



THE TURNING 65 **WORKSHOP**

Helping Employees Build a Solid Retirement

Employee Healthcare at Age 65

Medicare-Eligibility Meets the Group Health Plan

Older employees have lots of questions. Is your team ready?

Issues involving aging employees are of growing importance for HR & Benefits professionals. Employees approaching age 65 often have a sense of urgency as they seek information and guidance about their healthcare options once they are Medicare-eligible. And the answers can be complex!

The Turning 65 Workshop helps 'train the trainers' with a focused 60-minute advanced training program. It's a valuable opportunity for team members to learn about the high-priority issues that often create challenges. Facilitated by a former benefits advisor with decades of experience, the content includes;

**Working at 65. "What About My Group Plan?"
The What, When, and How of Enrollment!
The High-Income Surcharge. IRMAA In-Depth.
Use Caution: Health Savings Accounts & COBRA
Case Studies for Age 65 Employees & Dependents**

Stand-alone 3-hour comprehensive training on Social Security & Medicare also available.



**The Turning 65 Workshop is an Approved
Education Provider for both SHRM & HRCI.**

This Activity pre-approved for 1.0 re-certification credit.