

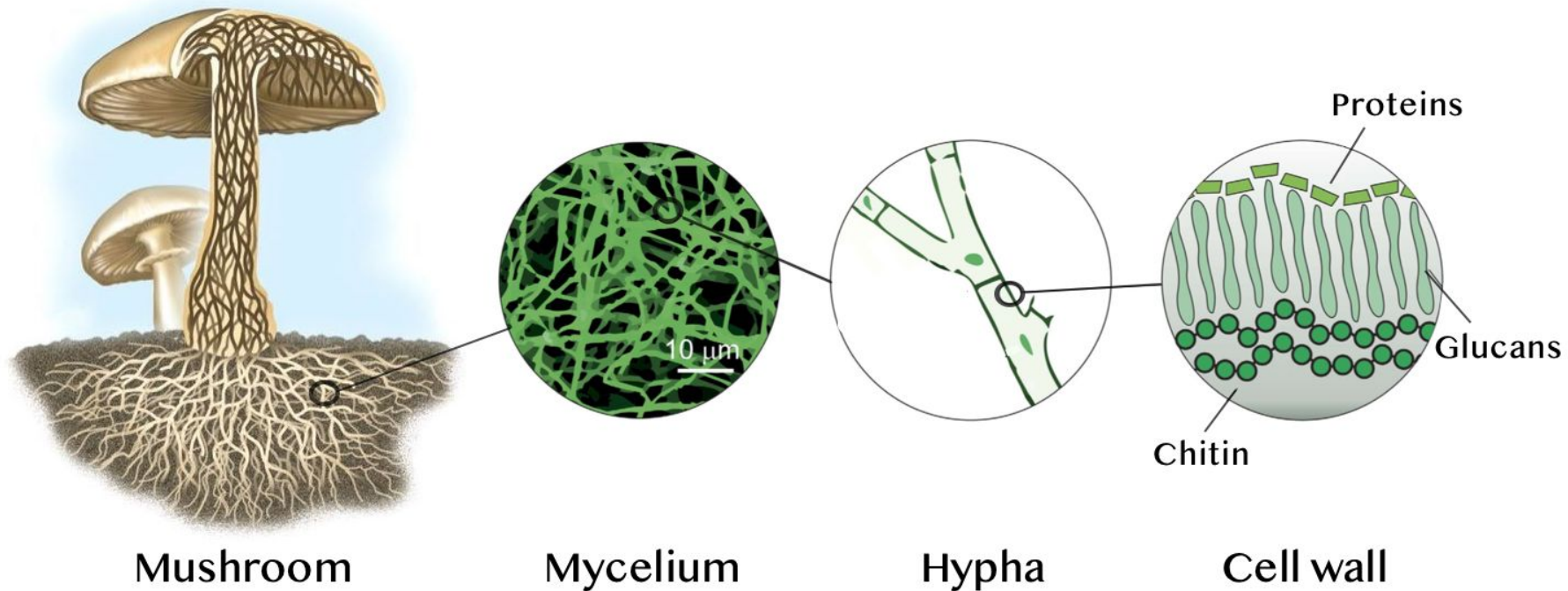


MYKES HOLDINGS

A B2B MYCELIUM SUPPLIER FOR ETHICAL SUPPLY CHAINS

ABOUT US

MYKES HOLDINGS is offering you an opportunity to participate in a next generation raw material – Mushroom Mycelium



PROBLEM

- The demand for mycelium-based products is consumer driven, but we're seeing a lapse of supply availability in the market of mycelium
- Lack of R&D facilities in SEA for mycelium product development

MYKES SOLUTION

- ✓ Large scale mycelium production with advanced fermentation processes and storage capacity
- ✓ Advanced R&D Biotech lab with Intellectual property on fermentation processes and knowledge of other tropical mushroom species
- ✓ Carbon Negative and Zero Waste operations

MYKES OPERATIONS



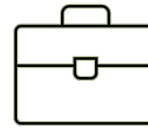
LOCATION

Operations office,
biotech lab and
production factories will
be based in Thailand



CORPORATE

Holding Structure,
Sales & Marketing
and banking in
Singapore



EXPERIENCE

10 years of mushroom
cultivation,
fermentation,
processes, biotech
R&D and distribution
experience



SKILLS

World renowned
scientific partners

OUR B2B BUSINESS MODEL



R&D



LICENSING



COMMERCIALIZATION

WHAT WE DO

R&D

We research the best properties of tropical mushrooms for the development of specific targeted mycelium

PROTOTYPING

We partner with manufacturers to develop new products using our mycelium

LICENSING

We give access to our knowledge and know-how through licensing

SALES

We supply mycelium to the ethical supply chain using the sustainable materials of tomorrow

OUR COMPETITIVE ADVANTAGE



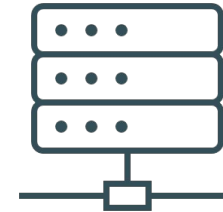
Our proprietary accelerated fermentation processes result in growing mycelium faster and creating more mycelium volume



Our proprietary freezing techniques to store and distribute mycelium all over the world



Our innovative and advanced gene editing technologies to improve and strengthen the quality of the mycelium



Our access to tropical mushroom properties database through partnership with a University & research center

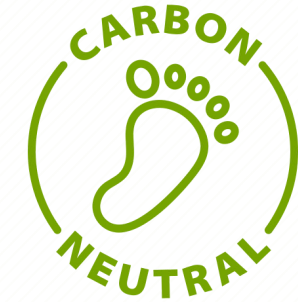


Our geographic location close to the biggest manufacturing region of the world

MYKES ENVIRONMENTAL IMPACT



POWERED BY SOLAR
ENERGY



CARBON NEGATIVE



WATER SAVING



ZERO WASTE



MYCELIUM ENVIRONMENTAL IMPACT

PROTECTING

Mycelium protects against attacking pathogens, parasites and other insects (ex. coffee & cacao, fruit trees, grapevines, etc).

