

Riya Deol Accounting Services Inc.

Tax Season 2026 – Client Document Checklist (For the 2025 tax year)

Before we begin preparing your tax return, please ensure you have gathered all applicable income slips, receipts, and supporting documents listed below.

Not all items will apply to everyone—please provide only those applicable to your situation.

Income Slips

- T4 – Employment income
- T4E – Employment Insurance benefits
- T3 / T5 / T5008 – Investment income
- T4A – Pension, self-employment, commissions, or other income
- T4A-OAS / T4AP – Old Age Security and CPP benefits
- T2202 – Tuition and education amounts
- T5007 – Social assistance or Workers' Compensation benefits
- Foreign income slips or statements (if applicable)
- Any other income slips received

Receipts & Deductions

- RRSP contribution receipts
- Child or spousal support paid or received
- Professional or union dues
- Tool expenses (Tradespersons & apprentice mechanics)
- Medical expenses (any 12-month period ending in 2025)
- Charitable donation receipts
- Political contribution receipts
- Child care expenses
- Adoption expenses
- Children's summer camp / March break camp receipts
- Moving expenses (if eligible)
- Student loan interest statements
- Carrying charges and interest expenses
- Home office / in-home expenses (utilities, maintenance, internet)
- Eligible employment expenses (T2200 or T2200S signed by employer)

Self-Employment, Business & Rental Income

- Business income and expense summary
- Rental income and expense receipts
- Automobile and travel logbook

- Vehicle expense receipts
- GST/HST information (if registered)

Investments & Assets

- Sale or deemed sale of stocks, bonds, or real estate
- Capital gains or loss summaries
- Cryptocurrency transaction records (if applicable)

Credits & Special Situations

- Disability Tax Credit Certificate (T2201)
- Declaration of Conditions of Employment (T2200)
- Volunteer Firefighters certification
- Search and Rescue volunteers' certification
- Professional certification or exam receipts

Family & Other Documentation

- Custody or shared custody arrangement documentation
- Spouse or common-law partner income details
- Dependent information (names, SINs, dates of birth)
- Prior-year CRA Notice of Assessment or Reassessment
- CRA correspondence received during the year
- Any additional documents that may affect your tax return