SHIRLEY FLUKER TRAHAN

## BUSINESS CONCEPTS

HELPING
THE DEAF and HARD OF
HEARING
BECOME FINANCIALLY
STABLE BY SECURING A
BETTER
FINANCIAL FUTURE

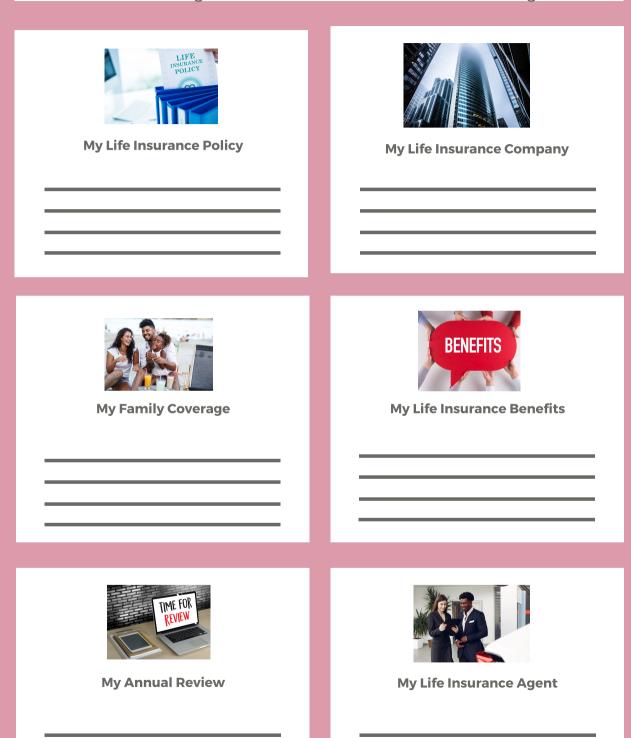
Shirley Fluker Trahan

VP: 281-506-4930 TEXT: 281-827-0588



- ( ) I have life insurance
- ( ) I have life insurance outside of my job
- ( ) I have a final expense policy
- ( ) My spouse/children have life insurance
- ( ) I have enough coverage
- ( ) I have a beneficiary listed
- ( ) I complete an annual review of my coverage
- ( ) I have a licensed Insurance Agent

## **My Financial Checklist**





Copy of my Life Insurance Policy
Electronic copy of Life Insurance
Insurance Company contact information
ER contact list filed
ER contact family list
Last will Testament
DNR (Do not resuscitate) on file
Estate Planning
Annual Review Date
My Agent Contact Information