



## THE TURNING 65 WORKSHOP

Helping Employees Build a Solid Retirement

# Medicare + Group Coverage Training for HR & Benefits Teams

Older employees have lots of questions... *Is Your Team Ready?*

Issues involving aging employees are of growing importance for HR & Benefits professionals. Employees approaching age 65 often have a sense of urgency as they seek information and guidance about their healthcare options once they are Medicare-eligible. And the answers can be complex!

This 60-minute advanced training session is an important part of every Turning 65 Workshop. It's a valuable opportunity for team members to learn about the high-priority issues that often create challenges. Facilitated by a former benefits advisor with decades of experience, the content includes;

**Original vs Advantage... Medicare's 'Dual Options'**  
**A Closer Look at Medicare Secondary Payor (MSP)**  
**The All-Important Medicare Enrollment Process**  
**Meet 'IRMAA'... The High-Income Surcharge**  
**Areas of Caution: HSAs and COBRA**  
**Case Studies of Common Situations**



*The Medicare + Group breakout training was great!  
This is info we really need, but has been hard to find.  
I'm definitely now better prepared for all the questions!*