

Oasis RESORT

Early Buyer Participation Structure

A limited, structured participation opportunity for early buyers to align with the long term performance of Oasis Resort.



LOCATION:
North Caye Caulker, Belize

OFFER TYPE:
Priority Buyer Allocation
with Performance Participation

15 TOTAL POSITIONS
10 already secured

5 POSITIONS REMAINING
Allocation closing shortly

OVERVIEW



Oasis provides a limited participation structure for 15 early buyers.

10 positions are already secured.

Qualified buyers are allocated a defined participation allocation tied to total resort performance, in addition to residence ownership.

This structure rewards early entry and aligns buyers with the long term success of the project.



Backed by a team actively developing and delivering projects in Belize with a focus on long term asset performance and execution.

STRUCTURE



- Each selected buyer is granted a fixed participation percentage
- Participation is tied to overall resort revenue and performance
- Participation is non voting and does not impact project control
- Allocation is determined based on residence type and purchase timing

WHAT YOU RECEIVE

1 RESIDENCE OWNERSHIP

- ✓ Secure your beachfront residence at current pricing
- ✓ Standard ownership structure applies

2 PERFORMANCE PARTICIPATION

- ✓ Individual participation allocation between **0.20% and 0.50%**
- ✓ Participation tied to total resort performance
- ✓ Exposure beyond individual residence returns

i Participation is calculated from total resort revenue performance. Not profit distributions.

EXAMPLE PARTICIPATION SCENARIO (ILLUSTRATIVE ONLY)



To provide clarity on potential performance:

Example stabilized annual resort revenue: **\$10,000,000 USD**

Illustrative example based on stabilized resort performance.

| | | |
|------------------------|---|--------------------------|
| At 0.30% participation | → | \$30,000 annually |
| At 0.50% participation | → | \$50,000 annually |



IMPORTANT NOTE

Figures are illustrative and based on modeled scenarios.

Actual performance will vary based on operations, occupancy, and market conditions.



WHY THIS MATTERS

- ✓ Moves beyond a traditional condo purchase
- ✓ Aligns your investment with full resort performance
- ✓ Provides exposure to operational upside
- ✓ Positions you early in a high growth development



ALLOCATION

- Limited to 15 total buyers
- 10 allocations already secured
- Remaining availability: **5 positions**
- Participation is offered selectively and will not be available in future phases.



NEXT STEP

Schedule a short call to review availability and confirm if a position is a fit.

