

**Client Education Event!**

# **Social Security Medicare**

***And the Filing Decisions Ahead...***



**Social Security & Medicare form the foundation of retirement, yet are often not well understood. Destination 65 is an engaging, info-packed 90-minute learning program designed to help clients approaching retirement better understand these essential benefits.**

**Created by a former financial advisor with 30+ years experience, this unique presentation explores targeted, key issues in an easy-to-understand and unbiased format where no financial or retirement plans are promoted or sold. Topics include...**

**Social Security: Filing Age Considerations  
Benefits for Spouses, Survivors... and ex-Spouses  
The Medicare Choice: Original or Advantage  
Working at 65: Medicare + Group Health Plan?  
Navigating the Enrollment Process  
And MUCH More!**

***"Provided valuable information for our pre-retirement clients- and our staff- in key areas. A great investment in our practice!"***



**Destination 65 is presented by Thomas Wright, a former long-time financial advisor and creator of the Turning 65 Workshop. Tom has spoken to audiences from Los Angeles to Miami to Caribou, Maine. He is well-known for communicating complex financial info in ways that ordinary people can understand.**