DECOMPOSING

Mycelium, a natural decomposer. Fungal enzymes break down plastic chemicals and oil bonds and use its mycelia to further break apart plastics and oil.

REGENERATING

Mycelium is a regenerator of the ecosystem (ex. bushfires, dried soil, etc).

ESTIMATED TARGET MARKET YEARLY POTENTIALS

\$78B

Food Supplements, Additives &
Alt Proteins

\$65B

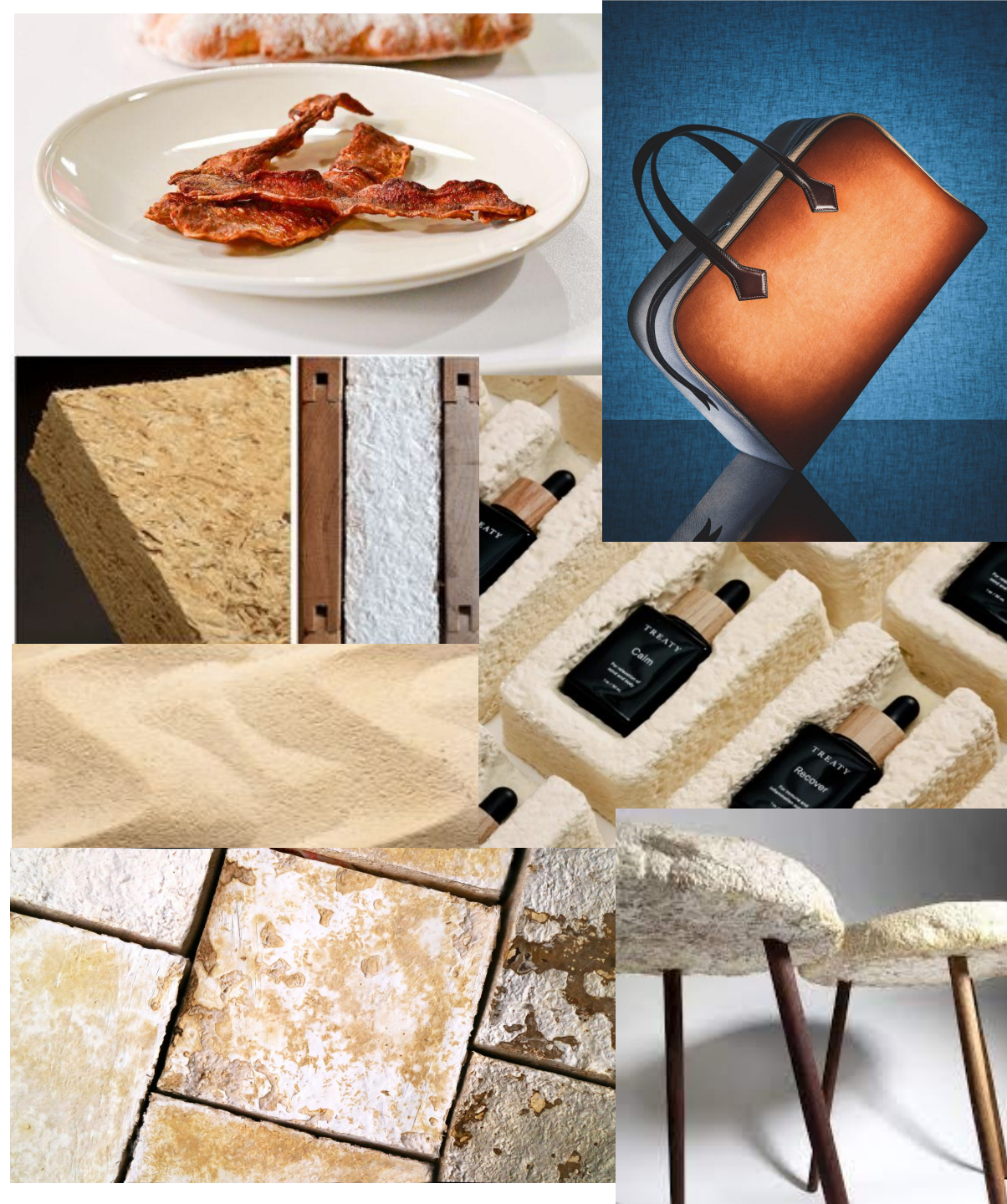
Construction Insulation

\$10B

Protective Textiles

\$7B

Environmental impact projects



ADDITIONAL BUSINESS OFFERS

Mykes Organic Dried Mushroom Factory

- Organic dried mushroom for export;
- Internal growth (without additional CAPEX) up to a production of 1300 tons per year;
- Disposable know-how and research to cultivate medicinal mushrooms.

Mykes Organic Fertilizer Factory

- Material is coveted by golf courses, animal food, fish farms, hydroculture farms, etc.;
- Our own recycled mushroom compost: 100% of production waste converted into organic high nutrient fertilizer.

Mykes Consulting & Technical Support

- Turnkey setup of (medicinal) mushroom farms;
- Feasibility, turn around, consulting and technical support.