Chapter Meeting

For more info and available dates... **info@turning65workshop.com**