



Social Security & Medicare Training for HR & Benefits Teams

Aging employees have lots of questions... and increasingly are looking to the HR & Benefits Team for answers. Is Your Team Ready?

Issues involving the aging American workforce are of growing importance for HR & Benefits professionals. Older employees have a sense of urgency as they seek information and guidance related Social Security & Medicare—the bedrock programs that form the foundation of retirement in America.

This 3 or 4 hour comprehensive, on-site training workshop covers not just the basics, but also brings targeted, practical insights to key areas including;

Social Security... Early vs Delayed Filing
Benefits for Spouses, Survivors, and ex-Spouses
The 'Early Retirement' Earnings Test
Working at 65... When Medicare meets the Group Plan
Enrollment- Knowing the Rules, and the Online Process
Cautions: HSAs | COBRA | IRMAA | Rx
And MUCH more...

"This training was fantastic (and fun)! Information we need to know, but is very hard to find. Lots of great tips and helpful guidance. Highly recommended!"

Danielle Braca, HR Manager, Connecticut

