



The Turning 65 Workshop

Employee Learning Programs

Social Security & Medicare form the foundation of retirement in America. Yet very few older employees have a confident understanding of how these essential programs work.

The Turning 65 Workshop was created by Thomas Wright, a 35-year veteran of the financial services industry. Our innovative learning programs aim to fill this Social Security and Medicare 'knowledge gap' by delivering essential 'need-to-know' information to employee audiences in a highly engaging way.

And don't worry about any 'hidden agendas'. Our workshops are only about learning. We never market financial or insurance products to attendees!



Our employee learning programs are aimed at employees age 60+. These are the older workers who will soon be facing important filing decisions.

We currently offer two formats...

Employer On-Site

Single or Multiple Sessions

Regional Roadshows

For Participating Trade Associations

The cost of our programs is paid by the employer, which makes attending a Turning 65 Workshop one of the most valuable- and affordable- benefits to give to an older employee!

Spouses or partners can also attend at no additional cost.



"Excellent presentation! Delivered in an easy-to-understand way everyone related to and appreciated. All of the employees who attended benefitted greatly."

Fred DeLuca | HR manager | Connecticut Water Company