



As a special incentive,
if you drop your tax
info off before
March 31st, you'll
receive \$50 cash or
15% OFF your tax
prep fees!



In the interest of fairness,
we follow a first-come,
first-served approach.
When you submit your
documents you will
receive a queue number.
You can track the progress
of your return on our
website, mjcares.com.
If you need to jump the
queue for any reason, just
a heads up, there will be a
fee of \$50 for personal
returns and \$100 for
business returns.



1701 Freeport Road
Natrona Heights
mjcares.com



MJ Cares

Dedicated to Your Health & Wealth

724-230-8000

Dear Valued Client,

We hope you're having a fantastic year! We're excited to see you back this coming tax year! While there aren't many changes to the tax law for the 2024 season, we are keeping a close eye on any updates. We've made a few changes here at MJ Cares to make your experience even better.

You may share your documents with us in the following ways:

- **Mail** 1701 Freeport Road, Natrona Heights, PA 15065
- **Email** taxes@mjcares.com
- **Fax** 724-895-3431
- **Drop off** Stop in and say Hi! If after hours, a drop slot is located just to the right of the front door.
- **By appointment** 724-230-8000 or online at mjcares.com
- **And now we are introducing**



We are thrilled to offer this OPTIONAL new feature....TaxDome! This secure, user-friendly app will help you submit, store and streamline your tax preparation process. It creates an easy roadmap from start to finish, giving you quick access to all of your files right at your fingertips. Plus there is a handy chat feature to connect you with your tax preparer instantly and securely.

If we have your email on file, soon you will receive an invite from MJ Cares to set up your TaxDome account. It is so easy and takes very little time! When you have all of your tax documents collected, you will simply upload them to your TaxDome account so that our tax preparers can begin their work. Should your preparer have a question, you will receive a message through TaxDome. You will also receive a notification so that you know to sign in to see the message and respond.

When your return is complete you can either have your copies prepared in the traditional packet to pick up or we will let you know and you can sign into your account to view your return.

Let's say 6 months from now you can't find your W-2 or you need a copy of your tax return. You just sign into TaxDome and it will all be there for you. Be sure to ask us if you have questions.

Lastly, if you have **Pennie Insurance** please remember to include your 1095-A form with your tax documents. It usually is received by mail by January 20th. If Mary Jo is your agent and you don't have the document, please write that on your Data Sheet so she is aware that it needs retrieved.

Medicare and Health Insurance



Mary Jo is committed to helping you navigate a wide range of MEDICARE and Individual Health Insurance plans that meet your individual needs.

There is no charge for this service.

If you are turning 65, she will assist you in signing up for your initial enrollment into Medicare, ensuring a smooth transition. Additionally, remember that in 2025, you have the opportunity to switch to a 5-star plan with Highmark at any time during the year, allowing you to choose the best option for your needs. Take control of our health coverage today!

If you are under 65 and lost credible coverage or moved, you have **60 days** to choose a plan on PENNIE. So, make sure your call MJ before your Special Enrollment Period is over!

Thank you for being part of the MJ Cares family! We can't wait to assist you this tax season!

Warmest regards,
The MJ Cares Team

