



## THE TURNING 65 WORKSHOP

Helping Employees Build a Solid Retirement



# Aging Employees. Medicare. Social Security.

They've got questions. We've got the answers.

Social Security & Medicare form the foundation of retirement in America, yet are a source of confusion to most employees. The Turning 65 Workshop is an engaging, information-packed 90-minute workplace learning program designed to help older employees better understand these essential benefits.

Created by an employee benefits advisor with over 30 years of experience, this workshop covers the need-to-know basics of both Social Security and Medicare. Along the way it explores many key filing issues including;

- Benefits for Spouses, Survivors... and ex-Spouses
- Social Security: Early Filing vs. Delayed Filing
- The Medicare Choice: Original or Advantage
  - Still Working at 65? Medicare + Group
  - Navigating the Enrollment Process
  - And MUCH more!



*Includes advanced training breakout session for HR, Benefits, and Administrative staff who engage with employees about these issues.*

*\*SHRM & HRCI recertification credits available for HR professionals*

***"Great value for employers! We ran sessions throughout the day. Feedback from staff was THANK YOU, THANK YOU, THANK YOU!!!"***

Wally Harper, VP Human Resources, Gaylord Hospital, Wallingford CT